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Change Control

Version	Date	Comment	
0.1	25/05/04	First "clean" draft, for circulation to GB SQSS sub–group of BETTA DG4.	
0.2	30/05/04	As version 0.1 but updated to ensure consistency of definitions.	
0.3	06/06/04	Incorporates output from "final push" bunker sessions.	
0.4	08/06/04	Incorporates changes recommended by DG4 meeting of June 8 2004; figure 1.1 included	
0.5	18/06/04	Footer added; tidy up of figure D.1; inserted ER P18 from Scottish licensees' standards as second part of Appendix B; amended references to Appendix B in paragraph 4.12 and added paragraph 4.13. Drop 'maintenance' from para. 1.1.	
0.6	06/07/04	Changed references to second part of Appendix B to 'guidance' (instead of 'recommendations'); words added to 4.13 to capture references to relaxation from P18 from SHETL and SPT planning standard cover sheets. ¹	

¹ This volume reproduces the joint draft GB SQSS document produced by the three transmission licensees which was formally submitted to Ofgem by DG4 on Thursday 8 July 2004.

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1. Introduction

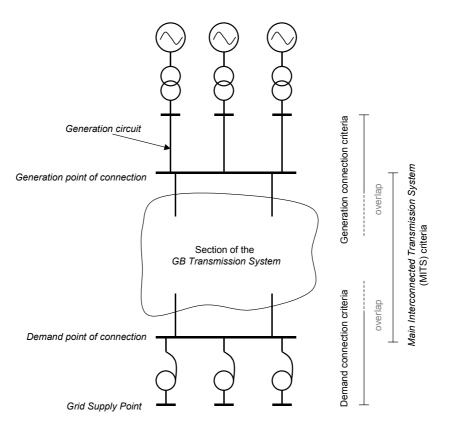
Role and Scope

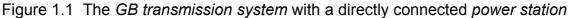
- 1.1 Pursuant to conditions C17 and D3 of the Transmission Licences, this document sets out a coordinated set of criteria and methodologies (for example cost-benefit techniques and weather related operation) that the *GB transmission licensees* shall use in the planning and operation of the *GB transmission system*. These will determine the need for services provided to the *GB transmission licensees*, e.g. reactive power, as well as transmission equipment.
- 1.2 Additional criteria, for example covering more detailed and other aspects of quality of supply, are contained in the GB Grid Code and the SO-TO Code, which should be read in conjunction with this document.
- 1.3 *External interconnections* between the *GB transmission system* and external systems (e.g. in Ireland & France) are covered by separate agreements, which will normally be consistent with this Standard. This Standard may be specifically referenced in the relevant agreements and shall apply to the extent of that reference.
- 1.4 The consideration of *secured events* as defined in this Standard may lead to the identification of inadequate capability of equipment or systems not owned or operated by the *GB transmission licensees* (for example, the overloading of lower voltage connections between *Grid Supply Points*). In such cases the *GB transmission licensees* will notify the *Network Operators* affected. Reinforcement or alternative operation of the *GB transmission system* to alleviate inadequacies of equipment or systems not owned or operated by the *GB transmission licensees* would be undertaken where it is agreed by the *Network Operators* affected and the relevant *GB transmission licensees*.
- 1.5 The criteria presented in this Standard represent the minimum requirements for the planning and operation of the *GB transmission system*. While it is a requirement for *transmission capacity* to meet the planning criteria, it does not follow that the *transmission capacity* should be reduced so that it only meets the minimum requirement of those criteria. For example, it may not be beneficial to reduce the ratings of lines to reflect lower loading levels which have arisen due to changes in the generation or demand patterns.

Document Structure

1.6 This Standard contains technical terms and phrases specific to transmission systems and the Electricity Supply Industry. The meanings of some terms or phrases in this Standard may also differ from those commonly used. For this reason a 'Terms and Definitions' has been included as Section 7 to this document. All defined terms have been identified in the text by the use of *italics*.

1.7 For ease of use, the criteria and methodologies relating to the planning of the *GB transmission system* have been presented according to the functional parts of the *GB transmission system* to which they primarily apply. These parts are the generation points of connection at which power stations feed into the *Main Interconnected Transmission System (MITS)* through the remainder of the *MITS* to the *Grid Supply Points (GSP)* where demand is connected. The parts are illustrated schematically in Figure 1.1. The planning criteria set out the requirements for the *transmission system*. The planning criteria also require consideration to be given to the operation and maintenance and so refer to the associated operational criteria.





- 1.8 The generation connection criteria are set out in Section 2 and cover the connections which extend from the *generation points of connection* and reach into the *MITS*. The criteria also cover the risks affecting the *GB transmission system* arising from the *generation circuits*.
- 1.9 The demand connection criteria are given in Section 3 and cover the connections which extend from the lower voltage side of the *GSP* transformers and again reach into the *MITS*.
- 1.10 Section 4 sets out the criteria for minimum *transmission capacity* on the *MITS*, which extends from the *generation points of connection* through to the

demand points of connection on the high voltage side of the *GSP* transformers.

- 1.11 As described above and illustrated in Figure 1.1, there will be many parts of the *GB transmission system* where more than one set of criteria apply. In such places the requirements of all relevant criteria must be met.
- 1.12 The criteria relating to the operation of the *GB transmission system* are presented in Section 5. The operational criteria are used in real time and in the development of plans for using the *GB transmission system* to permit satisfactory operation.

2. Design of Generation Connections

- 2.1 This section presents the planning criteria for the direct connection of one or more *power stations* to the *GB transmission system*. The criteria in this section will also apply to the connections from a *GSP* to the *GB transmission system* by which *power stations* embedded within a customer's network (e.g. distribution network) are connected to the *GB transmission system*.
- 2.2 In those parts of the *GB transmission system* where the criteria of Section 3 and/or Section 4 also apply, those criteria must also be met.
- 2.3 In planning generation connections, this Standard is met if the connection design either:
 - 2.3.1 satisfies the deterministic criteria detailed in paragraphs 2.5 to 2.13; or
 - 2.3.2 varies from the design necessary to meet paragraph 2.3.1 above in a manner which satisfies the conditions detailed in paragraphs 2.15 to 2.18.
- 2.4 It is permissible to design to standards higher than those set out in paragraphs 2.5 to 2.13 provided the higher standards can be economically justified. Guidance on economic justification is given in Appendix E.

