



Promoting choice and value
for all gas and electricity customers

Winter Outlook Seminar Sept 10th 2008

Kersti Berge, GB Markets

Agenda

- **08:30** **Registration & Coffee**
- **09:15** **Ofgem intro and overview** – Kersti Berge
- **09:30** **RWE**, Jonathan Page, Power Market
- **09:55** **EON**, Mark Owen-Lloyd, Gas and Power Market
- **10:20** **Centrica**, Cassim Manghera, Gas Market
- **10:45** **Q & A**
- **10:50** **Tea and Coffee**
- **11:10** **Global Insight**, Andrew Ryan, European Gas Outlook
- **11:35** **BBL Company**, Hans Boersma, Services and maintenance
- **12:00** **Statoil Hydro**, Jens Olav Økland
- **12:25** **National Grid**, Winter Outlook, Chris Train
- **12:55** **Q & A**
- **13:05** **Buffet lunch**

Ofgem: Wholesale Market Monitoring & Analysis

- **Ongoing monitoring**
- **Winter Outlook consultation** – joint with NG and industry
- **Energy Markets Outlook** – joint with BERR

- **Competition Act investigation**
- **Cash-out review**

Ofgem: Supply Market Probe

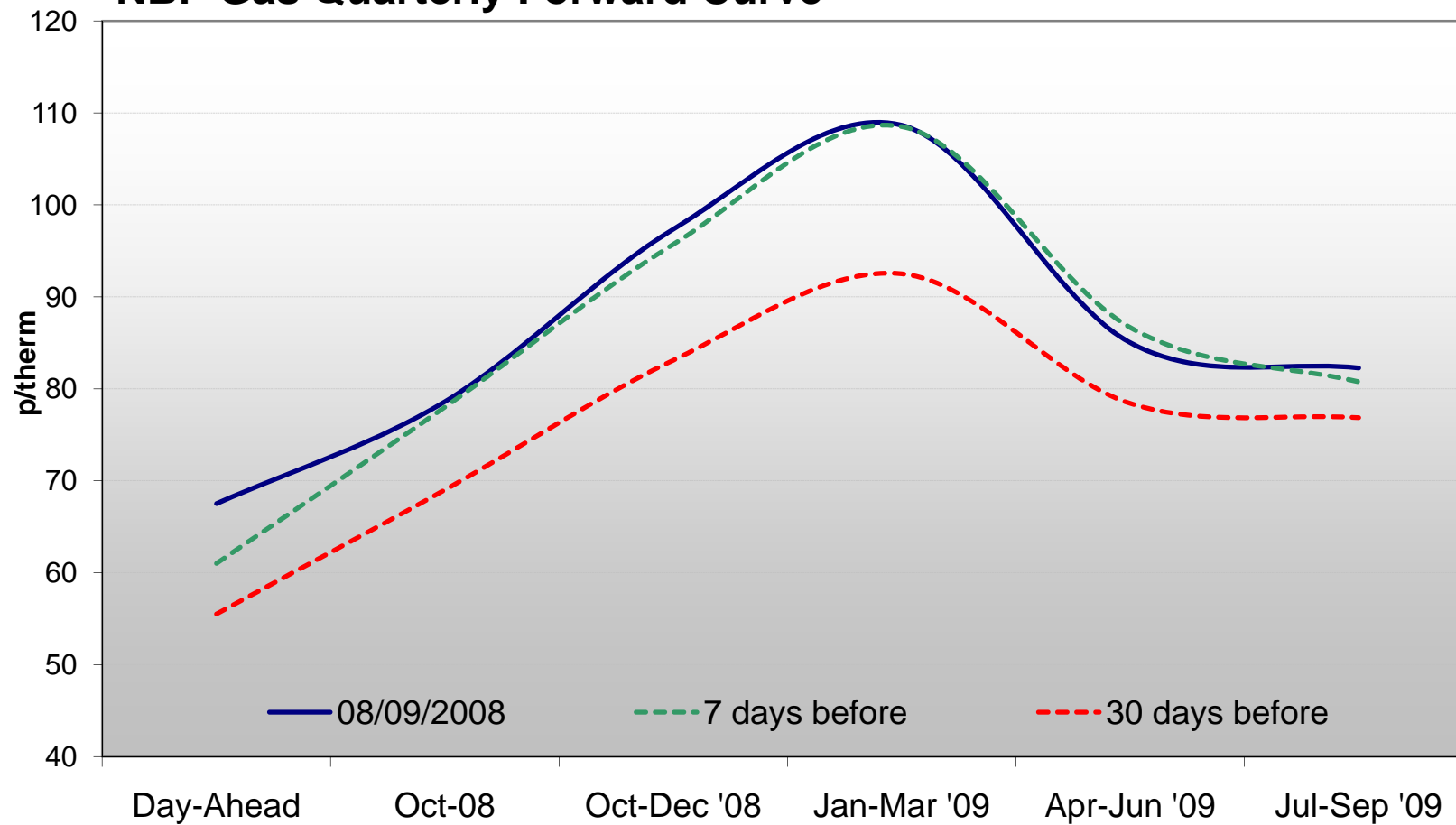


Launched 21st February this year
in response to public concern
about whether market is
working effectively

