

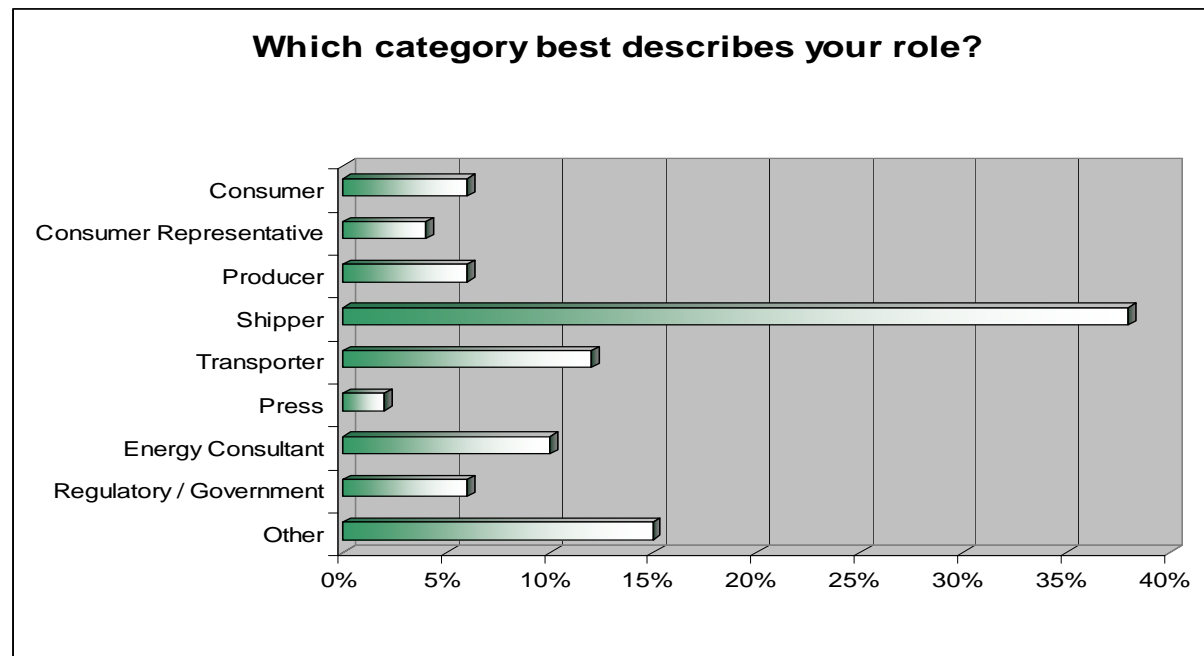
Gas Operations Website Survey 2008

Survey Overview

- ◆ The survey was made available via the web
 - ◆ 48 Questions (a mix of rating and free text “thoughts”/ opinions)
 - ◆ Respondents invited via industry fora and via web notification
- ◆ Survey available for 8 weeks (April / May)
- ◆ 69 responses (48 full, 21 partial)
- ◆ Previous Survey carried out in 2006
- ◆ Since then major New Information Provision Initiatives have been introduced
 - ◆ Real Time Flow data (Mod006)
 - ◆ MIPI
 - ◆ Web Site Restructure

About the Respondents

- ◆ 78% of respondents use the site at least daily ~50% multiple times per day.
- ◆ Majority of respondents were from the UK, however 16% were from Europe (assumed outside the UK)
- ◆ 35% of respondents were shippers



- ◆ * Other includes Analysts, Hedge fund, Trade Association, Market Analyst, Producer

Question Categories

- ◆ Questions were categorised
 - ◆ About the website
 - ◆ About the introduction of MIPI pages
 - ◆ About contacting the information team