Limits to Loss of Power Infeed Risks

- 2.5 For the purpose of applying the criteria of paragraph 2.6, the *loss of power infeed* resulting from a *secured event* shall be calculated as follows:
 - 2.5.1 the sum of the *registered capacities* of the *generating units* disconnected from the system by a *secured event*, plus
 - 2.5.2 the planned import from any *external systems* disconnected from the system by the same event, less
 - 2.5.3 the *forecast minimum demand* disconnected from the system by the same event but excluding (from the deduction) any demand forming part of the *forecast minimum demand* which may be automatically tripped for system frequency control purposes and excluding (from the deduction) the demand of the largest single end customer.
- 2.6 Generation connections shall be planned such that, starting with an *intact system*, the consequences of *secured events* shall be as follows:-
 - 2.6.1 following a *fault outage* of any single *transmission circuit*, no *loss of power infeed* shall occur;
 - 2.6.2 following the *planned outage* of any single section of *busbar* or mesh corner, no *loss of power infeed* shall occur;
 - 2.6.3 following a *fault outage* of any single *generation circuit* or single section of *busbar* or mesh corner, the *loss of power infeed* shall not exceed the *normal infeed loss risk*;

- 2.6.4 following the concurrent *fault outage* of any two *transmission circuits*, or any two *generation circuits* on the same *double circuit overhead line*, or the *fault outage* of any single *busbar* coupler circuit breaker or *busbar* section circuit breaker or mesh circuit breaker, the *loss of power infeed* shall not exceed the *infrequent infeed loss risk*;
- 2.6.5 following the *fault outage* of any single *transmission circuit*, single section of *busbar* or mesh corner, during the *planned outage* of any other single *transmission circuit* or single section of *busbar* or mesh corner, the *loss of power infeed* shall not exceed the *infrequent infeed loss risk*;
- 2.6.6 following the *fault outage* of any single *busbar* coupler circuit breaker or *busbar* section circuit breaker or mesh circuit breaker, during the *planned outage* of any single section of *busbar* or mesh corner, the *loss of power infeed* shall not exceed the *infrequent infeed loss risk*.
- 2.7 The maximum length of overhead line connections in a *generation circuit* for *generating units* which are directly connected to the *GB transmission system* shall not exceed:
 - 2.7.1 5km for *generating units* of expected annual energy output greater than or equal to 2000 GWh; otherwise
 - 2.7.2 20km.

Generation Connection Capacity Requirements

Background conditions

- 2.8 The connection of a particular *power station* shall meet the criteria set out in paragraphs 2.9 to 2.13 under the following background conditions:
 - 2.8.1 the active power output of the *power station* shall be set equal to its *registered capacity*;
 - 2.8.2 for connections in the England and Wales area, the reactive power output of the *power station* shall be set to the full leading or lagging output that corresponds to an active power output equal to *registered capacity*;
 - 2.8.3 for connections in the SPT and SHETL areas, the reactive power output of the *power station* shall be set to the full leading or lagging output that corresponds to an active power output equal to *registered capacity* or, for the purpose of assessment of system stability, that which may reasonably be expected under the conditions described in paragraph 2.8.4; and
 - 2.8.4 conditions on the *GB transmission system* shall be set to those which ought reasonably to be expected to arise in the course of a year of operation. Such conditions shall include forecast demand cycles, typical *power station* operating regimes and typical *planned outage* patterns modified where appropriate by the provisions of paragraph 2.11.

Pre-fault criteria

- 2.9 The *transmission capacity* for the connection of a *power station* shall be planned such that, for the background conditions described in paragraph 2.8, prior to any fault there shall not be any of the following:
 - 2.9.1 equipment loadings exceeding the pre-fault rating;
 - 2.9.2 voltages outside the *pre-fault planning voltage limits* or *insufficient voltage performance margins*; or
 - 2.9.3 system instability.

Post-fault criteria - background condition of no local system outage

- 2.10 The *transmission capacity* for the connection of a *power station* shall also be planned such that for the background conditions described in paragraph 2.8 with no *local system outage* and for the *secured event* of a *fault outage* of any of the following:
 - 2.10.1 a single *transmission circuit*, a reactive compensator or other reactive power provider;
 - 2.10.2 a *double circuit overhead line* on the *supergrid*;
 - 2.10.3 a *double circuit overhead line* where any part of either circuit is in England and Wales or the SHETL area;
 - 2.10.4 a single *transmission circuit* with the prior outage of another *transmission circuit*;
 - 2.10.5 a section of *busbar* or mesh corner; or
 - 2.10.6 a single *transmission circuit* with the prior outage of a *generating unit*, a reactive compensator or other reactive power provider;

there shall not be any of the following:

- 2.10.7 a *loss of supply capacity* except as permitted by the demand connection criteria detailed in Section 3;
- 2.10.8 unacceptable overloading of any primary transmission equipment;
- 2.10.9 unacceptable voltage conditions or insufficient voltage performance margins; or
- 2.10.10 system instability.
- 2.11 Under *planned outage* conditions it shall be assumed that the prior circuit outage specified in paragraphs 2.10.4 and 2.10.6 reasonably forms part of the typical outage pattern referred to in paragraph 2.8.4 rather than in addition to that typical outage pattern.

Post-fault criteria - background condition with a local system outage

- 2.12 The *transmission capacity* for the connection of a *power station* shall also be planned such that for the background conditions described in paragraph 2.8 with a *local system outage*, the operational security criteria set out in Section 5 can be met.
- 2.13 Where necessary to satisfy the criteria set out in paragraph 2.12, investment should be made in *transmission capacity* except where operational measures suffice to meet the criteria in paragraph 2.12 provided that maintenance access for each *transmission circuit* can be achieved and provided that such measures are economically justified. The operational measures to be considered are rearrangement of transmission outages and appropriate reselection of *generating units* from those expected to be available, for example through *balancing services*. Guidance on economic justification is given in Appendix E.

