

Welcome and Introduction

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Ofgem**

31 July 08

Agenda

1400 - 1430	Arrival/Tea/Coffee
1430 - 1440	Welcome and Introduction - Steve Smith (Ofgem)
1440 - 1455	RES and Grid Issues - Duarte Figueira (BERR)
1455 - 1510	Transmission Access Review Conclusions - Stuart Cook (Ofgem)
1510 - 1525	Transmission Access Review-National Grid's View - Alison Kay (National Grid)
1525 - 1535	Tea/Coffee
1535 - 1550	Network Investment – 2020 - John Overton (BERR)
1550 - 1605	Transmission System Investment Study - Chandra Trikha (SSE)
1605 - 1625	Q&A
1625 - 1630	Conclusions

Recap

- TAR project began following the Energy White Paper in May 2007
- Tasked with looking at improving the arrangements for gaining access to the grid
 - This has evolved into a fundamental assessment of the broad features of the access regime
- Series of documents:
 - Call for Evidence, August 2007
 - STAG Report, October 2007
 - Interim Report, January 2008
 - Analytical Discussion Document, April 2008
 - Final Report, June 2008



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meetings

What we want from today

Set out our conclusions from the TAR Final Report

Provide an update on the work ongoing in industry fora

Describe the process and terms of reference for the 2020 transmission system investment study

Explain how TAR and RES interrelate

REAL PROGRESS IS HAPPENING BUT WE NEED TO DELIVER



Promoting choice and value
for all gas and electricity customers