About the Website

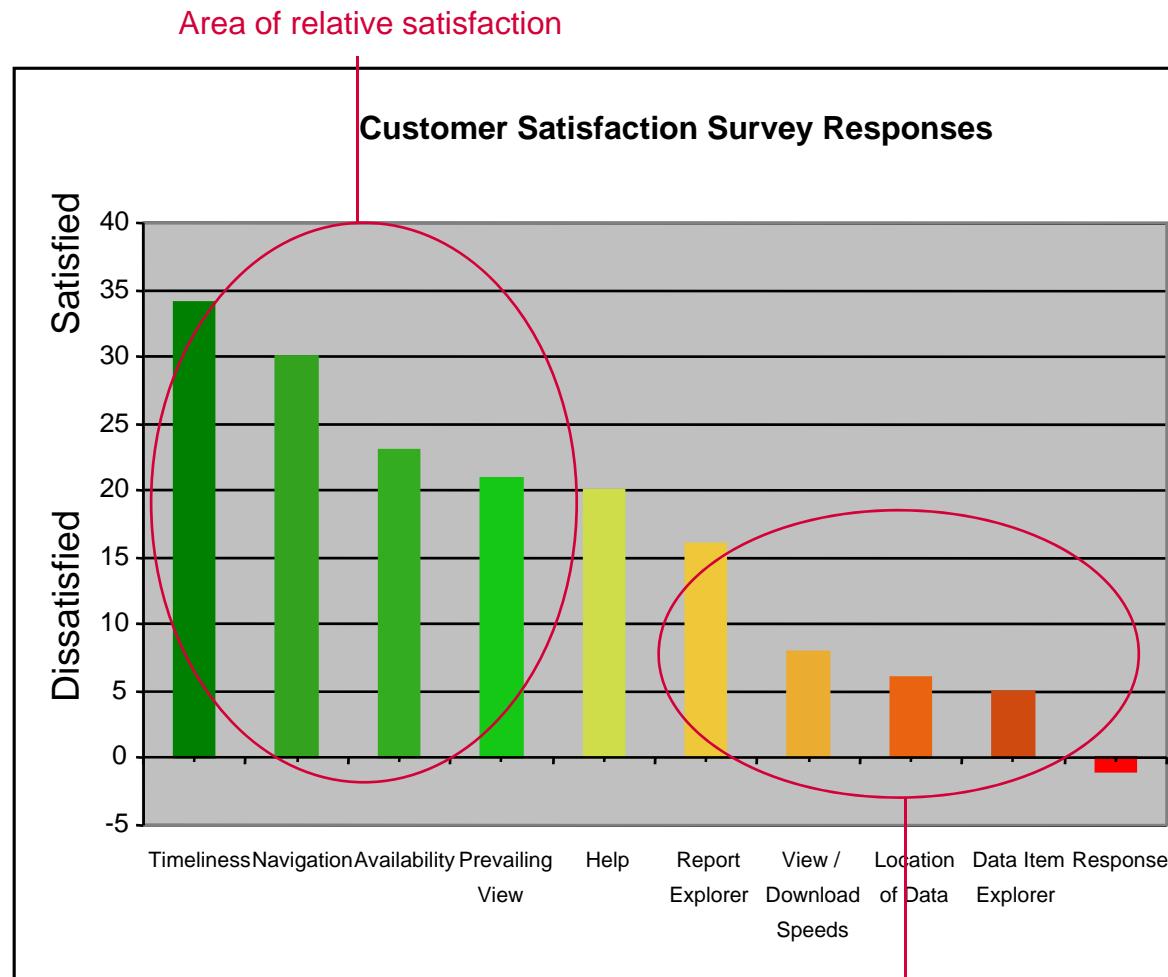
- ◆ Respondents asked to comment about the following aspects of the Website:
 - ◆ Navigation
 - ◆ Availability
 - ◆ Timeliness (of data made available)
 - ◆ Responsiveness
 - ◆ Help

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Summary

About the Website Overall Results

Pareto of quantative responses (v good = 2, good = 1, neutral = 0, bad = -1, v bad = -2 x no of responses)



