

# Group 1

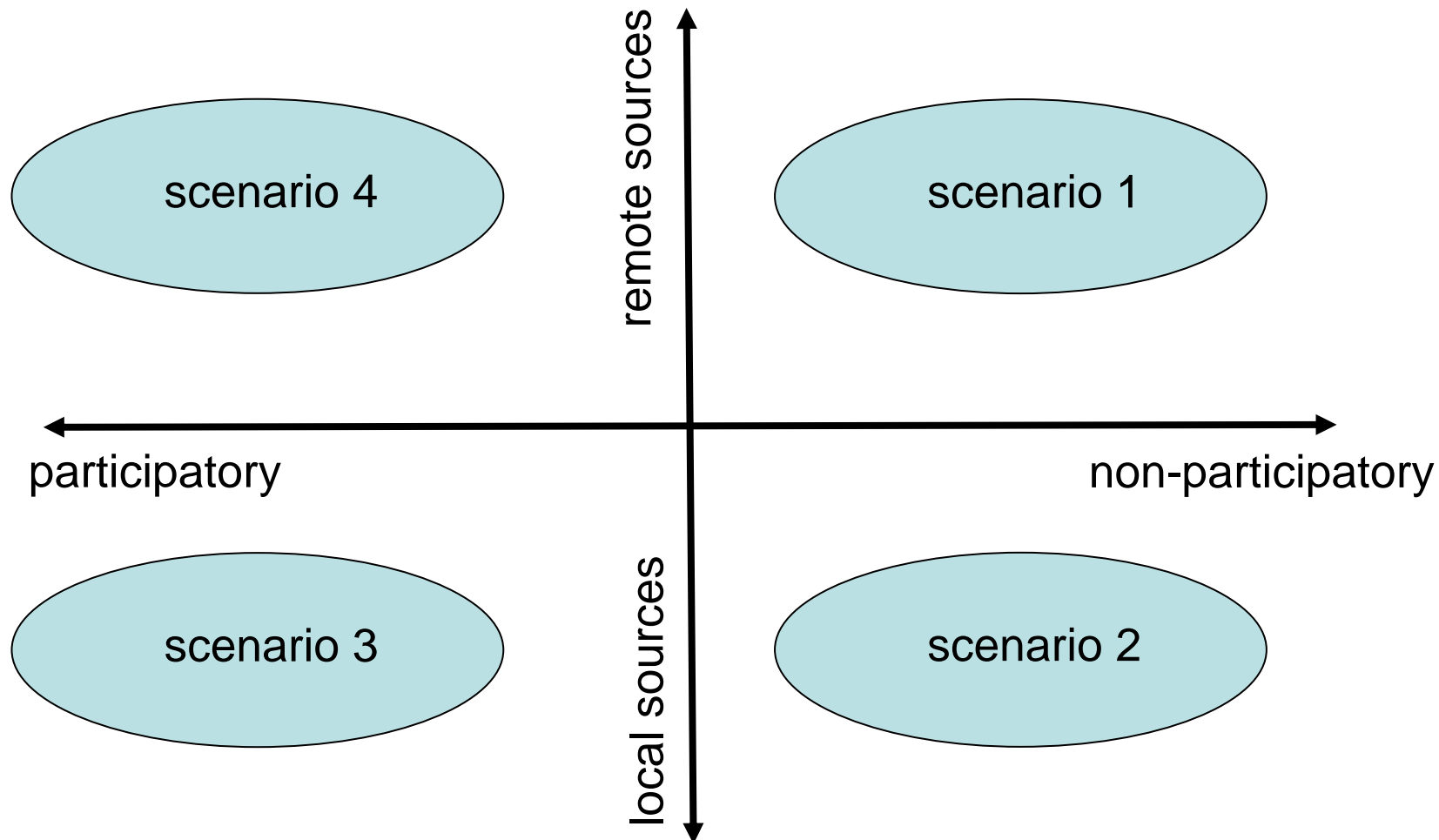
- Two axis approach is too simplistic
- Four main groups of drivers
  - Technical
  - Economic
  - Environmental
  - Cultural
- But other possibilities

