



Making a positive difference
for energy consumers

Energy Company Obligation (ECO): Chartered Surveyor Recommended Measure Report

Before installing certain Energy Company Obligation (ECO) energy efficiency measures in homes, they must be recommended by a chartered surveyor, or a via a Green Deal report.¹

This is the case for all Carbon Emissions Reduction Obligation (CERO) measures and Carbon Saving Community Obligation (CSCO) measures, except district heating. The chartered surveyor can use the report template below.


Where this template is completed accurately and in full, it will meet the minimum requirements for recommending a measure. The requirements for recommending a measure through a chartered surveyor report are detailed on page 12 of the: [ECO2 Guidance: Delivery](#).

Suppliers may adapt the format of this template, provided that the content is not changed. Suppliers may submit adapted versions to us before use for confirmation that they are acceptable.

Please contact us at eco@ofgem.gov.uk if you have any questions.

¹ These options are outlined in The Electricity and Gas (Energy Company Obligation) Order 2014

Chartered Surveyor Recommended Measure Report

Customer address (property surveyed) <small>(Building number/name, street name, town, city, county)</small>	Survey date <small>(dd/mm/yyyy)</small>	__ / __ / ____	
	Property type		
	Construction type		
	Storey(s)	storeys	
	Year of property construction (yyyy)		
Postcode		Fuel type	
Details of individual completing the survey where site visit is not completed by chartered surveyor*			
Name of surveyor <small>(Title, first name, surname)</small>		Name of company	
Surveyors qualifications <small>(include DEA accreditation number if applicable)</small>		Address of company <small>(Building number/name, street name, town, city, county, postcode)</small>	
Additional addresses to which the recommendation is being applied** (add rows as required) Surveyor must have reasonable grounds for judging that measures recommended are appropriate for each premises <i>eg building number/name, street name, town/city, county, postcode</i>			
Detailed description of recommended measures Provide as much detail as possible. As a minimum this should include the measure type.			
What information did you use to make this decision? Provide photos/site drawings/internet Street View images/surveyor's notes			
			
What type of whole house survey was completed? For example: site survey / EPC / GDAR (provide reference numbers if applicable and confirm if they are lodged)			
Please summarise the results from the survey For example: existing insulation levels / wall construction / EPC recommended measure etc.			
Chartered Surveyor Declaration:			
I confirm that I have either completed a whole house survey of this property or have been provided with the results from one and am recommending the measures to be installed as shown above. I am satisfied that this report is accurate.			
Chartered surveyor name <small>(Title, first name, surname)</small>		Name of company	
Telephone number(s)		Email address	
Address of company <small>(Building number/name, street name, town, city, county, postcode)</small>		Chartered surveyor qualifications	
		RICS registration number	
I visited the above named property (please tick)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Signature	X _____ X Date __ / __ / ____		

* If more than one surveyor/assessor is used these details should be recorded eg on the reverse of this sheet.

** As stated on page 12 of the ECO2 Guidance: Delivery, you can use this report for multiple premises where (i) the premises are largely identical and (ii) the recommended measures are identical.