Findings

Happy

- ◆ Timeliness
- ◆ Navigation
- ◆ Availability
- ◆ Prevailing View

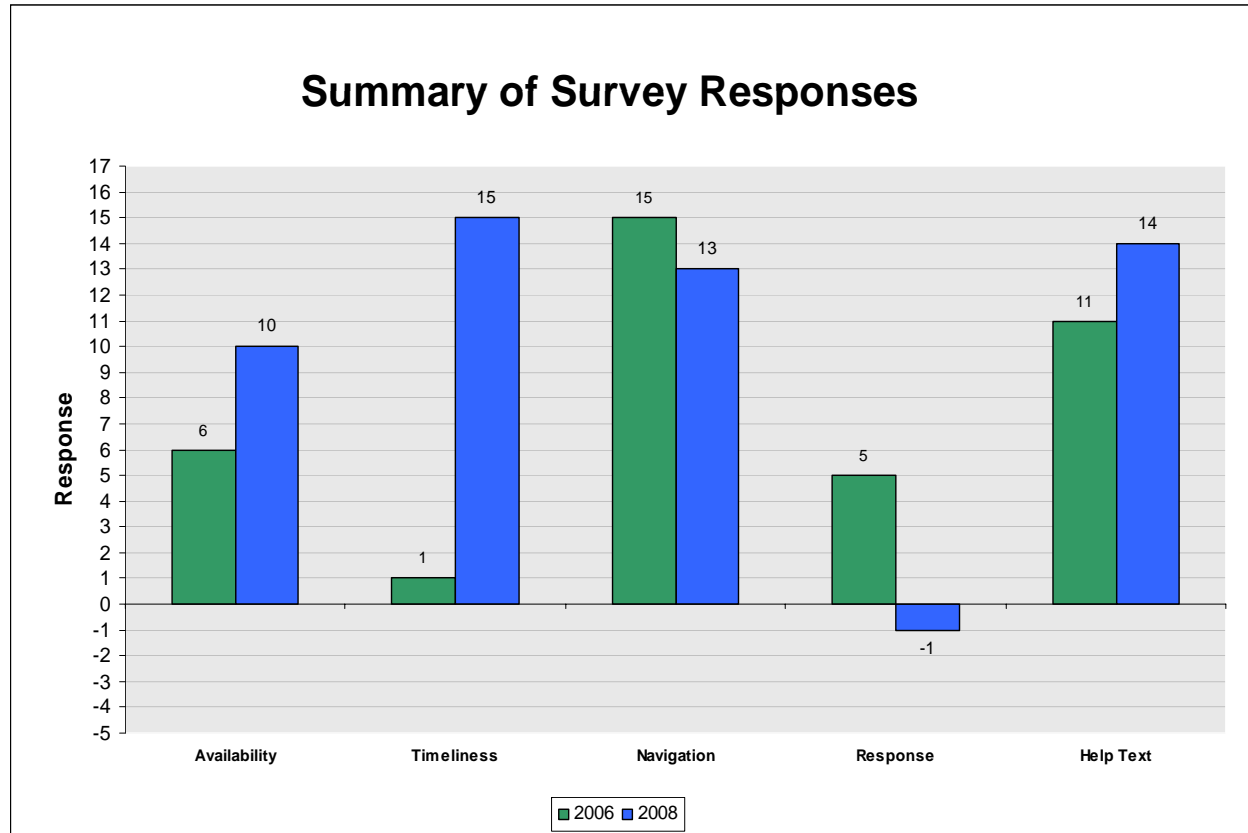
Unhappy

- ◆ View / Download Speeds
- ◆ Location of Data
- ◆ Data Item Explorer
- ◆ Response time

