

**Matrix of ECO requirements by measure**

April 2017 - Version 1.0

The matrix shows the documents that energy companies require for each ECO measure, and when they require them. Note that energy company requirements may exceed the minimum Ofgem requirements. This is not an exhaustive list. Energy companies may require you to provide additional documents.

Document Number	Document name (non exhaustive list)	Document code	CERO measures				HHCRO measures											
			A	B	C	D	E	F	G	H	I	J	K	L	M	N	P	
			CERO: IWI, EWI, Park Home Insulation, CWI	CERO: LI_lessthan10 0	CERO: LI_greater100; RIRI_res_in; RIRI_res_unin; FRI; UFI; HWCI; PWI; DP; WG_singletodou ble; WG_improveddou ble; PWWD; HPED_less_60; HPED_greater_6 0	CERO: All DHS measures: in all cases, speak to supplier/Ofgem in advance of starting work	HHCRO: EWI; IWI; CWI; Park Home Insulation	HHCRO: LI_lessthan100	HHCRO: LI_greater100; RIRI_res_in; RIRI_res_unin; FRI; UFI; PWI; DP; WG_singletodou ble; WG_improveddou ble; PWWD; HPED_less_60; HPED_greater_6 0	HHCRO: All QB replacements; Excluding microgeneration boilers	HHCRO: All NQB installations; Excluding microgeneration boilers	HHCRO: Microgeneration QB installations; Biomass boilers, ASHP, GSHP	HHCRO: Microgeneration NQB installations; Biomass boilers, ASHP, GSHP	HHCRO: All electric storage heater replacements and repairs	HHCRO: All QB repairs	HHCRO: All DHS measures: in all cases, speak to supplier/Ofgem in advance of starting work	HHCRO: ASHP, GSHP, Biomass Boilers, Solar_PV,	
Ofgem requirement	1	Boiler Assessment Checklist (1)	BACL							(1)		(1)			(1)			
	2	Electric Storage Heater Assessment Checklist (2)	ESCL											(2)				
	3	≤100mm pre-existing loft declaration (to be secured in the loft) (3)	LDEC															
	4	Declaration of Conformity and Completed Installation	DOCC/DOCM															
	5	Evidence of Carbon/Cost Score Calculation (including lodgement file) (DHS measures only)	CCSC															
	5a	(where applicable, evidence supporting RdSAP inputs used to overwrite default U-values) (4) (DHS measures only)	UDEC															
	6	Supplier's notification template (and/or data required to complete the template)	NTSS															
	7	ECO Appropriate Guarantee (evidence of) (5)	EAGT															
	8	Evidence of Help to Heat Group	HTHE															
	9	Evidence of private domestic premises (HHCRO)	HHEV															
	10	Evidence of Building Regulations (where applicable)	BREG															
	11	Qualifying Boiler Repair Warranty	QBRW															
	12	Electric Storage Heater Warranty	ESHW															
	13	Qualifying Warranty and occupier declaration (all boiler installations)	QWOD															
	14	District heating: evidence of installation (including before and after system details and heat loads)	DHSE															
	15	District heating: evidence that pre-conditions are met (CERO & HHCRO Social Housing EFG)	DHSP														(8)	
15a	(where applicable, district heating preconditions (insulation): technical report)	DHTR														(8)		
16	Social E, F & G Declaration	EFGM								(9)	(9)	(9)	(9)			(9)	(9)	
Additional energy company requirement	17	ECO Funding and Privacy Statement	PRIV															
	18	Help to Heat Group Checklist	HTHC															
	19	Landlord or Management Company Permission (6)	LMCP/LLPM															
	20	Asbestos risk assessment (where necessary - otherwise, evidence that it is not necessary)	ASBR															
	21	Timeline of Activity (7)	TLOA															
	22	Pre-Installation lodged EPC (DHS & HHCRO Social EFG measures only)	PREE															
	23	Post-Installation lodged EPC (DHS & HHCRO Social EFG measures only)	PSTE															
	24	Gas Safe safety certificate (or equivalent for other fuel types) (where applicable)	HTSC															
	25	Part P electrical safety certificate (where necessary - otherwise, evidence that it is not necessary)	PPES															
	26	Boiler commissioning form (where applicable)	BCOM															
	27	Customer Guarantee/Warranty	CUSG															
	28	Pre-Installation Survey/Building Inspection	PIBI															
	29	Room-in-roof checklist	RIRI															
	30	Deemed Score Survey	DSSY															
	31	PAS2030 Certification	PASC															
	32	Microgeneration Certificate	MCSC															
	33	Flex 'Statement of Intent' (where applicable)	LASI															
	34	Flex 'LA Declaration' (where applicable)	LAFD															
	35	Flex 'LA Declaration' Multiple (where applicable)	LAFM															

**Notes:**

1	The Boiler Assessment Checklist must be completed in full for all qualifying boiler replacement and repairs. The fuel type for the 'before' and (for replacements) 'after' case must be stated.
2	The ESH Assessment Checklist must be completed in full for all qualifying ESH repairs and replacements.
3	As stated in the ECO2t Guidance: Delivery, some suppliers may also require evidence that this declaration has been secured directly in the loft.
4	A standardised reporting template is available from energy companies for evidencing U-value changes. However, an energy company may require alternative ways of evidencing U-value changes. Contact energy company directly for details prior to submitting documentation.
5	A standardised reporting template is available from energy companies for evidencing that an ECO Appropriate Guarantee has been applied for. However, an energy company may require alternative evidence. Contact energy company directly for details prior to submitting documentation.
6	The associated spreadsheet should be provided in all cases where this form covers multiple premises.
7	Some energy companies may request this document for large scale projects.
8	Only required for HHCRO Social Housing EFG.
9	Only required if the measure is first time central heating.

**Key:**

	Standardised reporting template available.
	All energy companies will always require this information upfront before they notify related measures to Ofgem. Individual energy companies will have specific deadlines for receiving these documents
	Most energy companies will require this information upfront before they notify related measures to Ofgem. Some energy companies will request the information as part of an audit.
	All energy companies will request this information as part of an audit.
	Contact energy company directly for details of when this information should be provided. Note that some energy companies may not require this information.
	Not applicable. No energy company requires this.