

Winter 2006-07 and beyond: The Industrial Consumers' Perspective

Jeremy Nicholson
Director - Energy Intensive Users Group

affiliated to the International Federation of Industrial Energy Consumers

Energy Intensive Users Group

British Ceramic Confederation
Chemical Industries Association
British Cement Association
Major Energy Users Council
UK Steel

British Glass Manufacturers Confederation
Energy Information Centre; John Hall Associates
Confederation of Paper Industries
Alcan; Anglesey Aluminium
BOC; Air Products

**We lobby for secure, internationally competitive energy supplies
for the energy intensive industries in the UK**

www.eiug.org.uk

INTERNATIONAL FEDERATION OF INDUSTRIAL ENERGY CONSUMERS



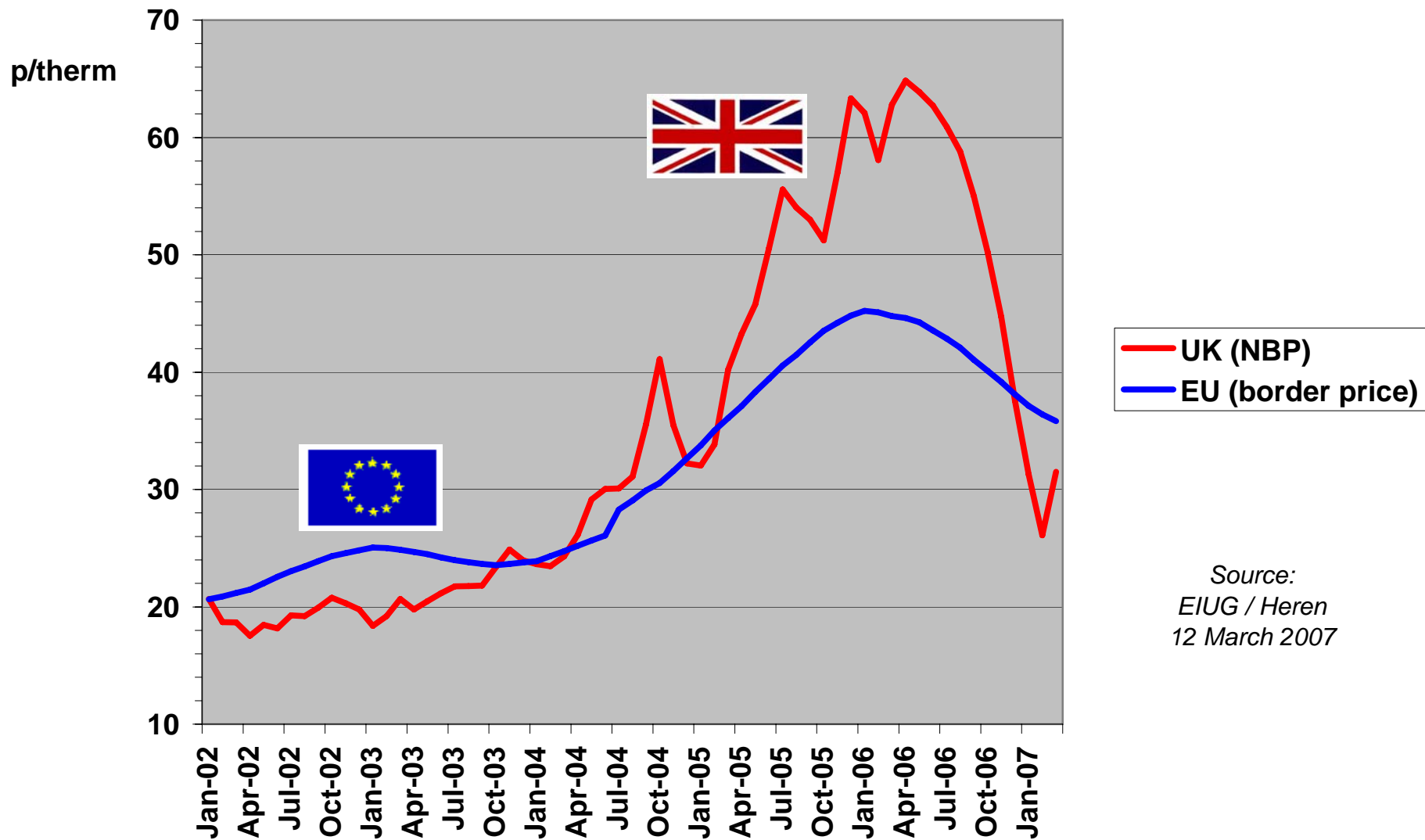
IFIEC Europe

**IFIEC Europe believes competitive energy supply,
responsible energy use, consumer choice and flexibility
are necessary for competitive & sustainable industrial
activity in Europe**

