

## The way forward

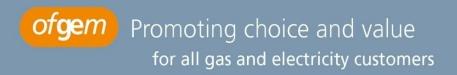
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## **Key questions**

- 1. Will gas quality pose a significant constraint on GB market going forward?
  - 1. Changes in the GB market what does the future hold?
  - 2. Likelihood of gas curtailment
  - 3. Impact on prices and the risk-return trade-off
- 2. Why can't/won't the market deliver in this case?
  - 1. Uncertainty more info becoming available, EU energy market liberalisation
  - 2. Free-riding possibility for coordination, equity vs efficiency

## **Key questions (continued)**

- 3. Are there other technical solutions?
- 4. What are the implications for competition from socialising the costs of a gas processing facility?
  - Implications for other (existing/ planned) gas processing infrastructure
- 5. Any other matters?



## The next steps

 Discussion – possible options for the way forward



Promoting choice and value for all gas and electricity customers