Area for improvement

Response compared to 2006 Survey

Pareto of quantative responses normalised against the 2006 Website Survey

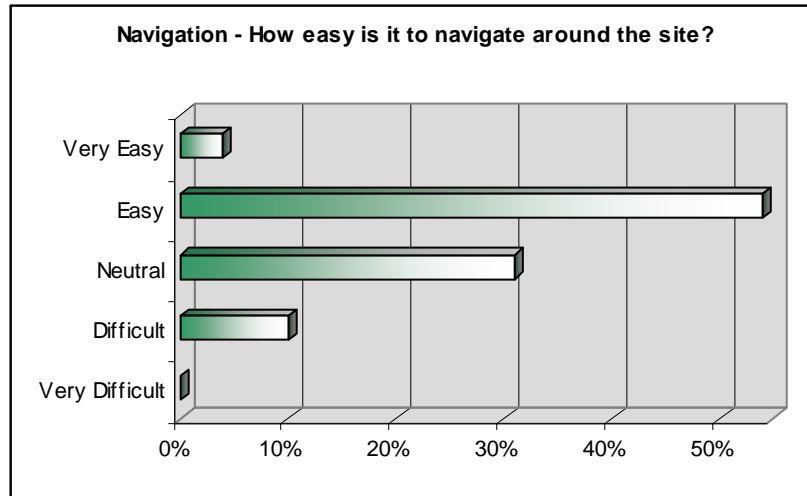


- ◆ Improvements
 - ◆ Timeliness
 - ◆ Availability
 - ◆ Help Text
- ◆ Slippage
 - ◆ Navigation
 - ◆ Response Time
- ◆ The reduction in response time is due to the move from static pre generated reports to the use of on demand data retrieval

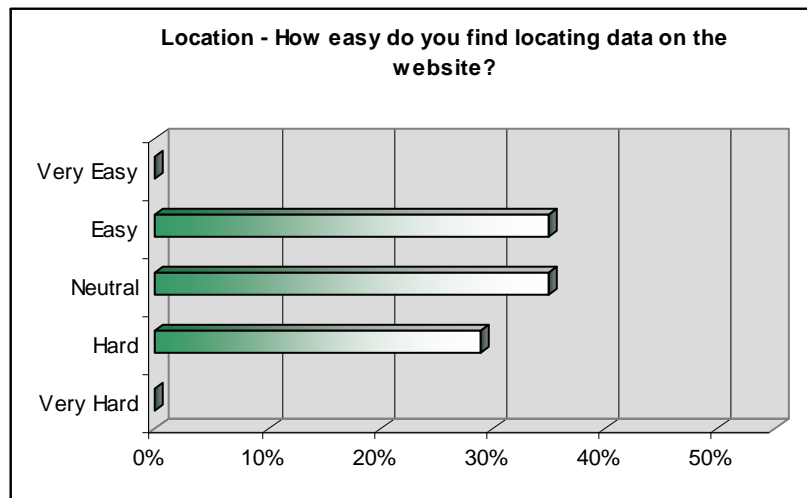
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Responses: About the website

