

Gas Quality Scenario Development Work Stream

Terms of Reference

Objective: To develop a range of realistic gas supply scenarios for the GB market in the medium to long term. These scenarios will need to consider sensitivities surrounding supply assumptions including potential supply constraints relating to specific gas quality constraints, and the implications for GB gas supplies under various circumstances. The key output of this work stream will be a published document to all market participants which can be used in considering whether investment in blending or ballasting is economic and efficient.

Scope: The group will:

- **Review and assess** a range of gas supply scenarios for the GB market across the medium to long term. The National Grid Transit Link, Global LNG and Auction Plus scenarios as published in National Grid's 10 year statement will be used as the basis for the group's initial consideration and assessment of supply sensitivities;
- **Identify for discussion** any risks or opportunities for GB gas supplies associated with gas quality in the initial scenarios;
- **Identify for discussion** any amendments that could be made to further develop these scenarios;
- **Identify for discussion** any further scenarios that could be assessed by the group;
- **Establish** an agreed timescale for evaluation of all scenarios developed by the group.

The scope of the Group will be limited to potential gas quality issues and solutions that could impact on the GB market and on GB customers. The group will work within current legislation and within current GB gas quality parameters.

Participation: The Group will be chaired and facilitated by Ofgem and involve the participation of suppliers, shippers, infrastructure representatives, customers, National Grid, and representative bodies or trade associations. Relevant experts will be made available to the Group.