# **Energy Company Obligation (ECO3) Data Dictionary V1.7**

This document provides a data dictionary and general information for suppliers to complete the Monthly Notification Template for ECO3 measures installed from 1 October 2020.

This data dictionary sets out each of the fields to be completed on the Monthly Notification Template, the questions suppliers should be answering when completing the field, as well as an explanation of the information suppliers should provide. It then sets out the data field type required, the accepted format and validations involved for each field.

The data dictionary also distinguishes between types of data that are provided in the Monthly Notification Template.

Core Data: must be provided in order for a notification to be made. If core data is omitted or provided in a format other than the accepted format, the attempt to notify the measure will fail.

Required Data: must be provided before we can process the notification. If this information is omitted or not provided in the correct format, the notification will be made, but we will be unable to process the notification.

Optional Data: we request suppliers provide this in order to assist our validation and audit processes, and to assist suppliers should they later wish to transfer a measure to another supplier.

Suppliers should be aware that Ofgem's system cannot accept data unless notified in accordance with the accepted format as specified below. The accepted format is case sensitive and includes headings. As noted above, where core data is provided in a format other than the accepted format, the attempt to notify the measure will fail.

Ofgem will perform additional validations to check dependencies of mandatory fields and measure eligibility.

### **Submitting the Notification Template:**

- Format "A" Alphabetic.
- Format "N" Numeric.

#### October 2020 Version 1.7

- File name should be AAA\_AAANN\_VN.N where the three letter prefix is the supplier's three letter acronym, AAANN is the notification month and year and VN.N refers to the approved template version. The notification month and year should be consistent with the following example: December 2018 submitted as DEC18.
- File should be submitted in .csv format.
- File should include the heading for each field.

## **Completing the Notification Template**

• When a field is not applicable, or not required for your notification (as indicated by the 'required when' statement in the 'Mandatory' column), it should be populated with 'N/A'. This will be an accepted format entry except when completing the address data. The address fields must not be completed with 'N/A' as this will not be accepted by the Ofgem system.

### **Associated Documents**

For further information on any of the fields listed below or information on our administration of ECO, refer to the ECO3 Guidance, available on our website.

For information on formatting addresses, refer to Address Formatting Guidance note, available on our website.

For information on energy efficiency measures which suppliers can use to meet their ECO obligations, including how to differentiate between 'measure categories' and 'measures', refer to the ECO3 Measures Table, available on our website.

**Table 1: Data Dictionary** 

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Overall_Obligation_Pe	Which overall	This is based on the date of	Alphabetic	ECO3	If DOCI is	Required	Overview
riod	obligation period	completed installation (DOCI).			between		
	has the measure				01/10/2018 and		
	been delivered				31/03/2022		
	under?				(inclusive), the		
					entry should be		
					`ECO3'.		
ECO_Supplier_Refere	What is the ECO	This refers to the unique ECO	Alphanumeric	AAANNNNNNNA	The reference	CORE	Overview
nce	supplier	supplier reference number			number must		
	reference number	allocated to every supplier by			be a valid		
	of the supplier	Ofgem. This takes the form			supplier		
	that owns the	AAANNNNNNNNA. The first			reference.		
	measure?	three characters are an					
		assigned acronym identifier for			Only entries in		
		the company name. The eight			the accepted		
		alphanumeric characters are			format are		
		the licence-holder's company			valid.		
		registration number and the					
		final letter denotes the licence					
		type, E = Electricity, G = Gas.					
		This entry identifies the supplier whose obligations the measure will be credited					

October 2020 Version 1.7

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
		towards. The ECO supplier					
		reference number that is					
		provided must be for the					
		supplier that owns the					
		measure. In relation to					
		transferred measures, this will					
		be the supplier that is the					
		'buyer'.					
Obligation_Category	Which of the	This refers to the ECO	Alphabetic	HHCRO	Only entries	CORE	Overview
	obligations is the	obligation the measure is to be			corresponding		
	measure to be	credited against (i.e. HHCRO).			to the list are		
	credited towards?				valid.		
Measure_Type	Which measure	This describes the measure	Alphanumeric	As per the advised list of	Only entries	CORE	Measure
	was installed at	type installed at the premises		measures in the ECO3	corresponding		
	the premises?	(each measure installed is to be		Measures Table, or;	to those in the		
		reported in a separate row).			ECO3 Measures		
				'DA_[name of	Table are valid		
		When completing this field,		demonstration action]', or	where DOCI is		
		refer to the ECO3 Measures		'DA_[name of	between		
		Table published on our website.		demonstration	01/10/2018 and		
		This sets out the 'Measure		action]_Control'	31/03/2022,		
		Name: format for notification to			except		
		Ofgem'.			Demonstration		
					Actions.		
		Measures need to be notified in					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
		the exact naming convention					
		specified in the ECO3 Measures					
		Table under 'Measure Name:					
		format for notification to					
		Ofgem'.					
		Approved Demonstration Action					
		measures with the measure					
		installed should be notified with					
		'DA_[name of demonstration					
		action]' as the Measure Type.					
		This will be agreed upon					
		approval of a Demonstration					
		Action. If the Demonstration					
		Action includes control					
		properties which have not had					
		a product installed, these					
		properties should be notified as					
		'DA_[name of demonstration					
		action]_Control'.					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Measure_Reference_N	What is the	This is the unique reference	Alphanumeric	AAANNNNNN	Only entries in	CORE	All
umber	unique measure	number generated by the			the accepted		
	reference number	supplier and ascribed to the			format are		
	that the supplier	measure being notified. This			valid.		
	has generated for	allows the measure to be					
	this particular	identified by both suppliers and					
	measure?	Ofgem.					
		The first three characters are					
		an assigned acronym identifier					
		for the company name. The					
		following seven numbers					
		should be generated by the					
		supplier.					
		This reference number must be					
		unique across ECO1, ECO2,					
		ECO2t and ECO3.					
Purpose_of_Notificatio	What is the	This indicates the reason for	Alphabetic	New Notification, Edited	Only entries	Required	Overview
n	purpose of this	notifying the measure.		Notification,	corresponding		
	submission?			Extended Notification,	to the list are		
		'New Notification' should be		Automatic Late Extension	valid.		
		entered when notifying a					
		measure for the first time,					
		provided it is not subject to an					
		extension request.					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review Tab
			Туре				Tab
		'Edited Notification' should be					
		entered when an existing					
		notification is being amended					
		and the measure is re-notified.					
		`Extended Notification' should					
		be entered when the measure					
		has an extension request					
		associated with it.					
		'Automatic Late Extension'					
		should be entered when the					
		measure is being notified after					
		its Notification Period and falls					
		within a supplier's 5%					
		automatic late extension quota.					
Eligibility	What is the ECO	Indicates how the customer or	Alphabetic	Help to Heat Group	Only entries	CORE	Property/
	eligibility route?	premises has been targeted		Social Housing EFG	corresponding		Person
		and deemed eligible for ECO.		Social Housing D	to the list are		
				LA declaration	valid.		
		Social Housing with an EPC of		AW In-fill			
		D is only available for					
		Demonstration Actions and					
		Innovation Measures.					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
		For further information on the					
		various routes to eligibility, please refer to the ECO3					
		Guidance.					
		Guidance.					
HTH_Verification_Met	How has Help to	For further information on how	Alphabetic	WHD Core Group	Only entries	Required	Property/
hod	Heat Group	to identify whether a person is		DWP Match	corresponding	when:	Person
	membership been	eligible for the scheme, please		HTHG Benefit Letter	to the list are	`Eligibility' =	
	determined?	refer to the ECO3 Guidance.		Self Declaration	valid.	Help to Heat	
				MOD Documentation		Group	
		'WHD Core Group' may be		Other			
		entered where the supplier can		N/A			
		produce a WHD Core Group					
		notice at audit for the help to					
		heat group member.					
		A data link is being established					
		with the Department of Work					
		and Pensions (DWP) so that					
		help to heat group eligibility					
		can be verified through a data					
		matching exercise. Once this is					
		in place, suppliers should enter					
		'DWP Match' for measures					
		where help to heat group					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
		eligibility has been verified					
		using this method.					
		'Self Declaration' may be					
		entered where a supplier can					
		produce a Child Benefit Self-					
		Declaration at audit.					
		'MOD Documentation' may be					
		entered where a supplier will					
		produce a copy of the relevant					
		documents specified in the					
		ECO3 Guidance at audit.					
		'Other' should only be entered					
		in exceptional circumstances					
		when agreed with Ofgem.					
DWP_Reference_Num	What is the	Where a customer was verified	Alphanumeric	NNNNNNNNN	Only entries in	Required	Property/
ber	reference number	as a member of the HTHG		N/A	the accepted	when:	Person
	provided by the	using the DWP data matching			format are	`HTH_Eligibili	
	data matching	service, enter the reference			valid.	ty_Verificatio	
	provider	number provided by the data				n_Method' =	
	confirming DWP	matching provider.				DWP Match	
	have verified the						
	customer is a						
	HTHG member?						