Avenue Louise 200, B 1050 Brussels
Tel +32 2 542 06 87 - Fax +32 2 542 06 32

www.ifieceurope.org

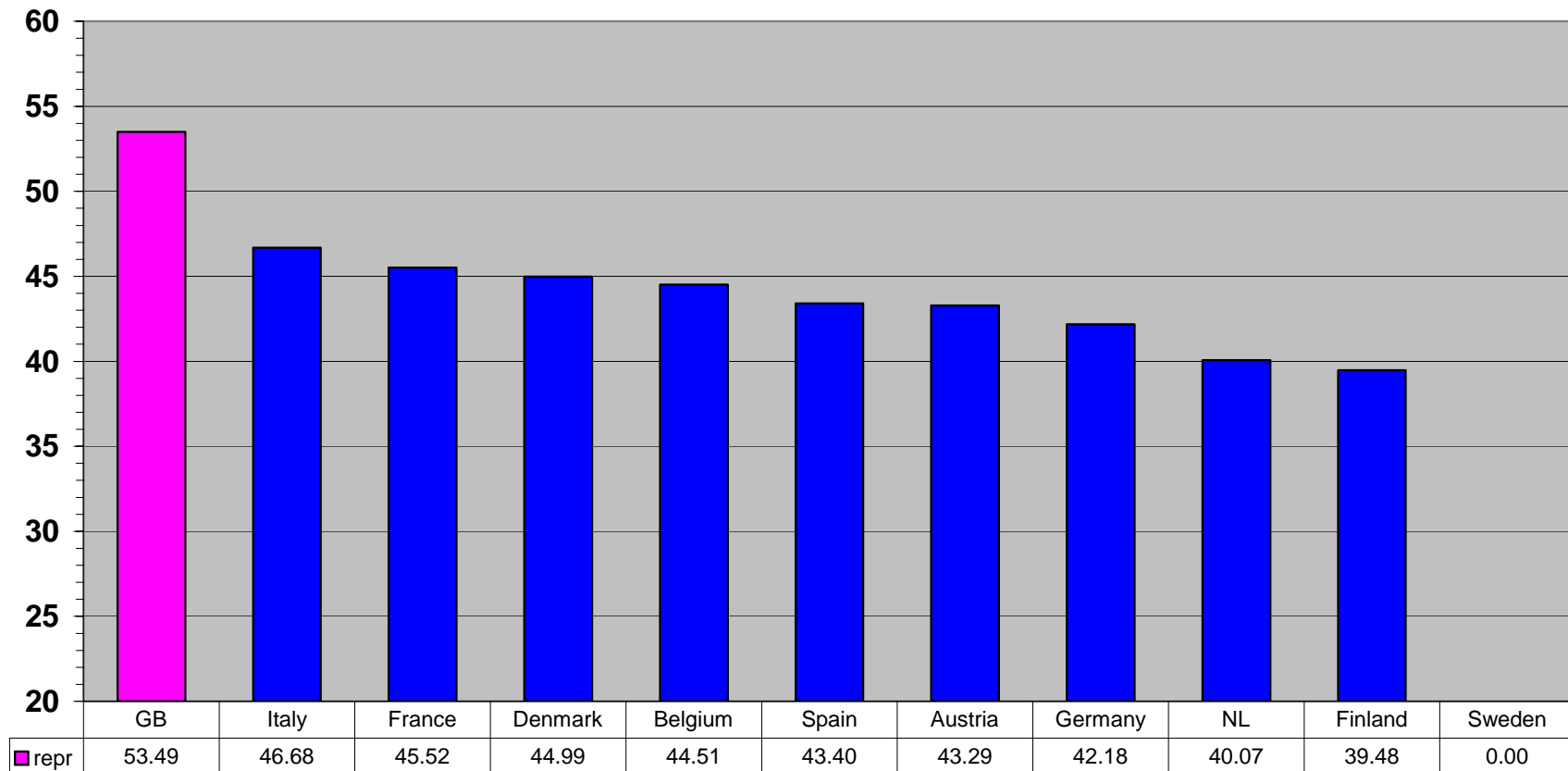
Wholesale Gas Prices - 1 year forward



European Industrial Gas Prices

529 m kWh pa (firm) - p/therm including taxes (ex VAT)

