

Mr Robert Hull
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Dear Robert

Notice under section 23(3) of the Gas Act 1986

I refer to (1) the notice (the "Notice") given by the Gas and Electricity Markets Authority on 13 July 2006 pursuant to Section 23(3) of the Gas Act 1986 (the "Act") that it proposed to modify National Grid Gas plc's Gas Transporter licence in respect of its National Transmission System ("NTS licence") in the manner set out in Appendices 1 and 2 to the Notice and (2) Ofgem's letter to National Grid Gas plc dated 11 August 2006 and titled UCA for Fleetwood.

In light of the assurances given in the Ofgem letter of 11 August 2006 in respect of potential future modifications to the NTS licence and, subject to the correction of the typographical errors noted in our letter of 10 August, I confirm that, for the purposes of Section 23 of the Act, National Grid Gas plc hereby consents to the modification of its NTS licence in the manner specified in Appendices 1 and 2 to the Notice.

Yours sincerely

(by email)

Chris Bennett