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
Associated_Insulation	For heating	Heating upgrade measures can	Alphanumeric	AAANNNNNN	Only entries in	Required	Overview
_MRN_for_Heating_M	measures, what	only be installed into a property		N/A	the accepted		
easures	is the associated	alongside certain insulation			format are		
	insulation	measures.			valid.		
	measure						
	reference	Where the measure is a heating					
	number?	upgrade, the related primary					
		insulation MRN should be					
		provided here.					
		The only exception is an ESH					
		upgrade installed to a property					
		where the pre main heat source					
		was not a central heating					
		system, district heating system					
		or ESH. These do not require a					
		primary insulation measure.					
		Where heating measures are					
		being notified with a 'broken'					
		type, the MRN of the related					
		primary insulation measure can					
		be notified here to exempt the					
		heating measure from the					
		broken heating cap.					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Associated_AW_In-	If the measure is	There is an 'infill' mechanism in	Alphanumeric	AAANNNNNN	Only entries in	Required	Overview
fill_Measure_1	part of a group of	ECO3 where SWI or DHS		N/A	the accepted	when:	
	measures which	measures can be installed to			format are	'Eligibility' =	
	involve infilling,	properties that do not meet the			valid.	AW Infill	
	what are the	typical eligibility routes,					
	associated MRNs?	provided that there are eligible					
		properties in the same area.					
		See the ECO3 Guidance for					
		more information on what					
		constitutes as the 'same area'.					
		1					
		Provide the first associated					
		supporting MRN for the AW In-					
		fill measure.					
Associated_AW_In-	If the measure is	There is an 'infill' mechanism in	Alphanumeric	AAANNNNNN	Only entries in	Required	Overview
fill_Measure_2	part of a group of	ECO3 where SWI or DHS		N/A	the accepted	when:	
	measures which	measures can be installed to			format are	'Eligibility' =	
	involve infilling,	properties that do not meet the			valid.	AW Infill	
	what are the	typical eligibility routes,					
	associated MRNs?	provided that there are eligible					
		properties in the same area.					
		See the ECO3 Guidance for					
		more information on what					
		constitutes as the 'same area'.					

<sup>&</sup>lt;sup>1</sup> Definition of solid wall insulation can be found in article 2 of the ECO3 Order - <a href="http://www.legislation.gov.uk/uksi/2018/1183/article/2/made">http://www.legislation.gov.uk/uksi/2018/1183/article/2/made</a> **October 2020** Version 1.7

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
		Provide the second associated supporting MRN for the AW Infill measure.					
SWMR_RN	What is the solid wall minimum requirement reference number?	Measures delivered to solid-walled homes can be counted towards an obligated supplier's SWMR. If a collection of measures has been used to meet this, the reference number unique to the solid-walled home in question must be entered. All standard SWI measures should also enter this unique reference number where they are intended to count towards SWMR.  The name should reference the supplier code, pre-installation position of the SWI measure which could have been installed at the property (2.00, 1.70,	Alphanumeric	AAA/N.NN/NNN/NNNNNN N/A	Only entries in the accepted format are valid.	Required when: Measure is intended to count towards SWMR, either as eligible SWI or as an SW alternative measure (see guidance for eligibility criteria).	Overview