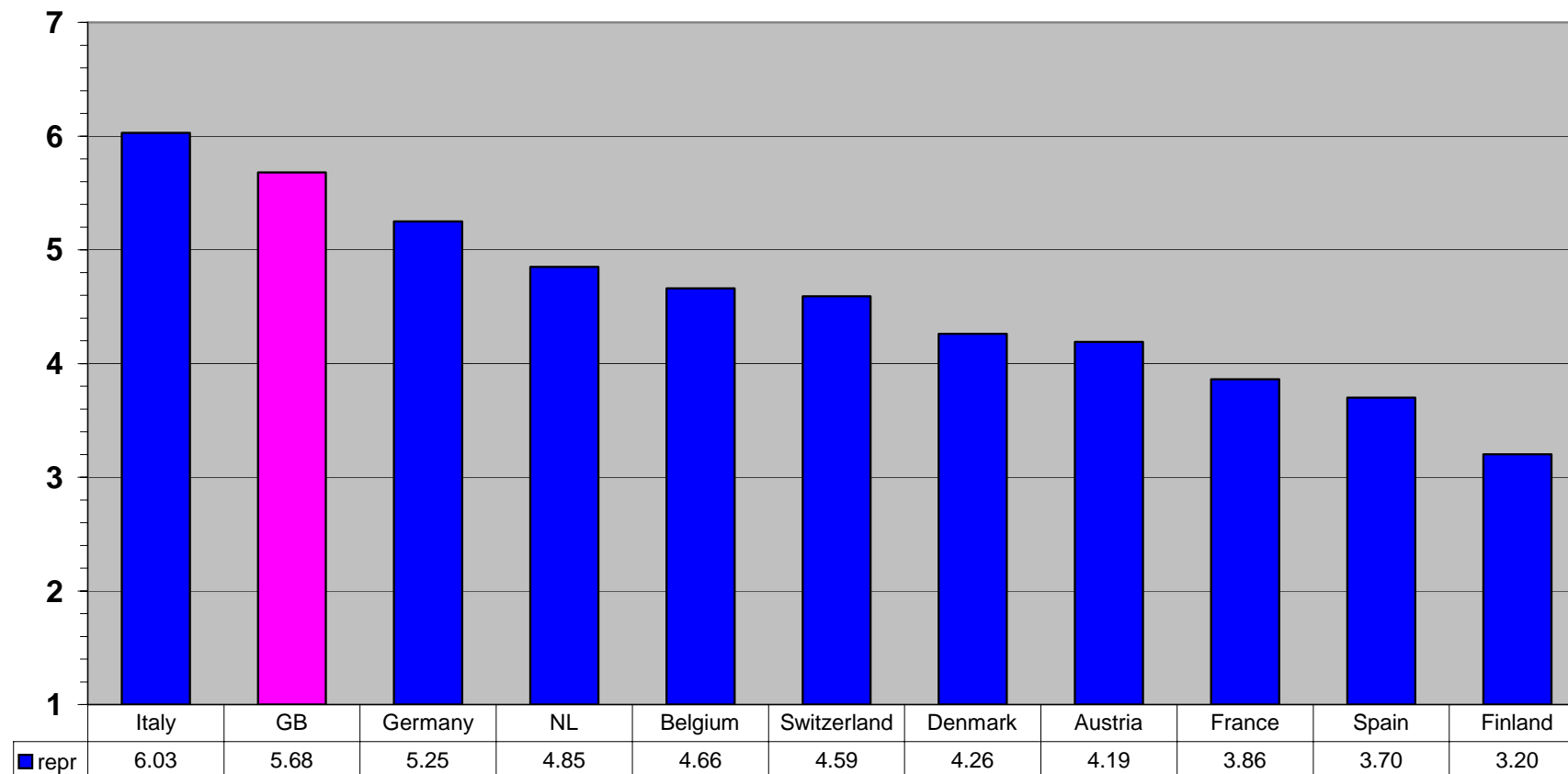
Source: Energy Advice Ltd. January 2007



European Industrial Electricity Prices

Max. Demand 80 MW - p/kWh