

Matrix of ECO requirements by measure

The matrix shows the documents that energy companies require for each ECO measure, and when they require them. Note that energy company requirements may exceed the minimum Ofgem requirements. This is not an exhaustive list. Energy companies may require you to provide additional documents.

Document Number	Document name (non exhaustive list)	Document code	CERO/CSCO measures					HHCRO measures										
			A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
			CERO & CSCO: IWI, EWI, Parkhome insulation, Standard_CWI	CERO & CSCO: LI_ceiling_level_virgin;	CERO & CSCO LI_ceiling_level_topup; LI_rafter; RIRI; FRI; UFI; HWCI; PWI; DP; WG; PWWD	CERO: All DHS measures: in all cases, speak to supplier/Ofgem in advance of starting work	CSCO: All DHS measures: in all cases, speak to supplier/Ofgem in advance of starting work	HHCRO: All EWI; IWI; Standard_CWI	HHCRO: LI_ceiling_level_virgin;	HHCRO: LI_ceiling_level_topup; LI_rafter; FRI; UFI; PWI; DP; WG; PWWD	HHCRO: QB_Replacement	HHCRO: Non_QB_installation	HHCRO: ESH_Replacement; QESH_Repair; QESH_Replacement	HHCRO: QB_Repair_1_year / 2_year	HHCRO: Warm_air_units; Heating_controls; Heat_recovery_flue_gas; Heat_recovery_ventilation	Radiator_panels	HHCRO: All DHS measures: in all cases, speak to supplier/Ofgem in advance of starting work	HHCRO: ASHP; GSHP; Biomass_boiler; Solar_PV; Micro_CHP; Micro_wind; Micro_hydro
Ofgem requirement	1	Boiler Assessment Checklist									(1)			(1)				
	2	Electric Storage Heater Assessment Checklist																
	3	Virgin loft declaration (to be secured in the loft) (2)																
	4	Declaration of Conformity and Completed Installation																
	5	Green Deal Advice Report / GDIP or Chartered Surveyor Recommended Measure Report		(3)														
	6	Evidence of Carbon/Cost Score Calculation (including lodgement file)																
	6a	(where applicable, evidence supporting RdSAP inputs used to overwrite default U-values) (4)																
	6b	For CWI measures where the RdSAP default U-value is overwritten a completed checklist with supporting evidence and the calculation (5)		(6)					(6)									
	7	Supplier's notification template (and/or data required to complete the template)																
	8	ECO Appropriate Guarantee (evidence of) (7)																
	9	Evidence of Affordable Warmth Group																
	10	Evidence of private domestic premises (HHCRO)																
	11	Evidence of Building Regulations (where applicable)																
	12	Qualifying Boiler Repair Warranty																
	13	Electric Storage Heater Warranty																
	14	Qualifying Warranty and occupier declaration (all boiler installations)																
15	District heating: evidence of installation (including before and after system details and heat loads)																	
16	District heating: evidence that pre-conditions are met (CERO / CSCO only)																	
16a	(where applicable, district heating preconditions (insulation): technical report)																	
Additional energy company requirement	17	ECO Funding and Privacy Statement																
	18	AWG and Householder Checklist																
	19	Landlord or Management Company Permission (8)																
	20	Asbestos risk assessment (where necessary - otherwise, evidence that it is not necessary)																
	21	Timeline of Activity (9)																
	22	Pre-Installation lodged EPC							(10)	(3) (10)	(10)							
	23	Post-Installation lodged EPC																
	24	Gas Safe safety certificate (or equivalent for other fuel types) (where applicable)																
	25	Part P electrical safety certificate (where necessary - otherwise, evidence that it is not necessary)																
	26	Boiler commissioning form (where applicable)																
	27	Customer Guarantee/Warranty																
	28	Pre-Installation Survey																

Notes:

1	The Boiler Assessment Checklist must be completed in full for all qualifying boiler replacement and repair measures. The fuel type for the 'before' and (for replacements) 'after' case must be stated.
2	As stated in the <i>ECO Guidance: Delivery</i> , some suppliers may also require evidence that this declaration has been secured in the loft. Contact energy company directly for details.
3	For virgin loft insulation measures, this document must demonstrate that the loft was accessed during the assessment of the premises and that no insulation was present at that time.
4	A standardised reporting template is available from energy companies for evidencing U-value changes. However, an energy company may require alternative ways of evidencing U-value changes. Contact energy company directly for details prior to submitting documentation.
5	For CWI measures where the RdSAP default U-value is overwritten, a completed checklist with supporting evidence and the calculation must be completed. Contact energy company directly for details prior to submitting such measures and documentation
6	This document only applies to Standard_CWI
7	A standardised reporting template is available from energy companies for evidencing that an ECO Appropriate Guarantee has been applied for. However, an energy company may require alternative evidence. Contact energy company directly for details prior to submitting documentation.
8	The associated spreadsheet should be provided in all cases where this form covers multiple premises.
9	Some energy companies may request this document for large scale projects.
10	For insulation measures delivered to non-gas premises, all energy companies will always require a lodged EPC showing the fuel type(s) of the main space heating system(s).

Key:

	Standardised reporting template available.
	All energy companies will always require this information upfront before they notify related measures to Ofgem. Individual energy companies will have specific deadlines for receiving these documents.
	Most energy companies will require this information upfront before they notify related measures to Ofgem. Some energy companies will request the information as part of an audit.
	All energy companies will request this information as part of an audit.
	Contact energy company directly for details of when this information should be provided. Note that some energy companies may not require this information.
	Not applicable. No energy company requires this.