Switching Arrangements

2.14 Guidance on substation configurations and switching arrangements are described in Appendix A . These guidelines provide an acceptable way towards meeting the criteria of paragraph 2.6. However, other configurations and switching arrangements which meet those criteria are also acceptable.

Variations to Connection Designs

- 2.15 Variations, arising from a generation customer's request, to the generation connection design necessary to meet the requirements of paragraphs 2.5 to 2.13 shall also satisfy the requirements of this Standard provided that the varied design satisfies the conditions set out in paragraphs 2.16.1 to 2.16.3. For example, such a generation connection design variation may be used to take account of the particular characteristics of a *power station*.
- 2.16 Any generation connection design variation must not, other than in respect of the generation customer requesting the variation, either immediately or in the foreseeable future:
 - 2.16.1 reduce the security of the *MITS* to below the minimum planning criteria specified in Section 4; or
 - 2.16.2 result in additional investment or operational costs to any particular customer or overall, or a reduction in the security and quality of supply of the affected customers' connections to below the planning criteria in this section or Section 3, unless specific agreements are reached with affected customers; or
 - 2.16.3 compromise any *GB transmission licensee's* ability to meet other statutory obligations or licence obligations.

- 2.17 Should system conditions subsequently change, for example due to the proposed connection of a new customer, such that either immediately or in the foreseeable future, the conditions set out in paragraphs 2.16.1 to 2.16.3 are no longer satisfied, then alternative arrangements and/or agreements must be put in place such that this Standard continues to be satisfied.
- 2.18 The additional operational costs referred to in paragraph 2.16.2 and/or any potential reliability implications shall be calculated by simulating the expected operation of the *GB transmission system* in accordance with the operational criteria set out in Section 5. Guidance on economic justification is given in Appendix E.

3. Design of Demand Connections

- 3.1 This section presents the planning criteria for the connection of *demand groups* to the remainder of the *GB transmission system*.
- 3.2 In those parts of the *GB transmission system* where the criteria of Section 2 and/or Section 4 also apply, those criteria must also be met.
- 3.3 In planning demand connections, this Standard is met if the connection design either:
 - 3.3.1 satisfies the deterministic criteria detailed in paragraphs 3.5 to 3.10; or
 - 3.3.2 varies from the design necessary to meet paragraph 3.3.1 above in a manner which satisfies the conditions detailed in paragraphs 3.12 to 3.15.
- 3.4 It is permissible to design to standards higher than those set out in paragraphs 3.5 to 3.10 provided the higher standards can be economically justified. Guidance on economic justification is given in Appendix E.

Demand Connection Capacity Requirements

- 3.5 The connection of a particular *demand group* shall meet the criteria set out in paragraphs 3.6 to 3.10 under the following background conditions:
 - 3.5.1 when there are no *planned outages*, the demand of the *demand group* shall be set equal to *group demand*;
 - 3.5.2 when there is a *planned outage* local to the *demand group*, the demand of the *demand group* shall be set equal to *maintenance period demand*;
 - 3.5.3 the contribution of a *power station* embedded within a customer's network (e.g. distribution network) shall be as specified in Table 3.2 for *demand groups* in England and Wales or Table 3.3 for *demand groups* in the SPT and SHETL areas;
 - 3.5.4 any *transfer capacity* (i.e. the ability to transfer demand from one *demand group* to another) declared by *Network Operators* shall be represented taking account of any restrictions on the timescales in which the *transfer capacity* applies. Any *transfer capacity* declared by the *Network Operators* for use in planning timescales must be available for use in operational timescales; and
 - 3.5.5 demand and generation outside the *demand group* shall be set in accordance with the *planned transfer conditions* using the appropriate method described in Appendix C.
- 3.6 The *transmission capacity* for the connection of a *demand group* shall be planned such that, for the background conditions described in paragraph 3.5, under intact system conditions there shall not be any of the following:
 - 3.6.1 equipment loadings exceeding the *pre-fault rating*;

- 3.6.2 voltages outside the *pre-fault planning voltage limits* or *insufficient voltage performance margins*; or
- 3.6.3 system instability.
- 3.7 The *transmission capacity* for the connection of a *demand group* shall also be planned such that for the background conditions described in paragraph 3.5 and for the *planned outage* of a single *transmission circuit* or a single section of *busbar* or mesh corner, there shall not be any of the following:
 - 3.7.1 a loss of supply capacity for a group demand of greater than 1 MW;
 - 3.7.2 unacceptable overloading of any primary transmission equipment;
 - 3.7.3 voltages outside the *pre-fault planning voltage limits* or *insufficient voltage performance margins*; or
 - 3.7.4 system instability.
- 3.8 The *transmission capacity* for the connection of a *demand group* shall also be planned such that for the background conditions described in paragraph 3.5 and the initial conditions of
 - 3.8.1 an *intact system* condition; or
 - 3.8.2 the single *planned outage* of another *transmission circuit*, a *generating unit*, a reactive compensator or other reactive power provider,

for the secured event of a fault outage of

3.8.3 a single *transmission circuit*,

there shall not be any of the following:

- 3.8.4 a *loss of supply capacity* such that the provisions set out in Table 3.1 are not met;
- 3.8.5 unacceptable overloading of any primary transmission equipment;
- 3.8.6 unacceptable voltage conditions or insufficient voltage performance margins; or
- 3.8.7 system instability.
- 3.9 In addition to the requirements of paragraphs 3.6 to 3.8, for the background conditions described in paragraph 3.5, the system shall also be planned such that operational switching does not cause *unacceptable voltage conditions*.
- 3.10 For a *secured event* on connections to more than one *demand group*, the permitted *loss of supply capacity* for that *secured event* is the maximum of the permitted *loss of supply capacities* set out in Table 3.1 for each of these *demand groups*.