including taxes (ex VAT)

Source: Energy Advice Ltd. January 2007

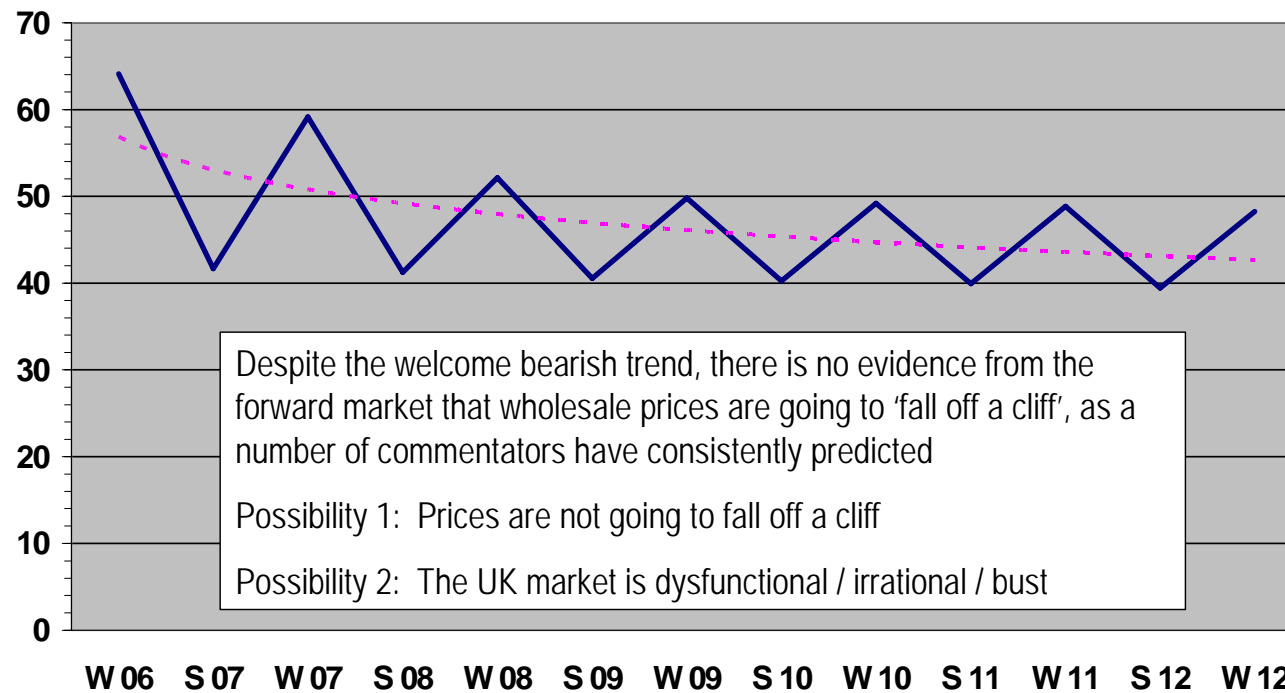


Questions EIUG was asking last September:

Winter & Summer Gas Prices in Forward Market: 2006-2012

UK NBP - p/therm

Source: Spectron 22 September 2006

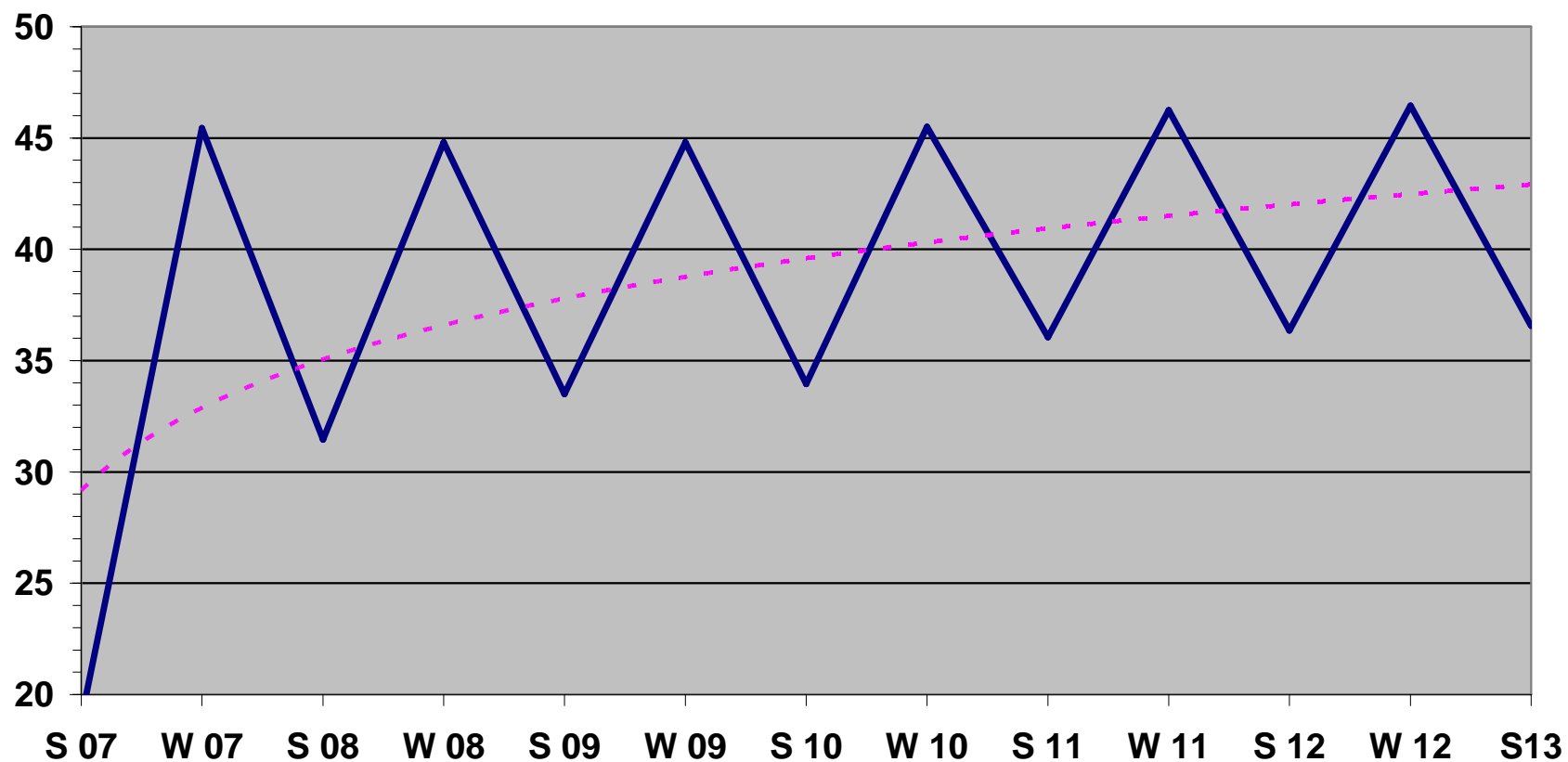


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Forward Wholesale Gas Prices: Summer & Winter 2007-13