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review Tab
			Туре				Tab
		exterior facing walls which are					
		of solid construction (whether					
		they're insulated or not),					
		followed by a reference number					
		unique to the property.					
Date_of_Completed_I	On what date	The date of completed	Date Field	dd/mm/yyyy	Only DOCI	CORE	Overview
nstallation	was the	installation (DOCI) indicates			between		
	installation of the	the date on which the			01/10/2018 and		
	measure	installation of the measure was			31/03/2022		
	completed?	'complete'. Please refer to the			(inclusive) are		
		ECO3 Guidance for information			valid.		
		on how this date is determined.					
					Only entries in		
		For demonstration actions, the			the accepted		
		completion date is the date on			format are		
		which the planned monitoring			valid.		
		of the entire demonstration					
		action is completed. Please see					
		the ECO3 Guidance: innovation					
		for more information.					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Building_Number	Where relevant,	Provide the number of the	Alphanumeric	Max character length of 50	Only entries in	CORE when:	Property/
	what is the	building (if applicable).		characters	the accepted	'Building_Na	Person
	number of the				format are	me' is	
	building in which				valid.	unavailable	
	the measure was						
	installed?						
Building_Name	Where relevant,	Provide the name of the	Alphanumeric	Max character length of	Only entries in	CORE when:	Property/
	what is the name	building (if applicable).		100 characters	the accepted	`Building_Nu	Person
	of the building in				format are	mber' is	
	which the				valid.	unavailable	
	measure was						
	installed?						
Flat_Name/Number	Where relevant,	Provide the name or number of	Alphanumeric	Max character length of 50	If a flat name or	Optional	Property/
	what is the name	the flat (if applicable). The		characters	number is		Person
	or number of the	word 'Flat' should be entered			available it		
	flat in which the	where appropriate (e.g. `Flat			must be		
	measure was	1').			provided.		
	installed?						
					Only entries in		
					the accepted		
					format are		
					valid.		
Street_Name	What is the name	Provide the name of the street	Alphanumeric	Max character length of 50	Only entries in	Optional	Property/
	of the street on	on which the premises is		characters	the accepted		Person
	which the	located.			format are		
	premises is				valid.		
	located?						

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Town	What is the name of the town or	Provide the town in which the premises is located.	Alphanumeric	Max character length of 50 characters	Only entries in the accepted	CORE	Property/ Person
	city in which the premises is located?				format are valid.		
Post_Code	What is the postcode for the	Provide the full Royal Mail postcode corresponding to the	Alphanumeric with/without	AN NAA ANN NAA	Postcodes with and without	CORE	Property/ Person
	premises?	address provided.	'Space'	AAN NAA	spaces will be accepted		1 613011
				ANA NAA	·		
				AANA NAA	Only entries in the accepted		
					format are valid.		
Unique_Property_Refe	What is the UPRN	Provide the unique property	Alphanumeric	NNNNNNNNNN	Numeric entries	Optional	Property/
rence_Number_(UPRN	for the premises?	reference number that is the		N/A	must be 12		Person
)		unique twelve digit number			digits.		
		assigned to every unit of land					
		and property by the National			Only entries in		
		Land and Property Gazetteer and recorded by local			the accepted format are		
		Government.			valid.		
		Suppliers are encouraged to					
		submit this data where it is					
		available as standard.					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
		'N/A' may be entered where the					
		UPRN is unknown.					
Rural_Sub_Obligation	Is the measure	Suppliers must achieve at least	Alphabetic	Yes	Only entries	Required	Overview
	intended to be	15% of its obligation by		No	corresponding		
	credited towards	promoting eligible measures to			to the list are		
	the rural sub-	premises in rural areas.			valid.		
	obligation?						
		If a measure is installed in a					
		rural area, then 'Yes' should be					
		entered in this field.					
Output_Area	What is the OA	Provide the code for the Output	Alphanumeric	ANNNNNNN	Only entries in	Required	Property/
	code in which the	Area (OA) in which the		N/A	the accepted	when:	Person
	premises is	premises is located.			format are	'Rural_Sub_	
	located?				valid.	Obligation' =	
		For more information on OAs				Yes	
		please see the ECO3 Guidance.					
Private_Domestic_Pre	Was the measure	Indicates whether the premises	Alphabetic	Yes	Only entries	Required	Property/
mises	installed at a	is generally not owned and/or		No	corresponding	when:	Person
	private domestic	let by a social landlord.		N/A	to the list are	'Eligibility' =	
	premises?				valid.	Help to Heat	
		For further information on the				Group or	
		definition of private domestic				LA	
		premises, please refer to the				declaration	
		ECO3 Guidance.					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Tenure	What is the	Provide a description of the	Alphabetic	Owner Occupied	Only entries	Required	Property/
	tenure of the	tenure of the premises, for		PRS ABCDE	corresponding		Person
	premises?	example 'Owner Occupied',		PRS FG	to the list are		
		'Owner Occupied FG', 'Private		Social Housing (RSL) EFG	valid.		
		Rented Sector ABCDE', 'Private		Social Housing (RSL) D			
		Rented Sector FG', 'Social		Other			
		Housing (RSL)', 'Other'.					
		'PRS FG' may be entered where					
		there is no EPC in this tenure					
		type.					
EST_Land_Registry_N	What is the EST	Energy Saving Trust are able to	Numeric	NNNNNNNNN	Only entries in	Optional	Measure
umber	online owner	validate which properties are			the accepted		
	verification	private via their online portal.			format are		
	unique reference	Suppliers are then given the			valid.		
	number (URN)?	URN which needs to be sent					
		along with measure details.					
		This URN must be a 10 digit					
		number.					
Property_Type	What type of	Provide the type of premises	Alphabetic	As per the advised list of	Only entries	Required	Property/
	property is the	the measure was installed to.		Property Types in	corresponding		Person
	premises?			Appendix 1 of this	to the list are		
		When completing this field,		document	valid.		
		refer to the Appendix 1 of this					
		document. This sets out the					
		'Property Type Name: format					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
		for notification to Ofgem'.					
		Property Type needs to be					
		notified in the exact naming					
		convention specified.					
Scoring_Method	What scoring	Indicates the methodology	Alphabetic	SAP	Only entries	Required	Measure
	method has been	used to calculate the savings		RdSAP	corresponding		
	used?	for the measure. All measures		DS	to the list are		
		except for DHS and		NM	valid.		
		Demonstration Actions will be		DA			
		scored using deemed scores					
		(DS) methodology. For DHS					
		measures, SAP, RdSAP or a					
		new, appropriate or alternative					
		methodology (NM) must be					
		used.					
		For measures which are part of					
		a Demonstration Action, 'DA'					
		should be selected.					
Name_&_Version_Of_	What is the name	Provide the exact name and	Alphanumeric	Max character length of	Only entries in	Required	Measure
Scoring_Tool_Used	and version of	version number of the		150 characters	the accepted	when:	
	the scoring tool	approved scoring tool, as listed			format are	`Scoring_Met	
	used?	by the UKAS-accredited body			valid.	hod' = NM,	
		that approved the tool, used to				SAP or	
		calculate the savings for the				RdSAP	
		measure.					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
		If a new, appropriate or					
		alternative methodology has					
		been used, the name of the					
		scoring tool should be entered					
		in this field.					
		Where the scoring method is					
		DS or DA, N/A should be					
		entered.					
New_Methodology_ID	Where a new,	If an NM has been used to	Alphanumeric	AANNNN	Only entries in	Required	Measure
	appropriate or	calculate the savings of the		N/A	the accepted	when:	
	alternative	measure, the reference number			format are	`Scoring_Met	
	methodology	Ofgem allocated to this new,			valid.	hod' = NM	
	(NM) has been	appropriate or alternative					
	used, what is the	methodology must be provided.					
	reference number	(Ofgem will provide a unique					
	for that NM?	NM ID when a request is					
		submitted to use a new,					
		appropriate or alternative					
		methodology).					
		Measures scored using a NM					
		that has not yet been approved					
		will be placed on hold and					
		review of the measures will be					
		subject to the approval of that					
		methodology.					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
Annual_Cost_Saving_	What is the	Indicates the annual cost	Alphanumeric	NNNNN.NN	Only entries in	Required	Measure
(£)	annual cost	saving (in GBP£) achieved by		N/A	the accepted	when:	
	saving?	the measure. This saving			format are	Scoring_Met	
		should be calculated in			valid.	hod = NM,	
		accordance with SAP or RdSAP				SAP or	
		or using an approved new				RdSAP	
		methodology.					
		Suppliers should not include					
		the units ('£') when completing					
		this field.					
		Where the scoring method is					
		DS or DA, N/A should be					
		entered.					
Lifetime_(yrs)	What is the	Indicates the expected lifetime	Alphanumeric	NN	Only entries in	Required	Measure
	lifetime of the	of the measure.		N/A	the accepted	when:	
	measure?				format and as	Scoring_Met	
		The ECO3 Measures Table			per the ECO3	hod = NM,	
		provides a list of lifetimes and			Measures Table	SAP or	
		is available on our website.			are valid.	RdSAP	
		Where the scoring method is					
		DS or DA, N/A should be					
		entered.					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Cost Coore (C)	What is the cost	Where the goving method is	Numeric	NNNNN	Only entries in	CORE	Manauma
Cost_Score_(£)	score for the	Where the scoring method is	Numeric	INININININ	Only entries in	CORE	Measure
	measure?	DS, refer to the deemed score			the accepted format are		
	measure?	matrix to identify the			valid.		
		appropriate cost score for a			valiu.		
		measure.					
		For measures scored using					
		SAP, RdSAP or a NM, the cost					
		score should be calculated as					
		follows:					
		Annual cost saving x Lifetime x					
		Uplift (where applicable)					
		See the ECO3 Guidance for					
		further information.					
		For measures which are part of					
		a Demonstration Action, the					
		Cost Score should be notified					
		as outlined in Section 4 of the					
		ECO3 Guidance: Innovation.					
		Suppliers should not include					
		the units ('£') when completing					
		this field.					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
B :1 5011 W	M41 11			N.			
Boiler_or_ESH_Warra	Where the	Indicates the length (in years)	Alphanumeric	N	Only entries in	Required	Measure
nty	measure is the	of the warranty.		NN	the accepted	when: the	
	repair or			N/A	format are	measure	
	replacement of a	All boiler or ESH installations			valid.	type is	
	boiler or an	must be accompanied by a				associated	
	electric storage	warranty of at least two years.				with the	
	heater (ESH),					Measure	
	was the measure	All boiler and ESH repairs must				Category	
	accompanied by	also be accompanied by a				Boiler or	
	a warranty?	warranty of at least two years.				ESH <sup>2</sup>	
		If a repair measure with a two					
		year lifetime is being claimed,					
		the warranty must be of at					
		least two years.					
		(TrustMark has a requirement					
		that all ECO measures, except					
		demonstration actions and					
		certain DHS measures,					
		delivered by a TrustMark					
		registered business must be					
		accompanied by a guarantee of					
		at least two years.).					

