

The background features a large, semi-transparent white arrow pointing to the right. Behind the arrow, there are two main visual elements: a perspective view of solar panels on the left and a close-up of a white gas valve on the right. The overall color palette is light and airy, with soft blues and whites.

# The way forward

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## Key questions

1. Will gas quality pose a significant constraint on GB market going forward?
  1. Changes in the GB market – what does the future hold?
  2. Likelihood of gas curtailment
  3. Impact on prices and the risk-return trade-off
2. Why can't/won't the market deliver in this case?
  1. Uncertainty - more info becoming available, EU energy market liberalisation
  2. Free-riding - possibility for coordination, equity vs efficiency

## Key questions (continued)

3. Are there other technical solutions?
4. What are the implications for competition from socialising the costs of a gas processing facility?
  - Implications for other (existing/ planned) gas processing infrastructure
5. Any other matters?

## The next steps

- Discussion – possible options for the way forward

The background of the slide is a composite image. On the left, there are rows of solar panels under a bright sun. On the right, a hand is shown holding a white document. In the bottom left corner, a blue gas burner is visible. The overall theme is energy and customer service.

*ofgem*

Promoting choice and value  
for all gas and electricity customers