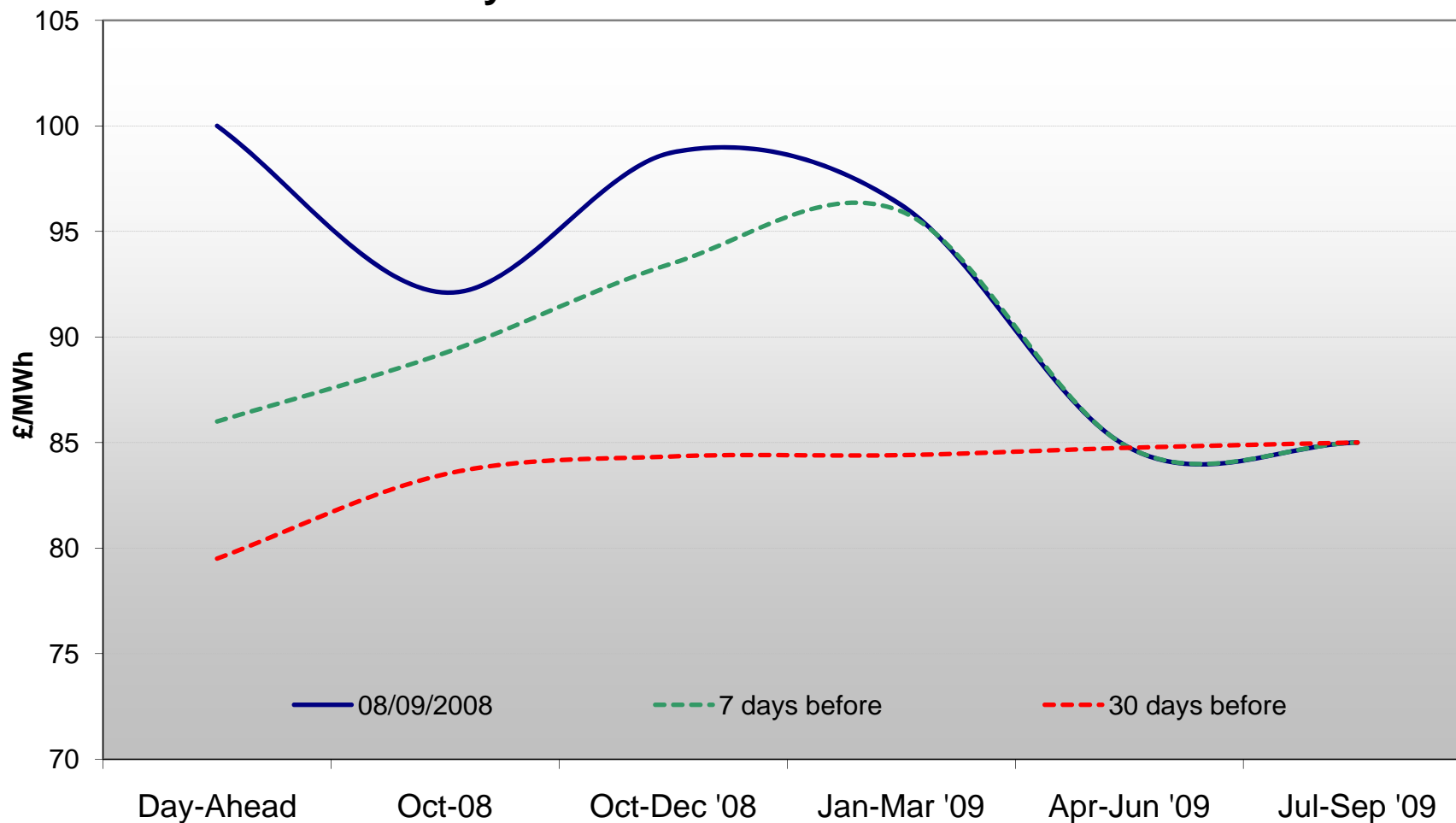
Ofgem: Other Wholesale Markets Related Work

- **Networks:**
 - Transmission Access Review
 - Review of regulatory regime (RPI-X@20)
 - Long Term Energy Networks Scenarios (LENS)
- **European 3rd Package**

NBP Gas Quarterly Forward Curve



GB Power Quarterly Forward Curve





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