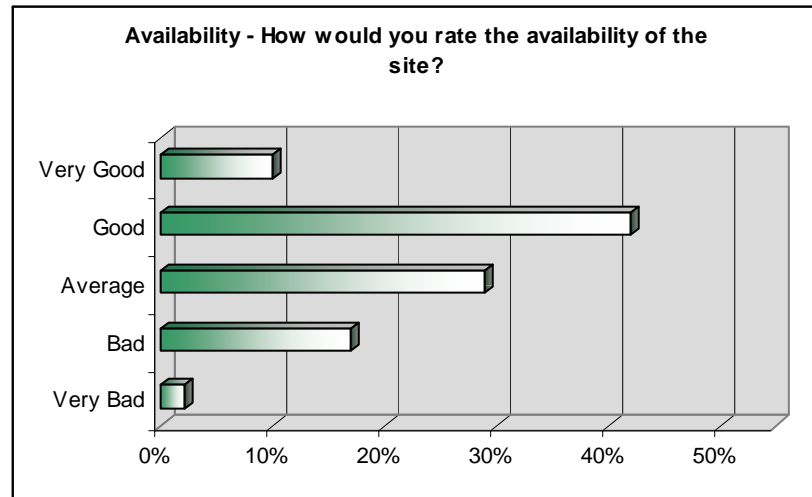
Navigation & Location



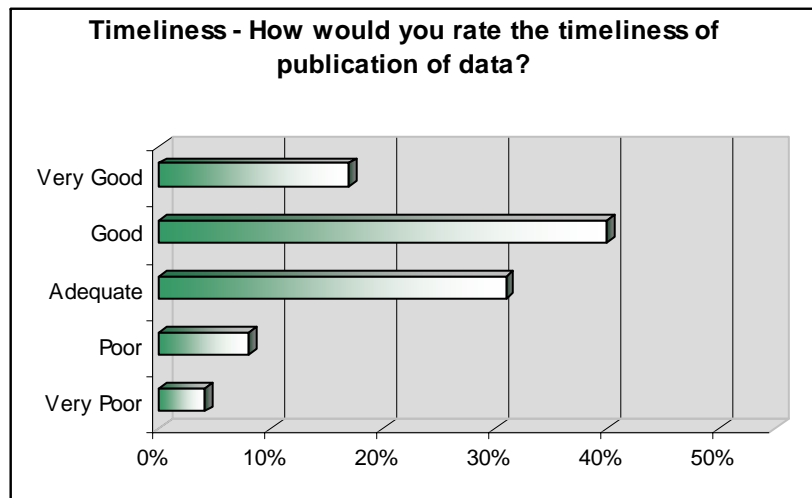
- ◆ Respondents expressed a broadly positive response of both navigating around the data sections of the site and the location of data within the site.



Availability & Timeliness



- ◆ Respondents predominantly thought that the site was highly available and data was published in a timely manner



Thoughts: Navigation, Availability, Timeliness

- ◆ Navigation

- ◆ Large amount of data sometimes difficult to find

- ◆ Availability

- ◆ Some availability issue
 - ◆ Pages time out
 - ◆ Graphs do not always load

- ◆ Timeliness

- ◆ Real time data timely
 - ◆ Storage could be published earlier
