

# Background Information

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TBE Supply Scenarios vs Long Term Auction  
Signals

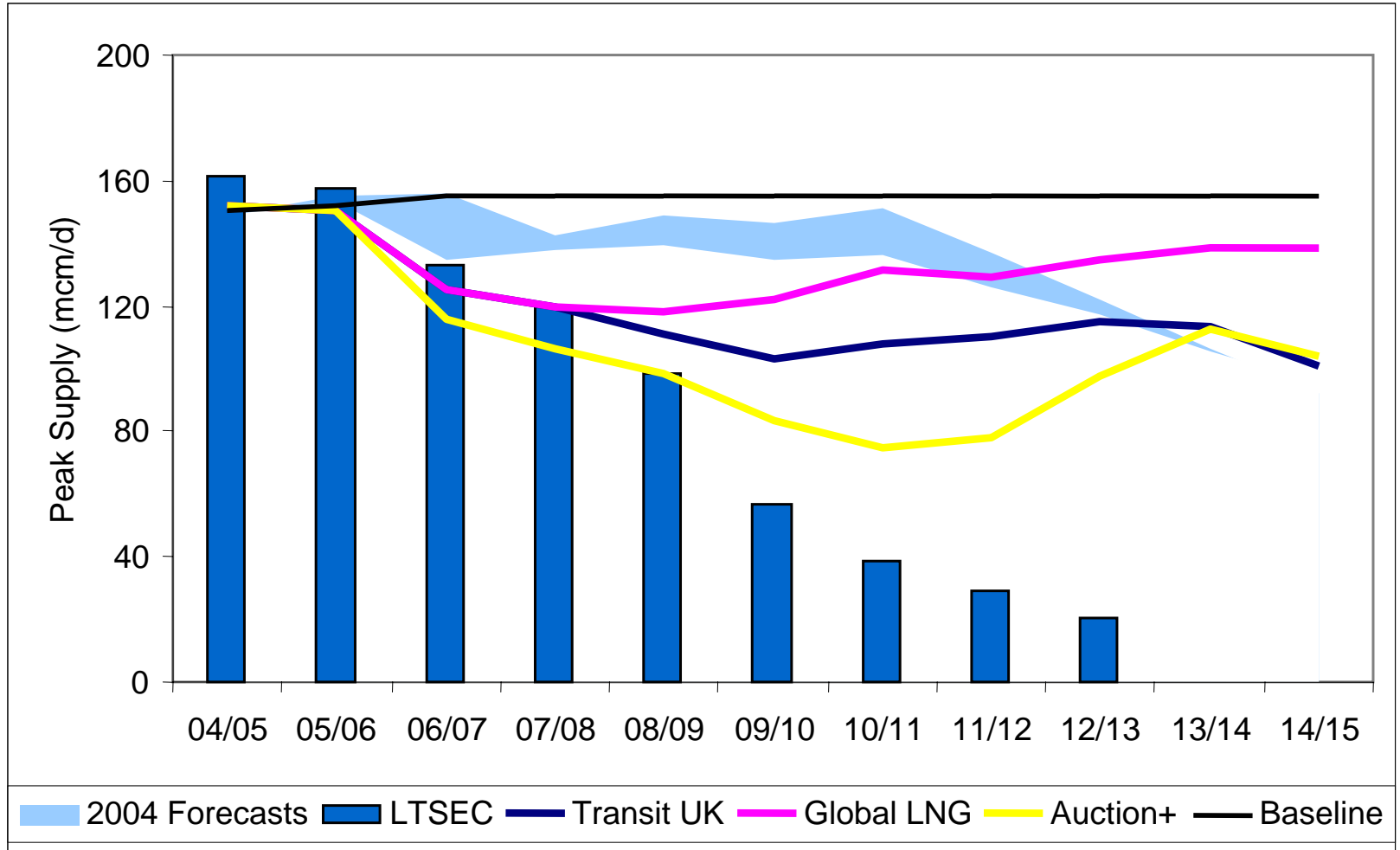
Ofgem Workshop – 20 October 2005

# Overview

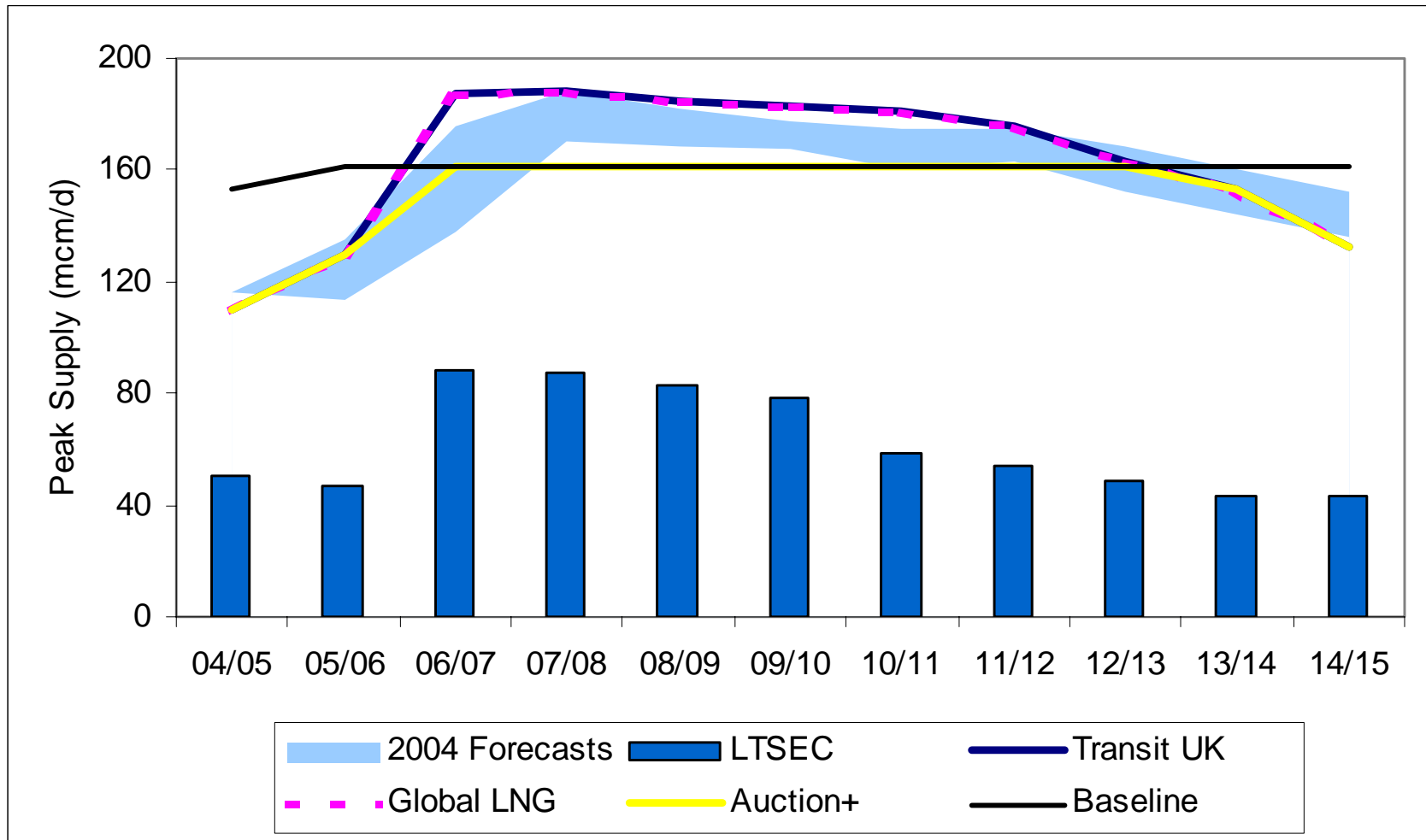
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- ◆ TBE 2005 outlined three supply scenarios
  - ◆ Transit UK
  - ◆ Global LNG
  - ◆ Auctions+
- ◆ All supply scenarios significantly above current Long Term auction bids seen to date
- ◆ Following graphs show current forecasts, TBE 2004 forecasts and auction signals seen up to September 2004 auction