UK NBP Offer - p/therm

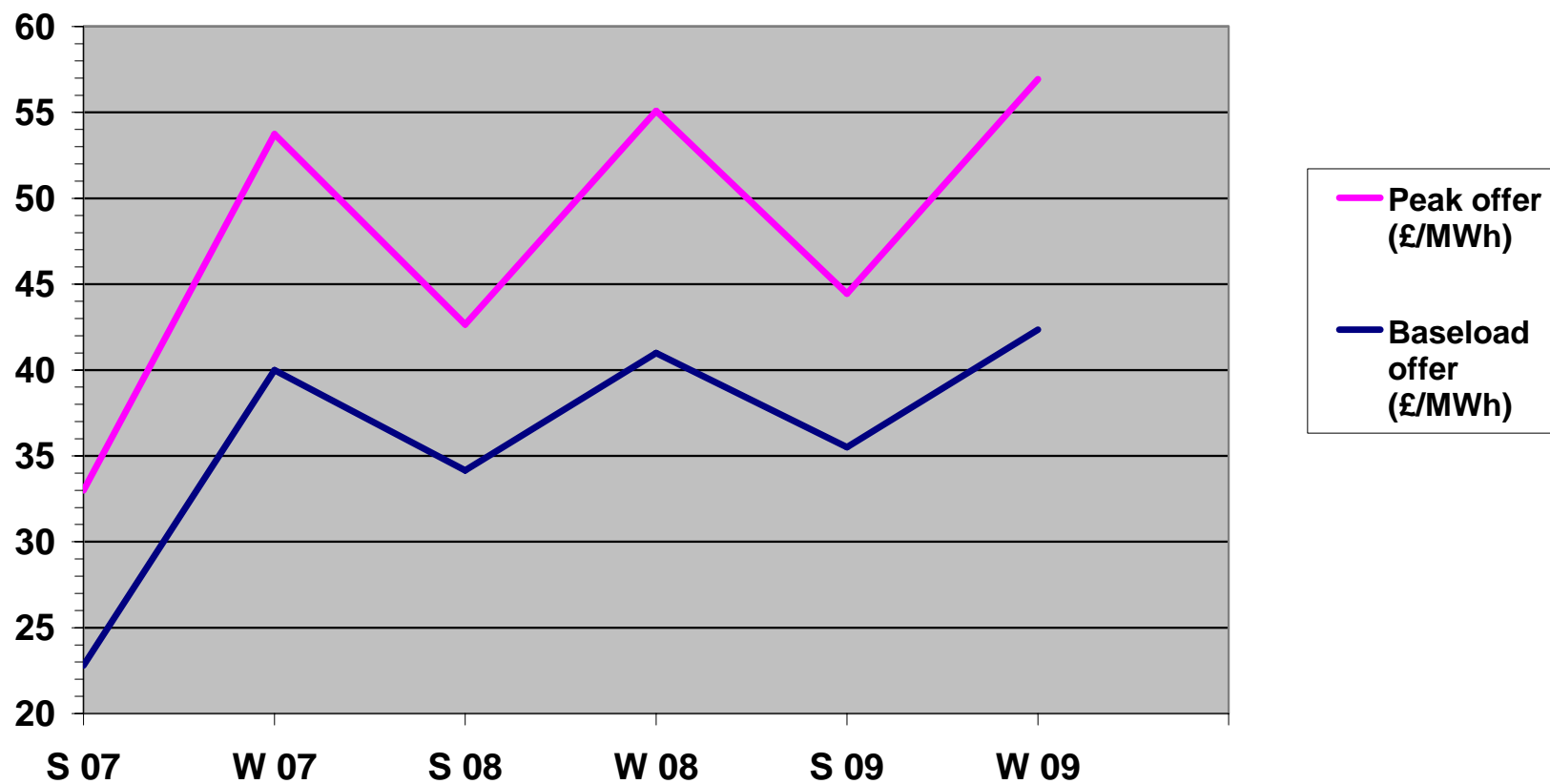
Source: Spectron 22 March 2007



Forward Wholesale Power Prices: Summer & Winter 2007-9

UK Baseload & Peak - £/MWh

Source: Spectron 22 March 2007



Forward Carbon Prices: December 2007-09

EUA - €/tCO₂

Source: Spectron 22 March 2007