<sup>&</sup>lt;sup>2</sup> There are a large number of measure types to list, please see the <u>ECO3 deemed score</u>s matrix for further information **October 2020** Version 1.7

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Adequate_Roof	Where the	FTCH is only eligible if the	Alphabetic	Yes	Only entries	Required	Measure
_or_Wall_Insulation	measure is a First	premises being connected has		No	corresponding	when:	
	Time Central	adequate roof and wall		N/A	to the list are	Measure_Ty	
	Heating (FTCH)	insulation.			valid.	pe is	
	installation does					B_First_time	
	the premises	'Yes' should be entered where				_CH_[wallty	
	have adequate	FTCH is installed in a premises,				pe] or	
	roof and wall	including as a part of a DHS,				DHS_new_co	
	insulation?	and both roof and cavity wall				nnection.	
		pre-conditions are met.					
		'N/A' should be entered for					
		DHS measures that aren't					
		FTCH.					
		For further information please refer to the ECO3 Guidance.					
DHS_Consumer_Prote	Has the DHS	Where a DHS measure is	Alphabetic	Heat Trust	Only entries	Required	Measure
ction	measure been	installed, it must have		Equivalent	corresponding	when:	
	registered with	appropriate consumer		N/A	to the list are	Measure	
	an appropriate	protection in place. This can			valid.	Type =	
	consumer	mean registration with the heat				DHS_new_co	
	protection	networks consumer protection				nnection	
	organisation?	body Heat Trust or an				OR	
		equivalent organisation or				DHS_CHP_u	
		standard.				pgrade	

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
		In such cases, suppliers should					
		notify either Heat Trust or					
		Equivalent.					
		Registration with Heat Trust or					
		an equivalent is not required					
		when the DHS is a shared					
		ground loop, with individual					
		heat pumps in each property.					
		In such cases suppliers should					
		notify N/A.					

