

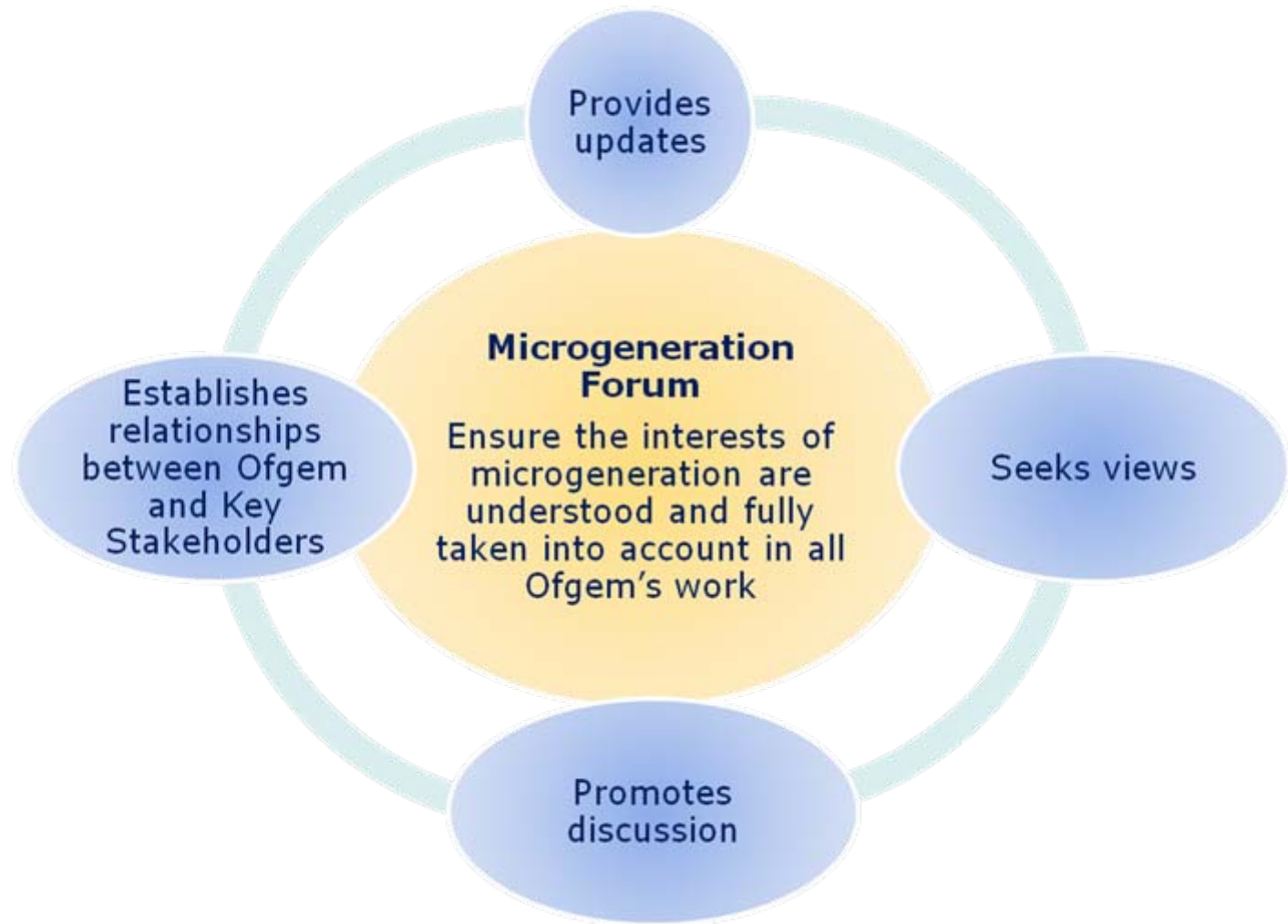
The background of the slide features a large, semi-transparent white arrow pointing from the bottom left towards the top right. Behind the arrow, there are faint, stylized images of interlocking mechanical gears in shades of blue and yellow. The overall aesthetic is clean and professional, suggesting a focus on technology and industry.