 - ◆ There are some data gaps

Thoughts: Website Responsiveness / Help

- ◆ Responsiveness

- ◆ Seems to be dependant upon the time of day
 - ◆ Responsiveness fluctuates
 - ◆ Entry Zone graphs can be slow
 - ◆ Dynamically generated pages not as responsive as static pages
- ◆ When data is available response times are quick, when data not available takes time to respond.

- ◆ Help

- ◆ Not aware of definitions but they would be helpful.
- ◆ Hit and miss - data not at all clear.

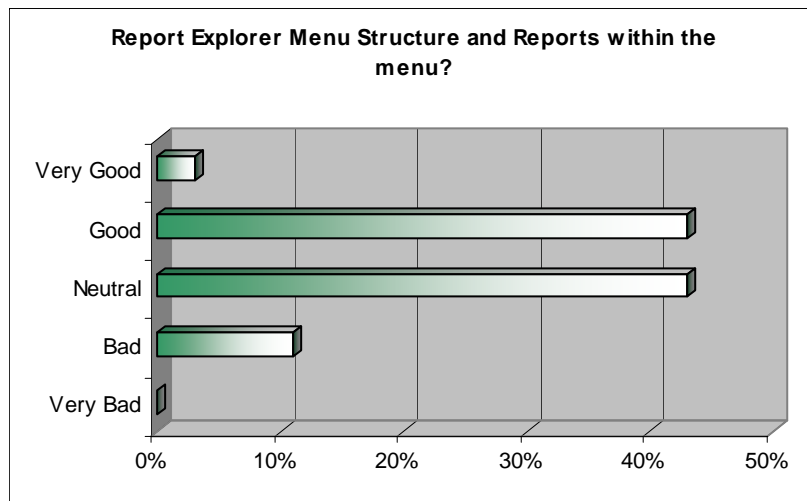
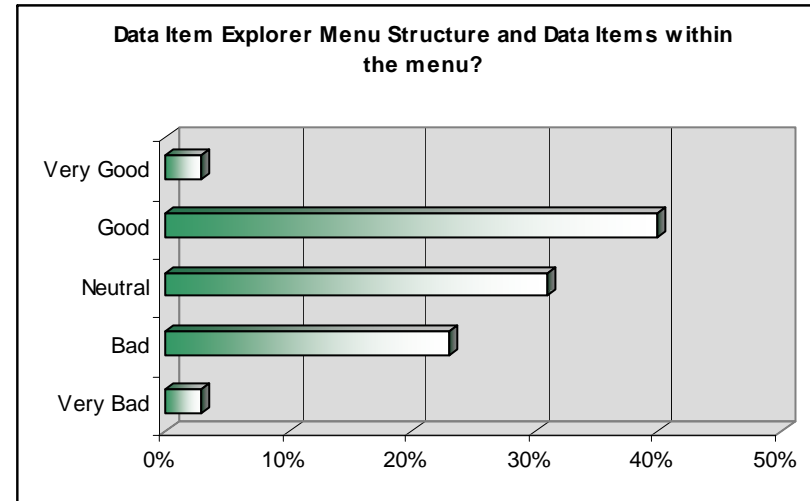
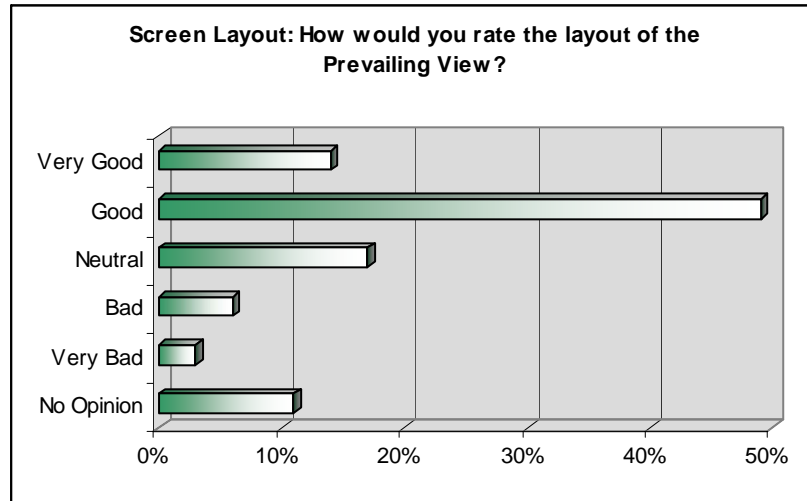
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Responses: Prevailing View / Data Item Explorer /
Report Explorer