Pre_Main_Heating_So	What was the	Indicates the main space	Alphabetic	For measures where the	Only entries	Required	Property/
urce_for_the_Property	fuel type of the	heating source of the premises		scoring method is DS, as	corresponding		Person
	main space	prior to installation of the		per the list of pre main	to the list are		
	heating	measure or, for heating		heating sources in	valid.		
	system(s) for the	measures, the heating source		Appendix 2 and Appendix			
	premises before	being replaced or repaired.		3 of this document.			
	the measure was						
	installed?	Where the scoring method is		For measures not scored			
		DS, refer to Appendix 2 of this		with deemed scores 'DHS'			
		document for details on		and 'Other' are also			
		completing this field		acceptable.			
		Some properties may be					
		heated by a heating source not					
		listed in Appendix 2. In such					
		cases an appropriate heating					
		source proxy should be used.					
		This heating source must be					
		accompanied by an asterix (*)					
		to denote that a proxy has					
		been used. Refer to Appendix 3					
		of this document for a list of					
		these heating sources and the					
		associated proxy.					
		'DHS' can only be used where					
		the measure is not scored					
		using deemed scores. 'Other'					
		can only be used where the					
		measure is not scored using					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
		deemed scores and the heating					
		source is not listed here.					
		For further guidance on					
		determining the pre-main					
		heating source please refer to					
		the ECO3 Guidance.					
Post_Main_Heating_S	What is the fuel	For broken boiler repair and	Alphabetic	Gas boiler	Only entries	Required	Property/
ource_for_the_Proper	type of the main	replacement and FTCH		Oil boiler	corresponding	when: the	Person
ty	space heating	measures using scoring method		LPG boiler	to the list are	measure	
	system(s) for the	DS, this field denotes the		ASHP	valid.	type is	
	premises after	heating source which has been		GSHP		associated	
	the measure was	installed at the property.		Biomass boiler		with the	
	installed?			Electric boiler		Measure	
		When DHS measures are		DHS		category	
		notified with a Tenure of 'PRS		DHS - Renewable		Boiler or	
		FG', we will use this field to		N/A		FTCH	
		verify the eligibility of the					
		measure.				OR	
						the measure	
		For all other measures N/A				type is	
		must be entered.				associated	
						with the	
						Measure	
						category	
						DHS and	

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
						Tenure =	
						PRS FG <sup>3</sup>	
Pre_Installation_EPC_	Was a pre-	Provide the report reference	Alphanumeric	NNNN-NNNN-NNNN-	Only entries in	Required	Measure
RRN	installation EPC	number for the latest EPC (if		NNNN-NNNN	the accepted	when:	
	completed and	generated and lodged in the		N/A	format are		
	lodged with the	appropriate EPC Register)			valid.	((`Eligibility'	
	appropriate	generated prior to the		Max character entry of 24		= Social	
	body?	installation of the specified		characters		Housing EFG	
		measure.				or Social	
						Housing D)	
		We will use this to check				or	
		whether a social housing				(`Name_of_U	
		premises is eligible for 'Social				plift_For_DS'	
		Housing EFG' and 'Social				=	
		Housing D', the LA F&G				LA_F&G_non	
		Deemed Scores uplifts as well				PRS_insulati	
		as the LA F&G uplifts for non				on or	
		Deemed Score DHS measures.				LA_F&G_non	
		Measures notified with these				PRS) or	
		tenure types or uplifts must				`Uplift_for_N	
		have either a pre or a post EPC				on_DS' =	
		RRN.				1.25) AND	
						`Post_Install	
						ation_EPC_R	
						RN' = N/A	

<sup>&</sup>lt;sup>3</sup> There are a large number of measure types to list, please see the <u>ECO3 deemed score</u>s matrix for further information **October 2020** Version 1.7

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
			.,,,,				
		We will also use this to verify					
		measures with a Tenure of 'PRS				OR	
		ABCDE'				(`Tenure'=	
						PRS ABCDE)	
		Where a FTCH measure is					
		installed, including as part of a					
		DHS connection measure, an					
		EPC can be provided to					
		demonstrate that the pre-					
		conditions have been met.					
		DI CILIT DON'S					
		Please provide the RRN if you					
		are using EPC to demonstrate					
		FTCH pre-conditions.					
		N/A should be entered when					
		the EPC has not been lodged,					
		has been withdrawn, no EPC					
		exists, or where a pre-					
		installation EPC is not required					
		- e.g. where the measure does					
		not include the tenure types					
		and uplifts listed above or,					
		where permissible, a post / pre					
		installation EPC is provided					
		instead.					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
Post_Installation_EPC	Was a post-	Provide the report reference	Alphanumeric	NNNN-NNNN-NNNN-	Only entries in	Required	Measure
_RRN	installation EPC	number for an EPC (if		NNNN-NNNN	the accepted	when:	
	completed and	generated and lodged in the		N/A	format are		
	lodged with the	appropriate EPC Register)			valid.	((`Eligibility'	
	appropriate	generated after the installation		Max character entry of 24		= Social	
	body?	of the specified measure.		characters		Housing EFG	
						or Social	
		We may use this to check that				Housing D)	
		a social housing premises is				or	
		eligible for 'Social Housing				('Name_of_U	
		EFG',`Social Housing D', the LA				plift_For_DS'	
		F&G Deemed Score uplifts as				=	
		well as the LA F&G uplift for				LA_F&G_non	
		non Deemed Score DHS				PRS_insulati	
		measures. Measures notified				on or	
		with these tenure types or				LA_F&G_non	
		uplifts must have either a pre				PRS) or	
		or a post EPC RRN.				`Uplift_for_N	
						on_DS' =	
		N/A should be entered when				1.25) AND	
		the EPC has not been lodged,				`Pre_Installat	
		has been withdrawn, or where				ion_EPC_RR	
		a post-installation EPC is not				N ' = N/A	
		required.					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
Brokerage_Lot_Numb	If the measure	Provide the reference (lot	Alphanumeric	Max character length of 50	Only entries	Required	Overview
er	was purchased	number) associated with the		characters	corresponding		
	through	purchase through brokerage.		N/A	to the list are		
	brokerage, what				valid.		
	is the lot number						
	of the measure?						
Installed_In_Accordan	If the measure is	All measures that are referred	Alphanumeric	PAS2030:2017,	Only entries	Required	Measure
ce_with_PAS?	referred to in the	to in PAS 2030 must be		PAS2030:2019 and	corresponding	when:	
	Publicly Available	installed in accordance with the		PAS2035:2019,	to the list are	'Measure_Ty	
	Specification	Specification.		or	valid.	pe' is	
	2030:2017 (PAS)			N/A		referred to in	
	or PAS 2030:	Where the				PAS 2030	
	2019 and PAS	Post_Main_Heating_Source_for					
	2035: 2019,	_the_Property is `Biomass					
	which version of	boiler', 'DHS' or 'DHS -					
	PAS was the	Renewable', 'N/A' should be					
	measure installed	entered.					
	under?						
		Note that for all Boiler Repair					
		measures, 'N/A' should be					
		entered.					
		The PAS transition covers					
		measures which are completed					
		between 1 January 2020 and					
		30 June 2021. On and after 1					
		July 2021 all installers will need					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
		to deliver ECO3 measures in					
		accordance with the new					
		standards.					
		We will be validating this field					
		against TrustMark's Data					
		Warehouse					
		For further information on this					
		requirement please refer to the					
		ECO3 Guidance and the ECO3					
		measures table.					
Percentage_of_Measu	Has 100% of the	Indicates whether 100% of all	Alphabetic	Yes	Only entries in	Required	Measure
re_Installed	measure been	areas of the premises that are		No	the accepted		
	installed at the	suitable for treatment with that		N/A	format are		
	premises?	measure have been treated.			valid.		
		Ofgem require that suppliers					
		must install 100% of a					
		measure at a premises, unless					
		there are reasonable grounds					
		for not doing so.					
		This field should be considered					
		in conjunction with					
		'Percentage_of_Property_Treat					
		ed'. There will be cases where					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
		they will not be the same, for					
		example where a wall					
		insulation measure is installed					
		in a property made up of					
		multiple wall types. Examples					
		can be found in our ECO3					
		guidance.					
		If the Measure Type is Solar					
		PV, this field should be 'N/A'.					
						ĺ	