Group	Initial system conditions		
Demand	Intact system	With single <i>planned outage</i> Note 1	
over 1500 MW	Immediately Group Demand	Immediately Group Demand	
over 300 MW to 1500 MW	Immediately Group Demand Note 2	Immediately Maintenance Period Demand Within time to restore planned outage Group Demand	
over 60 MW to 300 MW	Immediately Group Demand minus 20 MW Note 3 Within 3 hours Group Demand	Within 3 hoursSmaller of (Group Demand minus 100 MW)and one-third of Group Demand.Within time to restore planned outageGroup Demand	
over 12 MW to 60 MW	Within 15 minutesSmaller of (Group Demand minus 12MW) and two-thirds of GroupDemandWithin 3 hoursGroup Demand	Nil	
over 1 MW to 12 MW	Within 3 hours Group Demand minus 1 MW In repair time Group Demand	Nil	
up to 1 MW	In repair time Group Demand	Nil	

Table 3.1 Minimum planning supply capacity following secured events

Notes

1. The *planned outage* may be of a *transmission circuit*, *generating unit*, reactive compensator or other reactive power provider.

- 2. Up to 60MW may be lost for up to 60 seconds if this leads to significant economies.
- 3. The group demand may be lost for up to 60 seconds if this leads to significant economies

Table 3.2 Effective contribution of embedded *large power stations* to *demand group* importing capacity in England and Wales

Expected annual	Initial system conditions		
<i>load factor</i> of generation	Intact system	with single Planned Outage	
Over 30%	67% of Registered Capacity	For demand groups greater than 60MW only 67% of Registered Capacity	
Over 10% to 30%	Smaller of 67% of <i>Registered</i> <i>Capacity</i> and 20% of <i>Group</i> <i>Demand</i>	For demand groups greater than 300MW only Smaller of 67% of <i>Registered Capacity</i> and 13% of <i>Group Demand</i>	
up to 10%	Smaller of 67% of <i>Registered</i> <i>Capacity</i> and 10% of <i>Group</i> <i>Demand</i>	For demand groups greater than 300MW only Smaller of 67% of <i>Registered Capacity</i> and 7% of <i>Group Demand</i>	

Type of	Initia	l system conditions	Notes
generation	Intact system	with single Planned Outage	
Steam units	67% of Registered Capacity	For demand groups greater than 60MW only 67% of Registered Capacity	Over 30% load factor
Gas turbine units	67% of Registered Capacity	For demand groups greater than 60MW only 67% of <i>Registered Capacity</i>	The contributions should be restricted to supplying that part of the demand which is not required to be supplied immediately following a <i>secured</i> <i>event</i> and/or to relieving short term overloads of transmission or distribution circuits following such events
Steam units	Smaller of 67% of <i>Registered</i> <i>Capacity</i> and 20% of <i>Group Demand</i>	For demand groups greater than 300MW only Smaller of 67% of Registered Capacity and 13% of Group Demand	Over 10% to 30% load factor
Steam units	Smaller of 67% of Registered Capacity and 10% of Group Demand	For demand groups greater than 300MW only Smaller of 67% of <i>Registered</i> <i>Capacity</i> and 7% of <i>Group</i> <i>Demand</i>	up to 10% load factor

Table 3.3 Effective contribution of embedded generation to *demand group* importing capacity in the SPT and SHETL areas

Switching Arrangements

3.11 Guidance on substation configurations and switching arrangements are described in Appendix A . These guidelines provide an acceptable way towards meeting the criteria of this chapter. However, other configurations and switching arrangements which meet the criteria are also acceptable.

Variations to Connection Designs

- 3.12 Variations, arising from a demand customer's request, to the demand connection design necessary to meet the requirements of paragraphs 3.5 to 3.10 shall also satisfy the requirements of this Standard provided that the varied design satisfies the conditions set out in paragraphs 3.13.1 to 3.13.3. For example, such a demand connection design variation may be used to reflect the nature of connection of embedded generation or particular load cycles.
- 3.13 Any demand connection design variation must not, other than in respect of the demand customer requesting the variation, either immediately or in the foreseeable future:
 - 3.13.1 reduce the security of the *MITS* to below the minimum planning criteria specified in Section 4; or

- 3.13.2 result in additional investment or operational costs to any particular customer or overall, or a reduction in the security and quality of supply of the affected customers' connections to below the planning criteria in this section or Section 2, unless specific agreements are reached with affected customers; or
- 3.13.3 compromise any *GB transmission licensee's* ability to meet other statutory obligations or licence obligations.
- 3.14 Should system conditions change, for example due to the proposed connection of a new customer, such that either immediately or in the foreseeable future, the conditions set out in paragraphs 3.13.1 to 3.13.3 are no longer satisfied, then alternative arrangements and/or agreements must be put in place such that this Standard continues to be satisfied.
- 3.15 The additional operational costs referred to in paragraph 3.13.2 and/or any potential reliability implications shall be calculated by simulating the expected operation of the *GB transmission system* in accordance with the operational criteria set out in Section 5. Guidance on economic justification is given in Appendix E.

4. Design of the Main Interconnected Transmission System

- 4.1 This section presents the planning criteria for the *Main Interconnected Transmission System (MITS)*.
- 4.2 In those parts of the *GB transmission system* where the criteria of Section 2 and/or Section 3 also apply, those criteria must also be met.
- 4.3 In planning the *MITS*, this Standard is met if the design satisfies the minimum deterministic criteria detailed in paragraphs 4.4 to 4.12. It is permissible to design to standards higher than those set out in paragraphs 4.4 to 4.12 provided the higher standards can be economically justified. Guidance on economic justification is given in Appendix E.

