



Ofgem Winter Outlook Consultation Seminar

Date: Wed 10th September 2008

Location: Institution of Mechanical Engineers, Birdcage Walk, London

- 08:30 **Registration, coffee and croissants**
- 09:15 Ofgem Intro
- 09:20 Ofgem round up
- 09:30 RWE - Power markets
- 09:55 EON - Gas and power
- 10:20 Centrica - Gas
- 10:45 **Q & A**
- 10:50 **Tea and Coffee**
- 11:10 Global Insight - European Outlook
- 11:35 BBL Company - Services and maintenance
- 12:00 StatoilHydro – Winter Supplies to the UK
- 12:25 National Grid - Winter Outlook consultation
- 12:55 **Q & A**
- 13:05 **Buffet lunch**

The preliminary outlook and consultation, published on 10th June 2008, set out National Grid's preliminary analysis and views for the coming winter and poses a number of questions of market participants. The final report will be issued, following the seminar, in the week commencing 29th September 2008. The preliminary report is available at: <http://www.ofgem.gov.uk/markets/whlmkts/custandindustry/pages/CustandIndustry.aspx>

Ofgem and National Grid are grateful for all responses to the consultation. The deadline for responses to the consultation report is 12th September 2008. Responses should be e-mailed to energy.operations@uk.ngrid.com. Where requested, we will treat information provided to us on a confidential basis. However, respondents may send confidential information to Ofgem if they would prefer by e-mail to market.surveillance@ofgem.gov.uk.



Presenters' Biographies

Kersti Berge, **Ofgem** – Kersti is the Head of GB Markets. She joined Ofgem in January 2008 from the Treasury, where she led the analysis of European economic developments and, prior to that, was responsible for the UK medium-term economic growth forecast. Before joining the Treasury, Kersti worked as a lecturer and researcher in economics at Oxford University.

Jon Page, **RWE npower** - Jon is Head of Energy Marketing at npower. In this role he is responsible for the Optimisation Desk (the interface between large Retail customers and the wholesale market), Structured Product Sales and Product Development. Jon has been with npower for 2 years, previously working for RWE Trading and Innogy trading UK and French power.

Mark Owen-Lloyd, **EON** – Mark is a futures trader by trade, having been a local since 1998, trading stock index futures. I joined E.On UK in September 2006 as Lead UK power and carbon trader. In Jan 2008 I became Head of UK Power Trading and Head of Emissions Trading at E.On Energy Trading, our new trading company. On 1 Sep we re-located all our UK traders to our new trading rooms in Dusseldorf, where all trading now takes place.

Cassim Mangerah, **Centrica** - Cassim is a specialist in the Energy industry. He is currently Head of the Gas Portfolio at Centrica Energy and is primarily responsible for the Risk Management of Centrica Energy's Gas and Oil positions. He joined Centrica in 2004 having previously worked as a Power Trader for a number of US Energy Companies, including Enron, Williams and AES. He is also a qualified Chartered Account, having worked for KPMG's Financial Business unit.

Andrew Ryan, **Global Insight** – Andrew is Managing Director of European Electricity at Global Insight, with 20 years of experience in the electricity and gas industries and is an expert in many aspects of electricity commercial operation, including trading, demand forecasting, system operation and power station development. Prior to joining Global Insight, Andrew's extensive background in the energy industry includes serving as Balancing Services Manager at National Grid, Structured Finance analyst at EDF Trading, Gas and Power Analyst at Fortum UK, and Electricity Trader at EDF Energy. As Balancing Services Manager at National Grid, Andrew was responsible for a variety of tasks including the publication of the Winter Outlook Report and for the short term forecasting of power station availability, electricity trading and reserve procurement. He has worked on power station development projects around Europe, and contributed to a European study into the impacts of wind generation on the European electricity industry. Mr. Ryan has an MSc in Economics from the University of London, and a BSc in Economics from the LSE.

Hans Boersma, **BBL Company** – Hans is the General Manager of the BBL Company based in Groningen.

Jens Olav Økland, **StatoilHydro** – Jens is the Senior Vice President for Supply and Infrastructure at StatoilHydro.

Chris Train, **National Grid** – Chris Train is Director of Network Operations. He is currently responsible for the real time operation of National Grid's gas and electricity transmission networks in the UK, forward energy trading and balancing services, operational forecasting, planning and policy. Chris has over 20 years experience within the energy and utility sector. He led the National Grid acquisitions of Keyspan and New England Gas in the north east US. These transactions followed the successful sale of half of National Grid's UK gas distribution Networks. In his early career Chris held a number of engineering regulation and commercial positions. Chris is a Chartered Engineer and a member of the Institution of Gas Engineers and Managers, the Energy Institute and the Chartered Institute of Marketing. He has extensive experience operating in the commercial and regulatory environment in the UK, US and Europe.