Percentage_Of_Proper	What percentage	Indicates what percentage of	Alphanumeric	NNN	Only entries in	Required	Measure
ty_Treated	of the property	the property has been treated		NNA	the accepted	when:	
	was treated with	by the measure. Where the		N/A	format are	`Scoring_Met	
	the measure?	scoring method is DS, this			valid.	hod' = DS	
		value determines the					
		percentage of the overall					
		deemed score which is claimed.					
		This field should be considered					
		alongside					
		'Percentage_of_Measure_Install					
		ed'.					
		If 67% or more of the measure					
		has been treated, '67+' can be					
		notified here. Otherwise, the					
		exact percentage of property					
		treated must be notified.					
		The only exception is Solar PV.					
		Where this is the measure					
		type, suppliers can notify up to					
		400%.					
		Rounding should be carried out					
		to the nearest whole number					
		Suppliers should not include					
		the '%' symbol when					
		completing this field.					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Name_of_Uplift_For_	What Tier 1	In some circumstances, the	Alphanumeric	LA_F&G_nonPRS_insulatio	Only Tier 1	Required	Measure
DS	deemed score	scores for certain measures are		n, LA_F&G_nonPRS,	entries in the	when:	
	uplift has been	subject to an uplift. Where the		Nonmainsgas_insulation,	accepted format	`Scoring_Met	
	applied for this	uplift is Tier 1 (cannot be used		Broken_CH_cap_renew,	are valid.	hod' = DS	
	measure?	with an uplift in the same Tier		Broken_CH_secondary,			
		- see ECO3 Guidance: Delivery		Broken_ESH,			
		v1.4), the name of the uplift		N/A			
		should be entered in this field,					
		and the version of the score					
		which incorporates the uplift					
		should be selected from the					
		deemed scores matrix.					
		All measures which are the					
		replacement of a broken					
		heating system should be					
		notified with either the					
		Broken_central_heating or					
		Broken_ESH uplifts.					
		All insulation measures which					
		are installed in a property with					
		a non mains gas pre main heat					
		source should be notified with					
		the Nonmainsgas_insulation					
		uplift, if a larger uplift is not					
		available;					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Uplift_For_Non_DS	What uplift has been applied for	Measures can also be eligible for an uplift when installed in certain properties under the LA flexible eligibility mechanism.  See the ECO3 guidance for further information.  An uplift will be included when calculating the cost score of	Alphanumeric	1.25 N/A	Only entries in the accepted	Required when:	Measure
	this measure?	some measures. If the measure has been scored using deemed scores, or no uplift is applied, then 'N/A' should be entered.  If a DHS measure has been installed to an EPC band F or G property in a local authority declaration (which is not PRS), an uplift of 1.25 should be entered.			format are valid.	'Scoring_Met hod' = NM, SAP or RdSAP	

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
		You cannot combine uplifts.					
		See the ECO3 Guidance for further information.					
Installer_Name	What is the name	Provide the name of the	Alphanumeric	Max character length of	Only entries in	Required	Measure
	of the installer?	company that carried out the		150 characters	the accepted		
		installation of the measure at			format are		
		the premises. This should not			valid.		
		be the name of the managing					
		agent unless they carried out					
		the installation. In cases where					
		a measure is referred to in PAS					
		2030, we require the name of					
		the certified installation					
		company to be notified rather					
		than a company that the PAS-					
		certified installation company					
		has sub-contracted the					
		installation to.					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
Wall_Guarantee	If the measure is	Provide the 8-digit character	Alphanumeric	AAAAAANN	Only entries in	Required	Measure
waii_Guarantee			Aiphanumenc		-	<u> </u>	Measure
	CWI, EWI/IWI,	code for the appropriate		N/A	the accepted	when:	
	UFI, SFI RIRI and	guarantee. These codes can be			format are	the measure	
	PHI, what is the	found on the ECO Appropriate			valid.	type is	
	Ofgem code for	Guarantees List on the Ofgem				associated	
	its appropriate	website.				with the	
	guarantee?					following	
		If the guarantee applied for				Measure	
		does not appear on the				Category:	
		TrustMark list, please contact				CWI, E /	
		TrustMark for more				IWI,	
		information.				Other	
						Insulation	
						(UFI, RIRI	
						SFI or PHI) <sup>4</sup>	
LA_Criteria	What is the	For a household to be eligible	Alphanumeric	Fuel poor	Only entries	Required	Property/
	reason given in	under this route it must be		Low income & vulnerable	corresponding	when:	Person
	the LA	identified by the local authority		In-fill	to the list are	`Eligibility' =	
	declaration for	as either in fuel poverty (fuel		N/A	valid.	LA	
	listing the	poor), low income & vulnerable				declaration	
	household under	to the effects of a cold home					
	a local authority	(low income and vulnerable) or				Optional	
	declaration?	In-fill.				when:	
						`Eligibility' =	

<sup>&</sup>lt;sup>4</sup> There are a large number of measure types to list, please see the <u>ECO3 deemed score</u>s matrix for further information **October 2020** Version 1.7