Minimum Transmission capacity Requirements

At ACS peak demand with an intact system

- 4.4 The *MITS* shall meet the criteria set out in paragraphs 4.5 to 4.6 under the following background conditions:
 - 4.4.1 *generating units*' outputs shall be set to those which ought reasonably to be foreseen for that demand;
 - 4.4.2 power flows shall be set to those arising from the *planned transfer condition* (using the appropriate method described in Appendix C) prior to any fault, and such power flows modified by an appropriate application of the *interconnection allowance* (using the methods described in Appendix D) under *secured events*;
 - 4.4.3 sensitivity cases on the conditions described in 4.4.2 shall comprise *generating units* with output equal to their *registered capacities* such that the required power transfers described in 4.4.2 above are approximated by selection of individual units; and
 - 4.4.4 the expected availability of generation reactive capability shall be set to that which ought reasonably to be expected to arise. This shall take into account the variation of reactive capability with the active power output (for example, as defined in the machine performance chart). In the absence of better data the expected available capability shall not exceed 90% of the Grid Code specified capability, (unless modified by a direction of the *Authority*) or 90% of the contracted capability for the active power output level, whichever is relevant.
- 4.5 The minimum *transmission capacity* of the *MITS* shall be planned such that, for the background conditions described in paragraph 4.4, prior to any fault there shall not be:
 - 4.5.1 equipment loadings exceeding the pre-fault rating;
 - 4.5.2 voltages outside the *pre-fault planning voltage limits* or *insufficient voltage performance margins*; or

4.5.3 system instability.

- 4.6 The minimum *transmission capacity* of the *MITS* shall also be planned such that for the conditions described in paragraph 4.4 and for the *secured event* of a *fault outage* of any of the following:
 - 4.6.1 a single *transmission circuit*, a reactive compensator or other reactive power provider;
 - 4.6.2 a *double circuit overhead line* on the *supergrid*;
 - 4.6.3 a *double circuit overhead line* where any part of either circuit is in England and Wales or the SHETL area;
 - 4.6.4 a section of *busbar* or mesh corner; or
 - 4.6.5 provided both the *fault outage* and prior outage involve plant in England and Wales, any single *transmission circuit* with the prior outage of another *transmission circuit*, or a *generating unit*, reactive compensator or other reactive power provider,

there shall not be any of the following:

- 4.6.6 *loss of supply capacity* (except as permitted by the demand connection criteria detailed in Section 3);
- 4.6.7 unacceptable overloading of any primary transmission equipment;
- 4.6.8 *unacceptable voltage conditions* or *insufficient voltage performance margins*; or
- 4.6.9 *system instability*.

Under conditions in the course of a year of operation

- 4.7 The *MITS* shall meet the criteria set out in paragraphs 4.8 to 4.10 under the following background conditions:
 - 4.7.1 conditions on the *GB transmission system* shall be set to those which ought reasonably to be foreseen to arise in the course of a year of operation. Such conditions shall include forecast demand cycles, typical *power station* operating regimes and typical *planned outage* patterns; and
 - 4.7.2 the expected availability of generation reactive capability shall be set to that which ought reasonably to be expected to arise. This shall take into account the variation of reactive capability with the active power output (for example, as defined in the machine performance chart). In the absence of better data the expected available capability shall not exceed 90% of the Grid Code specified capability, (unless modified by a direction of the *Authority*) or 90% of the contracted capability for the active power output level, whichever is relevant.

- 4.8 The minimum *transmission capacity* of the *MITS* shall be planned such that, for the background conditions described in paragraph 4.7, prior to any fault there shall not be
 - 4.8.1 equipment loadings exceeding the pre-fault rating;
 - 4.8.2 voltages outside the pre-fault planning voltage limits or insufficient voltage performance margins; or
 - 4.8.3 system instability.
- 4.9 The minimum *transmission capacity* of the *MITS* shall also be planned such that, for the background conditions described in paragraph 4.7, the operational security criteria set out in Section 5 can be met.
- 4.10 Where necessary to satisfy the criteria set out in paragraphs 4.8 and 4.9, investment should be made in *transmission capacity* except where operational measures suffice to meet the criteria in paragraphs 4.8 and 4.9 provided that maintenance access for each *transmission circuit* can be achieved and provided that such measures are economically justified. The operational measures to be considered are rearrangement of transmission outages and appropriate reselection of *generating units* from those expected to be available, for example through *balancing services*. Guidance on economic justification is given in Appendix E .

General criteria

- 4.11 In addition to the requirements set out in paragraphs 4.4 to 4.10, the system shall also be planned such that operational switching does not cause *unacceptable voltage conditions*.
- 4.12 *Transmission circuits* comprising the *supergrid* part of the *MITS* shall not exceed the circuit complexity limit defined in paragraphs B.3 to B.7 of Appendix B.
- 4.13 Guidance on complexity of *transmission circuits* on the *MITS* operated at a nominal voltage of 132kV is given in paragraphs B.8 to B.13 of Appendix B . Relaxation of the restrictions cited in paragraphs B.8 to B.13 may be justified in certain circumstances following appropriate liaison between the relevant transmission licensees responsible for the design of the circuits and their operation.

Switching Arrangements

4.14 Guidance on substation configurations and switching arrangements are described in Appendix A . These guidelines provide an acceptable way towards meeting the criteria of this section. However, other configurations and switching arrangements which meet the criteria are also acceptable.

5. Operation of the GB transmission system

Normal Operational Criteria

- 5.1 The *GB transmission system* shall be operated under *prevailing system conditions* so that for the *secured event* of a *fault outage* of any of the following:
 - 5.1.1 a single *transmission circuit*, a reactive compensator or other reactive power provider; or
 - 5.1.2 the most onerous loss of power infeed; or
 - 5.1.3 where the system is designed to be secure against a *fault outage* of a section of *busbar* or mesh corner under *planned outage* conditions, a section of *busbar* or mesh corner,

there shall not be any of the following:

- 5.1.4 a loss of supply capacity except as specified in Table 5.1;
- 5.1.5 unacceptable frequency conditions;
- 5.1.6 unacceptable overloading of any primary transmission equipment;
- 5.1.7 unacceptable voltage conditions; or
- 5.1.8 system instability.
- 5.2 For a *secured event* on connections to more than one *demand group* the permitted loss of supply capacity for that *secured event* is the maximum of the permitted loss of supply capacities set out in Table 5.1 for each of these *demand groups*.
- 5.3 The *GB transmission system* shall be operated under prevailing system conditions so that for the *secured event* of a *fault outage* of:
 - 5.3.1 a double circuit overhead line; or
 - 5.3.2 a section of *busbar* or mesh corner,

there shall not be any of the following:

- 5.3.3 a loss of supply capacity greater than 1500 MW;
- 5.3.4 unacceptable frequency conditions; or
- 5.3.5 *unacceptable voltage conditions* affecting one or more *Grid Supply Points* for which the total *group demand* is greater than 1500 MW; or
- 5.3.6 *system instability* of one or more *generating units* connected to the *supergrid*.