About the MIPI Pages

- ◆ Respondents asked to comment about the following aspects of the MIPI Data Pages:
 - ◆ Prevailing view layout
 - ◆ Data Item Explorer Structure
 - ◆ Report Explorer Structure

Responses: Prevailing View/Data Item Explorer/ Report Explorer



- ◆ The vast majority of respondents believe that the Prevailing View / Data Item Explorer and Report Explorer have a lay out to assist data gathering.

Thoughts: Prevailing View/Data Item Explorer/Report Explorer

- ◆ Prevailing View
 - ◆ Prevailing view could feature flow data
 - ◆ Could have increased functionality of data presentation
- ◆ Data Item Explorer
 - ◆ Has been easier to find data on new website
 - ◆ As it is new there will be teething issues
- ◆ Report Explorer
 - ◆ Data descriptions are not clear
 - ◆ A lot of data, can be difficult to find the data required

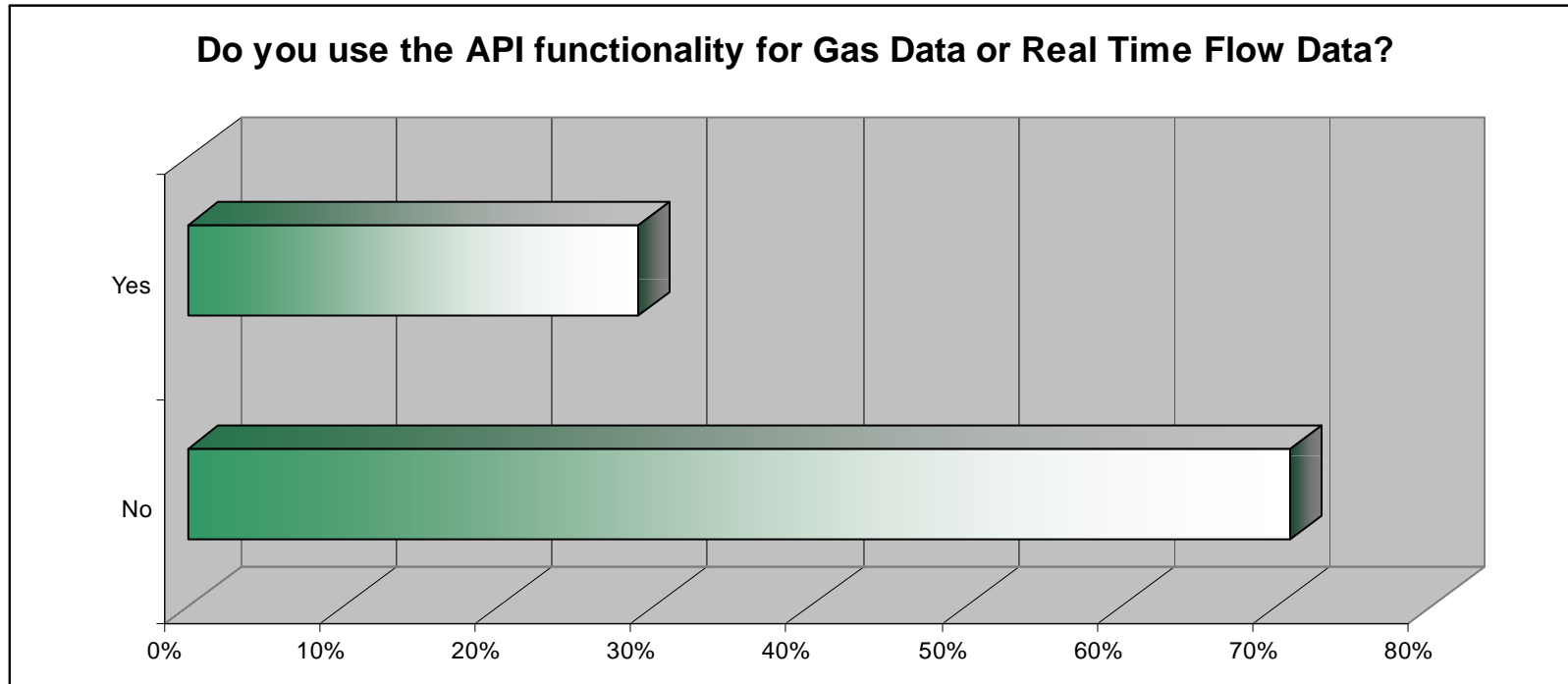
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Responses: Information Provision

About Information Provision

- ◆ Respondents asked to comment about the following:
 - ◆ Use of the programmable interface
 - ◆ Most / Least useful information
 - ◆ What additional data could be presented
- ◆ Respondents were also given an open opportunity to make any other suggestions.

Thoughts: use of the programmable interface



- ◆ Many respondents who have set up APIs find it useful
- ◆ Some have found the API functionality hard to set up initially

Thoughts: Most / Least useful information

◆ Most Useful

- ◆ Predominantly – Real Time Flow Data
 - ◆ 50% cited Real Time Flow as the most useful data
- ◆ Data Item Explorer
- ◆ Demands
- ◆ Line Pack
- ◆ Price Information

◆ Least Useful

- ◆ Report Explorer
- ◆ Gas quality / Operational summary
- ◆ Maps (Prevailing View)

Thoughts: Additional Data

- ◆ Real time offtake rates / pressures
- ◆ Interconnector export flows
- ◆ More History
- ◆ Derivation of Linepack
- ◆ SAP Price as per Gemini
- ◆ Storage Site info
 - ◆ For sites due to come online
 - ◆ Disaggregation of Storage Points, MRS etc.
 - ◆ Real time storage injection

Thoughts: Open question responses

- ◆ **Functionality**
 - ◆ More API assistance
 - ◆ More updates relating to commercial news (eg Bacton Shell Fire) via National Grid
 - ◆ Greater clarity on finding data & ease of data extraction
- ◆ **Critical Data**
 - ◆ Flow data
 - ◆ Storage info
- ◆ **Open Comments**
 - ◆ High degree of flexibility as is internet based
 - ◆ Other European TSO should use as a benchmark
 - ◆ Some of the presentation methods could be better