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
		For more information on				Help to Heat	
		eligibility under this route				Group	
		please see the Ofgem ECO3					
		guidance, the Electricity and					
		Gas (Energy Company					
		Obligation) Order 2018 or the					
		BEIS guidance.					
		Where a measure is installed to					
		a premises listed on a local					
		authority declaration but is					
		notified as a help to heat					
		measure, this information					
		should also be notified.					
LA_Declaration_Refer	What is the local	Provide the local authority	Alphanumeric	ANNNNNNN-NNNN	Only entries in	Required	Property/
ence_Number	authority	declaration unique reference			the accepted	when:	Person
	declaration	number.			format are	`Eligibility' =	
	reference				valid.	LA	
	number?	Where a measure is installed to				declaration	
		a premises listed on a local					
		authority declaration but is				Optional	
		notified as a Help to Heat				when:	
		measure, the LA declaration				`Eligibility' =	
		reference number should still				Help to Heat	
		be provided.				Group	

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
PAS_Certification_Nu	If the measure is	Provide installer's PAS	Alphanumeric	Max character length of 15	Only entries in	Required	Measure
mber	referred to in the	certification number. This must		characters	the accepted	when:	
	Publicly Available	be the PAS certification number			format are	'Measure_Ty	
	Specification	relevant to the annex of the			valid.	pe' is	
	2030:2017 or	measure being installed.				referred to in	
	2030:2019					PAS 2030	
	(PAS), what is	PAS certification number is					
	the installer's	required as evidence that a					
	PAS certification	measure has been installed by					
	number?	a PAS-certified installer. For					
		further information on this					
		requirement please refer to the					
		ECO3 Guidance.					
Innovation_Measure	If the measure is	Measure can be notified as	Alphabetic	Demonstration Action,	Only entries	Required	Measure
	an innovation	innovative measures if they fall		Innovation Measure,	corresponding		
	measure, which	within one of the following		Monitored Measure,	to the list are		
	area of	categories; Demonstration		Demonstration	valid.		
	innovation is it	Actions, Innovation Measures		Action/Innovation			
	notified under?	and Monitored Measures.		Measure/Monitored			
				Measure,			
		Where a measure is being		Demonstration			
		delivered under more than one		Action/Innovation			
		of the innovation routes, the		Measure,			
		relevant route combination		Demonstration			
		should be provided.		Action/Monitored Measure,			

Data	Question	Information	Data Field Type	Accepted Format  Innovation Measure/Monitored	Validations	Mandatory	Review Tab
				Measure N/A			
Innovation_Measure_ Number	If the measure is an innovation measure, what is the Innovation Measure Number?	Provide the number for notification for the innovation measure. These numbers can be found in the ECO3 Approved Innovation Measures document on the Ofgem website.	Alphanumeric	NNN N/A	Only entries corresponding to the list are valid.	Required when: 'Innovation_ Measure' = Innovation Measure, Demonstrati on Action/Innov ation Measure/Mo nitored Measure, Demonstrati on Action / Innovation Measure or Innovation Measure / Monitored Measure Measure	Measure

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Innovation_Measure_ Uplift	If the measure is an innovation measure, does the measure receive the 25% uplift and count towards the innovation cap?	A 25% uplift can be applied to innovation measures. 'N/A' should be entered where the uplift has not been applied and the Innovation measure should not be counted towards the supplier's innovation cap.  The uplift can only be applied to Innovation Measures which are not delivered in combination with any of the other innovation routes.  See the ECO3 Guidance: Innovation for further information.	Alphanumeric	1.25 N/A	Only entries corresponding to the list are valid.	Required when: 'Innovation_ Measure' = Innovation Measure	Measure
Trustmark_Business_ Licence_Number	If the measure is registered with TrustMark, what is the TrustMark business licence number?	All ECO measures, except for Demonstration Action and Certain DHS measures, must be delivered by a TrustMark registered business and supplier must notify the number on the ECO register.	Numeric	NNNNNNNNNN (Up to 11 digits) N/A	Only entries that match with TrustMark's Data warehouse are valid	Required for all measure except for demonstration action, DHS measure registered with Heat Trust or	Measure

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
		This field will be validated				subject to	
		against TrustMark's Data				equivalent.	
		Warehouse.					
Trustmark_Unique_M	If the measure is	When a measure is lodged with	Alphanumeric	Alpha numeric (max 20	Only entries	Required	Measure
easure_Reference	registered with	TrustMark a unique TrustMark		characters)	that match with	when:	
	TrustMark, what	measure reference will be		N/A	TrustMark's	`Trustmark_	
	is the TrustMark	generated. Supplier must have			Data warehouse	Business_Lic	
	unique measure	this number before notifying			are valid	ence_Numbe	
	reference?	the measure to Ofgem				r' is	
						NNNNNNN	
		This will not be a requirement				NNN (Up to	
		for measure that is a				11 digits)	
		demonstration action, or the				3 3 4	
		measure is a district heating					
		system either registered with					
		Heat Trust, subject to					
		arrangements for consumer					
		protection equivalent to the					
		requirements under the Heat					
		Trust scheme, or the measure					
		is subject to arrangements for					
		consumer protection equivalent					
		to the requirements under					

Data	Question	Information	Data Field	Accepted Format	Validations	Mandatory	Review
			Туре				Tab
		TrustMark. 'N/A' should be					
		entered in these cases.					
		This field will be validated					
		against TrustMark's Data					
		Warehouse.					
Trustmark_Lodged_C	If the measure is	Provide a TrustMark lodged	Numeric	NNNNNNNN (min of 4 and	Only entries	Required	Measure
ertificateID	registered with	certificate ID which will be		max of 8 digits)	that match with	when:	
	TrustMark, what	issued by TrustMark for the		N/A	TrustMark's	`Trustmark_	
	is the TrustMark's	measure. The measure will not			Data warehouse	Business_Lic	
	lodged certificate	be approved as a qualifying			are valid	ence_Numbe	
	ID?	action until the certificate ID				r' is	
		has been notified.				NNNNNNN	
						NNN (Up to	
		This field will be validated				11 digits)	
		against TrustMark's Data					
		Warehouse.					