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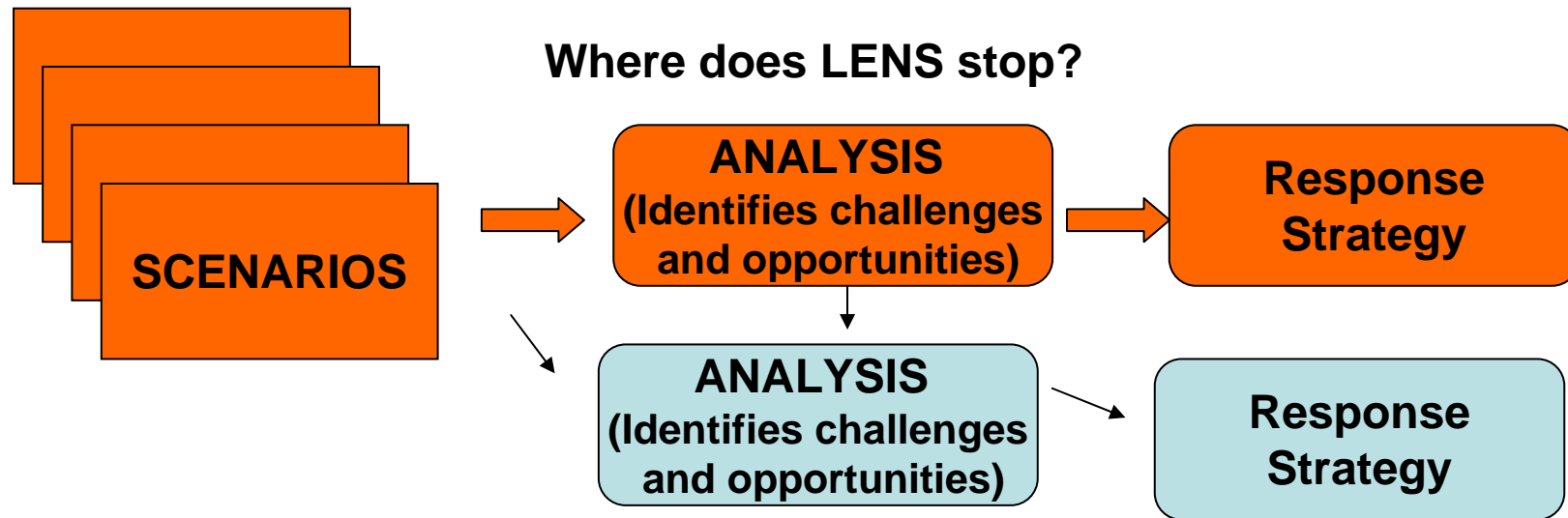
- Generation
  - (location, size, type)
- Demand
  - (growth, responsiveness, impact on LV network)
- DNOs
  - (proactive or reactive)
- QoS/Security/Resilience
- Value of Carbon
  - (and costs passed on)
- Other energy chains
  - (heat, transport)
- Social trends
  - (individualism ...)
- Transitional issues
  - (we are where we are)
- Regulatory framework
- Skills and Resources

1. International context (oil/gas/etc.)
2. Policy
3. Regulatory
4. Social and Technical

**Group 2**



## GROUP 3 OUTPUTS



- Audience?
  - Main 'core' stakeholders + other stakeholders
- Value of 'pictorials'
  - memorable (but also prompt need for detail for analysis of 'what if?')
- How to communicate to 'customer'?

# Regulatory challenges

- Future flexibility – may come at a cost
- Greater short term risk may be a sensible approach to some challenges – but would this be recognised by regulator?
- If LENS flags issues – how will Ofgem ensure they are not ‘lost’
- Scenarios need to revisit – every 5 years?
- No “one size fits all” so need for granularity