- 5.4 The *GB transmission system* shall be operated under *prevailing system conditions* so that for the *secured event* on the *supergrid* of a *fault outage* of:
 - 5.4.1 a *double circuit overhead line w*here any part of either circuit is in England and Wales; or
 - 5.4.2 a section of *busbar* or mesh corner in England and Wales,

there shall not be:

- 5.4.3 *unacceptable overloading* of *primary transmission equipment* in England and Wales;
- 5.4.4 *unacceptable voltage conditions* in England and Wales.

Table 5.1 Maximum permitted loss of supply capacity following secured events

Group Demand	Initial syste	em conditions
	Prevailing system conditions with no	Prevailing system conditions with a local
	local system outage	system outage
	Note 1,2	Note 1
over 1500 MW	None	None
		Note 3
over 300 MW	None	None
to 1500 MW	Note 4	Note 3
over 60 MW to 300 MW	None except that where such facilities and suitable measures for restoration	Whole group up to <i>Group Demand</i> for up to the operational specified time to
	are available, up to 20 MW by automatic disconnection	restore supply capacity
	Note 5	
over 12 MW to 60 MW	None except that where such facilities and suitable measures for restoration are available, up to 12 MW by	Whole group up to Group Demand
	automatic disconnection for up to 15 minutes.	
over 1 MW to 12 MW	Whole group up to <i>Group Demand</i> for up to the operational specified time to restore supply capacity	Whole group up to Group Demand
up to 1 MW	Whole group up to <i>Group Demand</i> for up to the operational specified time to restore supply capacity	Whole group up to Group Demand

Notes

- 1. The time to restore any lost supply capacity shall be as short as practicable. If any part of any lost supply capacity can be restored in less than the specified maximum time to restore all of it, it shall be restored.
- 2. Where the supply capacity was designed in such a way, there should be no loss of supply capacity.
- 3. Where the supply capacity to the *Grid Supply Point* was designed in accordance with the demand connection criteria in Section 3 in such a way as to permit it, a *loss of supply capacity* equal to any amount by which the prevailing demand exceeds the *maintenance period demand* may be permitted up to a maximum of 1500 MW for no longer than the operational specified time to restore supply capacity.

- 4. Where the supply capacity to the *Grid Supply Point* was designed in accordance with the demand connection criteria in Section 3 in such a way as to permit it, up to 60 MW may be lost for up to 60 seconds.
- 5. Where the supply capacity to the *Grid Supply Point* was designed in accordance with the demand connection criteria in Section 3 in such a way as to permit it, up to the *group demand* may be lost for up to 60 seconds.

Conditional Further Operational Criteria

- 5.5 lf:
 - 5.5.1 conditions are *adverse* such that the likelihood of a *double circuit overhead line* fault is significantly higher than normal; or
 - 5.5.2 there is no significant economic justification for failing to secure the transmission system to this criterion and the probability of *loss of supply capacity* is not increased by following this criterion,

the *GB* transmission system shall be operated under prevailing system conditions so that for the secured event of

5.5.3 a fault outage on the supergrid of a double circuit overhead line

there shall not be:

- 5.5.4 where possible and there is no significant economic penalty, any *loss of supply capacity* greater than 300 MW;
- 5.5.5 *unacceptable overloading* of any *primary transmission equipment*;
- 5.5.6 unacceptable voltage conditions;
- 5.5.7 system instability.
- 5.6 During periods of *major system risk*, NGC may implement measures to mitigate the consequences of this risk. Such measures may include: providing additional reserve; reducing system-to-generator intertrip risks, securing as far as possible appropriate two-circuit combinations, or reducing system transfers, for example through *balancing services*.
- 5.7 In the case that neither of the conditions in paragraphs 5.5.1 and 5.5.2 is met, it is acceptable to utilise short term post fault actions to avoid *unacceptable overloading* of *primary transmission equipment* which may include a requirement for demand reduction; however, this will not be used as a method of increasing reserve to cover abnormal post fault generation reduction. Where possible these post fault actions shall be notified to the appropriate *Network Operator* or *Generator*. Normally the provisions of the Grid Code, in respect of Emergency Manual Demand Disconnection and/or, for example through *balancing services*, will be applied. Additional post fault actions beyond the Grid Code provisions may be applied, but only where they have been agreed in advance with the appropriate *Network Operator* or *Generator*.

Post-fault Restoration of System Security

5.8 Following the occurrence of a *secured event*, measures shall be taken to resecure the system to the above operational criteria as soon as reasonably practicable. To this end, it is permissible to put operational measures in place pre-fault to facilitate the speedy restoration of system security.

Authorised Variations From the Operational Criteria

- 5.9 Provided it is in accordance with the appropriate requirements of the demand connection criteria in Section 3, there may be associated *loss of supply capacity* due to a *secured event*, for example by virtue of the design of the generation connections and/or the designed switching arrangements at the substations concerned.
- 5.10 Exceptions to the criteria in paragraphs 5.1 to 5.8 may be required where variations to the connection designs as per paragraphs 3.12 to 3.15 have been agreed.
- 5.11 The principles of these operational criteria shall be applied at all times except in special circumstances where NGC, following consultation with the appropriate *Network Operator*, *Generator* or *Non-Embedded Customer*, may need to give instructions to the contrary to preserve overall system integrity.

6. Voltage Limits in Planning and Operating the *GB transmission* system

Voltage Limits in Planning Timescales

6.1 The pre-fault planning voltage limits are as shown in Table 6.1.

Nominal voltage	Minimum	Maximum
400kV	390kV (97.5%)	410kV (102.5%)
		Note 1
275kV	261kV (95%)	289kV (105%)
132kV in SPT and SHETL areas	Note 2	139kV (105%)
< 275kV in England and Wales and	Note 3	105%
< 132kV in SPT and SHETL areas		

Table 6.1 Pre-fault planning voltage limits

Notes

1. 420kV (+5%) is permissible for no longer than 15 minutes.