# Welcome to the Microgeneration Forum 26 June 2008

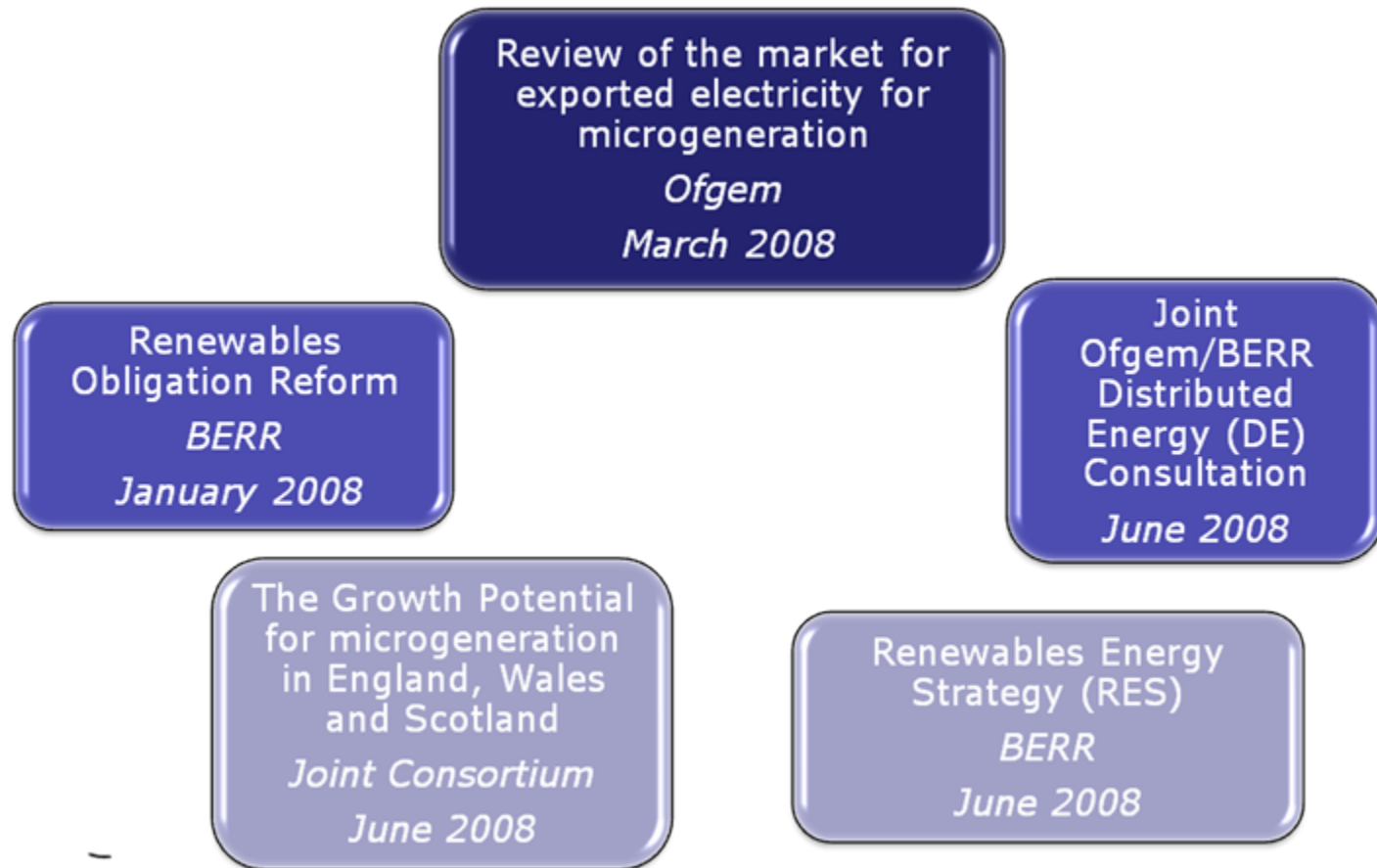
**Martin Crouch**

*Director of European Strategy and  
Environment*

# Microgeneration Forum



## What's new



# Review of the market for exported electricity from microgeneration

In 2007 HM Treasury requested Ofgem to review the market for exported electricity from domestic-scale microgeneration

Review was published in March 2008. The key findings were:

- **Suppliers** are offering a range of **fair value tariffs**
- It is **complicated for customers** to work out the best deals because not all offers are directly comparable
- The **economic payback** on household microgeneration investments, which depend on several factors, may take 20 years or more; and
- Nonetheless, customers have responded to supplier's offers (**1,500 households signed on**)

The Government is thinking again about its preferred mechanism for microgeneration as part of the RES.

**Household microgeneration could be improved by better provision of information to help customers find the best deals to suit their circumstances.**

## Which has led to EST/OFGEM work

Announcement in 2008 Budget :

“The Energy Savings trust will also be working with Ofgem and energy suppliers to provide consumers access to easily comparable information on **export tariffs for microgeneration** through the Green Homes Service.”

Yet to be decided how and what will be provided

Initial thoughts include:

- Tables comparing tariffs
- Links to suppliers websites
- Fact sheets available from GHS
- Personalised service from GHS to assist microgenerators in finding the best deal

Important that stakeholders have input into this

What information do you think would assist in comparing export tariffs ?



But this work may be superseded by other decisions in relation to Microgeneration



## Today's programme

**10.10**

**Renewables and CHP  
Schemes – developments  
for microgenerators**

Matthew Harnack *Head of  
Renewables and CHP, Ofgem*

**10.35**

**The future of  
microgeneration - a  
supplier's perspective**

Martin Orrills, *Head of  
Energy Technology and  
Innovation, Centrica*

**11.00**

**Lifting the Lid on Feed-in  
Tariffs** *Anna Kulhavy/Julie  
McGuinness, European  
Strategy & Environment,  
Ofgem*

**11.25**

**Microgeneration in  
Settlement – Anna Kulhavy,**  
*Senior Economist European  
Strategy & Environment,  
Ofgem*

**11.40**

**The Growth potential in  
England, Wales and  
Scotland - Harsh Pershad,**  
*Senior consultant, Element Energy*

**12.05**

**Other business**  
Date of Next Forum

**12.30**

**Lunch**



Promoting choice and value  
for all gas and electricity customers