

Matrix of ECO requirements

November 2018 - Version 3.0

The matrix shows the documents that energy companies require for each ECO measure, and when they require them. Note that energy company requirements may exceed the minimum Ofgem requirements. This is not an exhaustive list. Energy companies may require you to provide additional documents.

			HHCRO measures												
			A	B	C	D	E	F	G	H	I	J	K	L	M
Document Number	Document name (non exhaustive list)	Document code	HHCRO: EWI; IWI; CWI; Park Home Insulation	HHCRO: LI_less than 100	HHCRO: LI_greater 100; RIRI_res_in; RIRI_res_unin; FRI; UFI; PWI; DP; WG_single to double; WG_improved double; PWWD; HPED_less_60; HPED_greater_60	HHCRO: All broken boiler replacements; Excluding microgeneration boilers	HHCRO: All boiler upgrade installations; Excluding microgeneration boilers	HHCRO: First time central heating (9)	HHCRO: Microgeneration QB installations; Biomass boilers, ASHP, GSHP	HHCRO: Microgeneration NQB installations; Biomass boilers, ASHP, GSHP	HHCRO: All broken electric storage heater replacements, repairs and upgrades	HHCRO: All broken boiler repairs	HHCRO: All DHS measures: in all cases, speak to supplier/Ofgem in advance of starting work	HHCRO: ASHP, GSHP, Biomass Boilers, Solar_PV	Innovation (to be completed once Innovation guidance is published)
Ofgem requirement	1	Boiler Assessment Checklist (1)	BACL			(1)			(1)			(1)			
	2	Electric Storage Heater Assessment Checklist (2)	ESCL								(2)				
	3	≤100mm pre-existing loft declaration (to be secured in the loft) (3)	LDEC												
	4	Declaration of Conformity and Completed Installation	DOCC/DOCM												
	5	Evidence of Carbon/Cost Score Calculation (including lodgement file) (DHS measures only)	CCSC												
	5a	(where applicable, evidence supporting RdSAP inputs used to overwrite default U-values) (4) (DHS measures only)	UDEC												
	6	Supplier's notification template (and/or data required to complete the template)	NTSS												
	7	ECO Appropriate Guarantee (evidence of) (5)	EAGT												
	8	Evidence of Help to Heat Group	HTHE												
	9	Child benefit self-declaration	CBSD												
	10	Evidence of private domestic premises	HHEV												
	11	Evidence of Building Regulations (where applicable)	BREG												
	12	Boiler Repair Warranty	BRPW												
	13	Electric Storage Heater Warranty	ESHW												
	14	Warranty and occupier declaration (all boiler installations)	BWOD												
	15	District heating: evidence of installation (including before and after system details and heat loads)	DHSE												
	16a	District heating: evidence that pre-conditions are met (HHCRO Social Housing EFG)	DHSP										(8)		
	16b	(where applicable, district heating preconditions (insulation): technical report)	DHTR										(8)		
17	Social E, F & G Declaration & Landlord Permission	EFGM				(9)	(9)		(9)	(9)			(9)	(9)	
18	Private housing FTCH Declaration & PRS Landlord Permission	PHFD				(9)	(9)		(9)	(9)			(9)	(9)	
Additional energy company requirement	19	ECO3 Privacy Notice	PRIV												
	20	Landlord or Management Company Permission (6)	LMCP												
	21	Asbestos risk assessment (where necessary - otherwise, evidence that it is not necessary)	ASBR												
	22	Timeline of Activity (7)	TLOA												
	23	Pre-Installation lodged EPC (DHS & HHCRO Social EFG measures only)	PREE												
	24	Post-Installation lodged EPC (DHS & HHCRO Social EFG measures only)	PSTE												
	25	Gas Safe safety certificate (or equivalent for other fuel types) (where applicable)	HTSC												
	26	Part P electrical safety certificate (where necessary - otherwise, evidence that it is not necessary)	PPES												
	27	Boiler commissioning form (where applicable)	BCOM												
	28	Customer Guarantee/Warranty	CUSG												
	29	Pre-Installation Survey/Building Inspection	PIBI												
	30	Room-in-roof checklist	RIRI												
	31	Deemed Score Survey	DSSY												
	32	PAS2030 Certification	PASC												
	33	Microgeneration Certificate	MCSC												
	34	Flex 'Statement of Intent' (where applicable)	LASI												
	35	Flex 'LA Declaration' (where applicable)	LAFD												
	36	Flex 'LA Declaration' Multiple (where applicable)	LAFM												

Notes:

1	The Boiler Assessment Checklist must be completed in full for all boiler replacement and repair measures. The fuel type for the 'before' and 'for replacements' 'after' case must be stated.
2	The ESH Assessment Checklist must be completed in full for all ESH repairs and replacements.
3	As stated in the ECO3 Guidance: <i>Delivery</i> , suppliers require evidence that this declaration has been secured directly in the loft.
4	A standardised reporting template is available from energy companies for evidencing U-value changes. However, an energy company may require alternative ways of evidencing U-value changes. Contact energy company directly for details prior to submitting documentation.
5	A standardised reporting template is available from energy companies for evidencing that an ECO Appropriate Guarantee has been applied for. However, an energy company may require alternative evidence. Contact energy company directly for details prior to submitting documentation.
6	Multiple premises can be reported using document EFGM or PHFD
7	Some energy companies may request this document for large scale projects.
8	Only required for HHCRO Social Housing EFG.
9	Only required if the measure is first time central heating. Where applicable, landlord permission for any measure(s) can be evidenced on the EFGM or PHFD depending on tenure.

Key:

	Standardised reporting template available
	All energy companies will always require this information upfront before they notify related measures to Ofgem. Individual energy companies will have specific deadlines for receiving these documents.
	Most energy companies will require this information upfront before they notify related measures to Ofgem. Some energy companies will request the information as part of an audit.
	All energy companies will request this information as part of an audit.
	Contact energy companies directly for details of when this information should be provided. Note that some energy companies may not require this information.
	Not applicable. No energy company requires this.