2. There is no minimum planning voltage provided that Note 3 can be observed for a lower voltage derived from the 132kV transmission system.

3. There is no minimum planning voltage for a lower voltage supply provided that it is possible (for example by tap changing) to achieve up to 105% of nominal voltage at the busbar on the LV side of a transformer stepping down from the *GB transmission system* at a *GSP*.

- 6.2 A voltage condition is unacceptable in planning timescales if, after either
 - 6.2.1 a secured event, or
 - 6.2.2 operational switching,

and the affected site remains directly connected to the *GB transmission* system in the steady state after the relevant event above, either of the following conditions applies:

- 6.2.3 the voltage step change at an interface between the *GB transmission* system and a customer exceeds that specified in Table 6.2, or
- 6.2.4 there is any inability following such an event to achieve a *steady state* voltage as specified in Table 6.3 at *GB transmission system* substations or *GSP*s using manual and/or automatic facilities available, including the switching in or out of relevant equipment.
- 6.3 The *steady state* voltages are to be achieved without widespread post-fault generation transformer re-tapping or post-fault adjustment of SVC set points to increase the reactive power output or to avoid exceeding the available reactive capability of generation or SVCs.
- 6.4 The *voltage step change* limits must be applied with load response taken into account.

Table 6.2 The voltage step change limits in planning timescales

Area	Voltage fall	Voltage rise
England and Wales, following	-6%	+6%
secured events	Note 2,3	
England and Wales, following operational switching less frequent than specified in ER P28	-3%	+3%
England and Wales, following operational switching of frequencies covered by ER P28	In accordanc	ce with ER P28
SPT	-6% Note 1	+6%
SHETL	-6% Note 1,2,3	+6%

Notes

1. This is relaxed to -12% if the fault involves the loss of a *double circuit* overhead line.

2. This is relaxed to -12% if the fault involves the loss of a section of *busbar* or a mesh corner.

3. This is relaxed to -12% if the fault includes the loss of a *supergrid* transformer.

Table 6.3 The steady state voltage limits in planning timescales

Nominal voltage	Minimum	Maximum
400kV	380kV (95%)	410kV (102.5%)
	Note 1	Note 2
275kV	248kV (90%)	289kV (105%)
132kV	Note 3	139kV (105%)
<132kV	Note 3	105%

Notes

- 1. It is permissible to relax this to 360kV (-10%) if:
 - the affected substations are on the same radially fed spur post-fault;
 - there is no lower voltage interconnection from these substations to other *supergrid* substations; and
 - no auxiliaries of *large power stations* are derived from them.
- 2. It is permissible to relax this to 420kV (+5%) if lasting for no longer than 15 minutes.
- 3. It shall be possible to operate the lower voltage *busbar* of a *GSP* up to 100% of nominal voltage unless the *secured event* includes the simultaneous loss of a *supergrid* transformer.

Voltage Limits in Operational Timescales

- 6.5 A voltage condition is unacceptable in operational timescales if, after either
 - 6.5.1 a secured event, or
 - 6.5.2 operational switching in England Wales,

and the affected site remains directly connected to the *GB transmission system* in the *steady state* after the relevant event above, either of the following conditions applies:

- 6.5.3 the voltage step change at an interface between the GB transmission system and a customer exceeds that specified in Table 6.4, or
- 6.5.4 there is any inability following such an event to achieve a steady state voltage as specified in Table 6.5 at GB transmission system substations or GSPs using manual and/or automatic facilities available, including the switching in or out of relevant equipment.
- 6.6 Where possible, the steady state pre-fault voltage on the GB transmission system will be no lower than 95% of nominal. The target operational voltages at GSPs should be as agreed with relevant Network Operators.

Area	Voltage fall	Voltage rise
England and Wales, following	-6%	+6%
secured events	Notes 1, 2	
England and Wales, following	-3%	+3%
operational switching less		
frequent than specified in ER		
P28		
England and Wales, following	In accordance	ce with ER P28
operational switching of		
frequencies covered by ER		
P28		
SPT	-6%	+6%
	Note 1	
SHETL	-6%	+6%
	Notes 1, 2, 3	

Table 6.4 The voltage step change limits in operational timescales

Notes

This is relaxed to -12% if the fault involves the loss of a *double circuit* overhead line.
 This is relaxed to -12% if the fault involves the loss of a section of *busbar* or a mesh corner.
 This is relaxed to -12% if the fault includes the loss of a *supergrid* transformer.

Nominal			Area	
Voltage		England and Wales	SPT	SHETL
(00)) (Minimum	360kV (90%)	360kV (90%)	360kV (90%)
400kV	Maximum	420kV (105%) <i>Note 1</i>	420kV (105%) Note 2	420kV (105%) Note 2
275kV	Minimum	248kV (90%)	248kV (90%)	248kV (90%)
	Maximum	303kV (110%)	303kV (110%) <i>Note 3</i>	303kV (110%) <i>Note 3</i>
132kV	Minimum	119kV (90%)	119kV (90%)	119kV (90%)
	Maximum	145kV (110%)	145kV (110%) Note 4	145kV (110%) <i>Note 4</i>
Less Than 132kV	Minimum	94%	95%	94%
	Maximum	106%	105%	106%

Table 6.5 The *steady state* voltage limits in operational timescales

Notes

1. May be relaxed to 440kV (110%) for no longer than 15 minutes.

2. May be relaxed to 440kV (110%) for no longer than 15 minutes following a major system fault.

3. May be relaxed to 316kV (115%) for no longer than 15 minutes following a major system fault.

4. May be relaxed to 158kV (120%) for no longer than 15 minutes following a major system fault.

7. Terms and Definitions

- ACS Peak Demand The estimated winter peak demand (MW and MVar) on the *GB transmission system* for the *average cold spell* (*ACS*) condition. This includes both transmission and distribution losses and represents the demand to be met by *large power stations* (directly connected or embedded), *medium power stations* and *small power stations* which are directly connected to the *GB transmission system* and by electricity imported into the *GB transmission system* from *external systems* across *external interconnections*.
- Adverse Conditions For the purpose of this Standard, those conditions that significantly increase the likelihood of an overhead line fault, e.g. high winds, lightning, very high or very low ambient temperatures, high precipitation levels, high insulator or atmospheric pollution, flooding.
- Ancillary Services This means:

(a) such services as any authorised electricity operator may be required to have available as Ancillary Services pursuant to the GB Grid Code; and

(b) such services as any authorised electricity operator or person making transfers on *external interconnections* may have agreed to have available as being Ancillary Services pursuant to agreement made with NGC and which may be offered for purchase by NGC.

