Quality of Documentation

ECO Reporting Working Group Guide

When completing ECO documentation, energy companies have requested that the points below are followed as a minimum standard.

Please note that, separately, Ofgem has published a guide on <u>Affordable Warmth Group</u> (<u>AWG</u>) evidence which includes points on quality of documentation.

1.	All pages of any documentation must be present unless you have prior agreement
	from the energy company/funding supplier.
2.	Documentation must be completed fully.
3.	All documentation must be readable, including where photographic evidence of
	documents (i.e. benefit letters) are taken.
4.	Where conclusions or comments are required on documentation these must be
	detailed and not one-word answers.
5.	Evidence should be provided as .pdf files where possible.
6.	Electronic Signatures and dates must only be used where they are
	embedded/consistent in the documentation (not copy and pasted over text).
7.	All documentation must be completed, signed and dated by the
	customer/householder.
8.	There should be no amendments to signatures or dates.
9.	Evidence should be provided as stand-alone files and not embedded within other
	documents/files.
10.	Don't hide any mistakes; any errors in documentation should be scored through
	with a single line and the correction written alongside, signed (by the original
	signatory) and dated. Correction fluid should not be used.
11.	All forms must be clear and comprehensible and therefore where possible
	abbreviations should be kept to a minimum and no 'text message' language
	should be used.
12.	All forms may be branded provided the agreed template wording stays the same
	as the forms on the Ofgem website.
13.	If you wish to make any changes or additions to any of the forms you must get
	prior agreement from the energy company/funding supplier.
14.	Information provided in documentation should be consistent between documents,
	i.e. measure or product information should not change.