## **Appendix 1 Property Type**

Property Category Name	Property Type	Bedroo	Property Type Name:		
		ms	format for notification to		
			Ofgem		
Flat	3 ext. Wall Flat	1	3W_Flat_1		
	3 ext. Wall Flat	2	3W_Flat_2		
	3 ext. Wall Flat	3+	3W_Flat_3+		
	2 ext. Wall Flat	1	2W_Flat_1		
	2 ext. Wall Flat	2	2W_Flat_2		
	2 ext. Wall Flat	3+	2W_Flat_3+		
House	End-terrace	1	End-terrace_1		
	End-terrace	2	End-terrace_2		
	End-terrace	3	End-terrace_3		
	End-terrace	4	End-terrace_4		
	End-terrace	5+	End-terrace_5+		
	Mid-terrace	1	Mid-terrace_1		
	Mid-terrace	2	Mid-terrace_2		
	Mid-terrace	3	Mid-terrace_3		
	Mid-terrace	4	Mid-terrace_4		
	Mid-terrace	5+	Mid-terrace_5+		
	Semi-detached	2-	Semi_2-		
	Semi-detached	3	Semi_3		
	Semi-detached	4	Semi_4		
	Semi-detached	5+	Semi_5+		
	Detached	2-	Det_2-		
	Detached	3	Det_3		
	Detached	4	Det_4		
	Detached	5	Det_5		
	Detached	6+	Det_6+		
Bungalow	Bungalow - semi detached & end	1	Bung_Semi/End_1		
	terrace				
	Bungalow - semi detached & end	2	Bung_Semi/End_2		
	terrace				
	Bungalow - semi detached & end	3+	Bung_Semi/End_3+		
	terrace				
	Bungalow - mid terrace	1	Bung_Mid_1		
	Bungalow - mid terrace	2	Bung_Mid_2		
	Bungalow - mid terrace	3+	Bung_Mid_3+		
	Bungalow - detached	2-	Bung_Det_2-		
	Bungalow - detached	3+	Bung_Det_3+		

Property Category Name	Property Type	Bedroo ms	Property Type Name: format for notification to Ofgem
Maisonette	Maisonette 3 ext. Wall	2-	3W_Maisonette_2-
	Maisonette 3 ext. Wall	3+	3W_Maisonette_3+
	Maisonette 2 ext. Wall	2-	2W_Maisonette_2-
	Maisonette 2 ext. Wall	3+	2W_Maisonette_3+
Mobile Home	Single park home		Single_park_home
	Double park home		Double_park_home

## **Appendix 2 Pre Main Heating Source for the Property for Deemed Score**

	Pre main heating source												
Measure type	Gas boiler	Electric Storage Heaters	Oil boiler	LPG boiler	Solid fossil fuel boiler	Electric boiler	Electric room heaters	Gas room heaters	Solid fossil fuel room heaters	Bottled LPG boiler	Bottled LPG room heaters	Gas fire with back boiler	Gas back boiler to radiator s
Insulation measures (exc. park home insulation)	<b>√</b>	√	<b>√</b>	√	√	√	√	√	√				
Park home insulation	√	√	√	√	√	√	√	√	√	√	√		
Broken boiler replacements	<b>√</b>		<b>√</b>	√	√	√						√	√
Boiler upgrade	√		√	√	√	√							√
First time central heating		√					√	√	√			√	
Boiler repair	<b>√</b>		<b>√</b>	<b>√</b>		√							
Broken electric storage heater replacement		√											
Broken electric storage heater repair		√											
Electric storage upgrade		√	√	√	√	√	√	$\checkmark$	√			√	$\checkmark$
Heating controls	√		√	<b>√</b>	√	√							
Solar PV		√				√	√						

## Appendix 3 Pre Main Heating Source proxies for rarer heating sources

Pre-main heating source	Proxy heating source
ASHP central heating <sup>1,5</sup>	Gas room heaters*
Air-oil hybrid heat pump	Gas room heaters*
Biomass district heating system	Gas boiler*
Biomass/wood central heating	Solid fossil fuel boiler*
Biomass/wood room heaters	Solid fossil fuel boiler*
Bottled LPG back boiler to radiators	Electric boiler*
Bottled LPG central heating <sup>2</sup>	Electric boiler*
Bottled LPG fire with back boiler	Electric room heaters*
Bottled LPG range cooker boiler	Electric room heaters*
Bottled LPG room heaters <sup>2</sup>	Electric room heaters*
Electric ceiling heaters	Electric room heaters*
Electric underfloor heating	Electric storage heaters*
Electric warm air system	Electric boiler*
Gas back boiler to radiators <sup>3</sup>	Gas room heaters*
Gas district heating system	Gas boiler*
Gas fire with back boiler <sup>3</sup>	LPG boiler*
Gas range cooker boiler	Gas room heaters*
Gas warm air system	Gas boiler*
GSHP central heating <sup>5</sup>	Gas room heaters*
GSHP district heating system	Gas boiler*
LPG back boiler to radiators	LPG boiler*
LPG boiler - Special Condition 18 <sup>4</sup>	Gas boiler*
LPG district heating system	Gas boiler*
LPG fire with back boiler	Electric room heaters*
LPG range cooker boiler	LPG boiler*
LPG room heaters	LPG boiler*
LPG warm air system	LPG boiler*
No heating present	Electric room heaters*
Oil district heating system	Gas boiler*
Oil range cooker boiler	Gas boiler*
Oil room heaters	Gas room heaters*
Oil warm air system	Oil boiler*
Solid fossil fuel back boiler to radiators	Solid fossil fuel boiler*
Solid fossil fuel fire with back boiler	Solid fossil fuel room heaters*

<sup>&</sup>lt;sup>1</sup>air-to-water ASHP or air-to-air ASHP

<sup>2</sup>In the case of park home insulation measures, a proxy must not be used for these heat sources. The deemed scores matrix contains variants of park home insulation scores with the pre main heat sources bottled LPG boiler' and 'bottled LPG room heater'.

<sup>3</sup>In the case of heating measures, a proxy must not be used for these heat sources. The deemed scores matrix contains variants of heating measures scores with these pre-main heating sources 'Gas back boiler to radiators' and 'Gas fire to back boiler' where applicable.

<sup>4</sup>Special Condition 18 applies only if the property receives LPG at mains gas prices<sup>5</sup>

<sup>5</sup>Heating controls, smart thermostats and TRV measures installed alongside ASHPs and GSHPs should use the LPG boiler\* proxy

<sup>&</sup>lt;sup>5</sup> See: <a href="https://www.ofgem.gov.uk/ofgem-publications/50140/7940-independentnetworksopenletterpdf">https://www.ofgem.gov.uk/ofgem-publications/50140/7940-independentnetworksopenletterpdf</a>