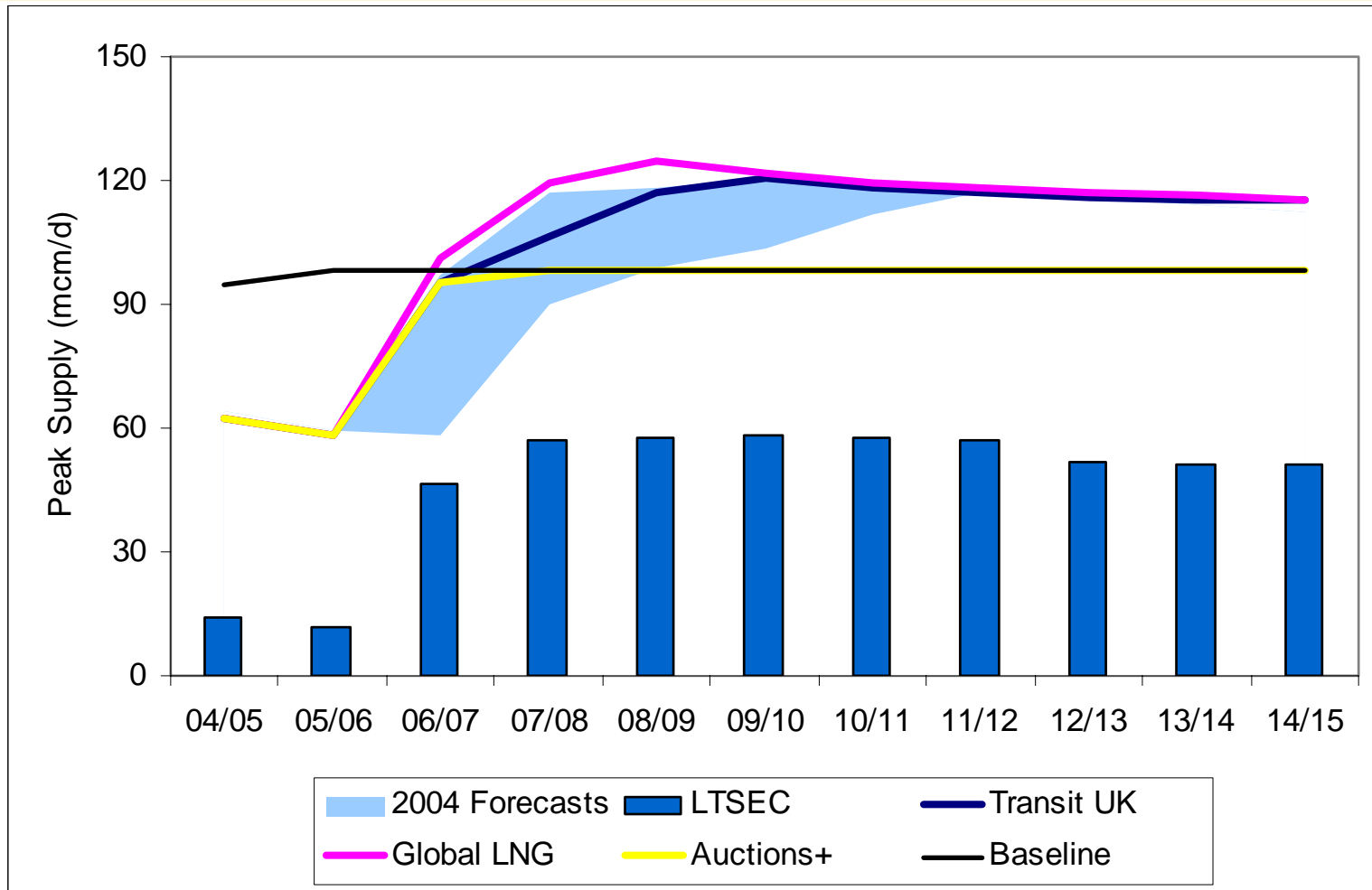
# St Fergus



# Bacton



# Easington



# Isle of Grain