- Annual Load Factor The ratio of the actual energy output of a *generating unit*, CCGT module or *power station* (as the case may be) to the maximum possible energy output of that *generating unit*, CCGT module or *power station* (as the case may be) over a year. It is often expressed in percentage terms.
- AuthorityThis means the Gas and Electricity Markets Authority
established by section 1(1) of the Utilities Act 2000.

Average Cold Spell (ACS)	A particular combination of weather elements which give rise to a level of peak demand within a financial year (1 April to 31 March) which has a 50% chance of being exceeded as a result of weather variation alone.
Balancing Mechanism	This is the mechanism for the making and acceptance of offers and bids pursuant to the arrangements contained in the Balancing and Settlement Code (BSC)
Balancing Services	 This means: (a) Ancillary Services; (b) Offers and bids in the Balancing Mechanism; and (c) Other services available to NGC, which serve to assist the NGC in operating the <i>GB transmission</i> system in accordance with the Electricity Act 1989 (Act) or the Conditions of the Transmission Licence granted under Section 6(1)(b) of the Act and/or in doing so efficiently and economically.
Busbar	The common connection point of two or more transmission circuits.
Corrective Action	Manual and automatic action taken after an outage or switching action to assist recovery of satisfactory system conditions; for example, tapchanging or switching of plant.
Credible demand sensitivities	Such variations in demands above those forecast as are appropriate to the locations and the forecast error for the number of years ahead for which the forecast has been produced, e.g. that which corresponds to an 80% demand forecast confidence level.
Cyclic Rating	The load carrying capability of an item of equipment in excess of its nominal rating which can be achieved given the expected daily load cycle of the equipment. Such additional capability will normally arise as a result of the thermal inertia of the equipment.
Demand group	A site or group of sites which collectively take power from the remainder of the <i>GB transmission system</i> .

- Demand Point of Connection For the purpose of defining the boundaries between the MITS and Grid Supply Point transformer circuits, the Demand Point of Connection is taken to be the Busbar clamp in the case of air insulated switchgear, gas zone separator in the case of gas insulated switchgear, or other equivalent point as may be determined by *GB transmission licensees* for new types of switchgear.
- Double Circuit Overhead A transmission line which consists of two circuits sharing the same towers for at least one span in the SHETL or England and Wales areas or for at least 2 miles in the SPT area.
- External Interconnection Apparatus for the transmission of electricity to or from the *GB transmission system* into or out of an *external system*.
- External Systems A transmission or distribution system located outside GB, which is electrically connected to the GB transmission system by an external interconnection.
- Fault outage An outage of one or more items of primary transmission apparatus and/or generation plant initiated by automatic action unplanned at that time, which may or may not involve the passage of fault current.
- Forecast Minimum This is the minimum demand level expected at a GSP or a group of GSPs. Unless more specific data are available, this is the expected demand at the time of the annual minimum GB demand as provided under the Grid Code. In the case of a group of GSPs, the demand diversity within the group should be taken into account.

GB Transmission	NGC, SHETL and SPT.
Licensees	

- GB transmission system The system consisting (wholly or mainly) of high voltage electric lines owned or operated by a *GB transmission licensee* and used for the transmission of electricity from one *power station* to a substation or to a nother *power station* or between substations or to or from any *external interconnection*, and includes equipment owned or operated by a *GB transmission licensee* in connection with the transmission of electricity but does not include any remote transmission assets.
- Generating Plant Type A type of generating unit classified by the type of prime move, e.g. thermal or hydro.
- Generating Units Any apparatus which produces electricity including, for the avoidance of doubt, a CCGT unit.
- Generation Circuit The sole electrical connection between one or more generating units and the Main Interconnected Transmission System, i.e. a radial circuit which if removed would disconnect the generating units.
- Generation Point of Connection For the purpose of defining the boundaries between the *MITS* and *generation circuits*, the *generation point* of connection is taken to be the *busbar* clamp in the case of air insulated switchgear, gas zone separator in the case of gas insulated switchgear, or other equivalent point as may be determined by the GB transmission licensees for new types of switchgear.
- Generator A person who generates electricity under licence or exemption under the Electricity Act 1989.
- Grid Entry Point (GEP) A point at which a *generating unit* or a CCGT module, as the case may be, which is directly connected to the *GB transmission system*, connects to the *GB transmission system*.
- Grid Supply point (GSP) A point of supply from the *GB transmission system* to *network operators* or *non-embedded customers*.

Group Demand	For a single <i>GSP</i> : The forecast maximum demand for the <i>GSP</i> provided in accordance with the requirements of the Grid Code by the <i>network operators</i> or <i>non-</i> <i>embedded customers</i> taking demand from the <i>GB</i> <i>transmission system</i> . For multiple <i>GSPs</i> : The sum of the forecast maximum demands for the <i>GSPs</i> as provided by the <i>network operators</i> or <i>non-embedded</i> <i>customers</i> taking demand from the <i>GB transmission</i> <i>system</i> .
Infrequent Infeed Loss Risk	That level of <i>loss of power infeed</i> risk which is covered over long periods operationally by frequency response to avoid a deviation of system frequency outside the range 49.5Hz to 50.5Hz for more than 60 seconds. Until reviewed this is 1320MW.
Insufficient Voltage Performance Margins	In all timescales and in particular the post-fault periods (i.e. before, during and after the automatic controls take place), there are <i>insufficient voltage performance margins</i> when the following occurs:
	 i) voltage collapse; ii) over-sensitivity of system voltage; or iii) unavoidable exceedance of the reactive capability of <i>generating units</i> such that accessible reactive reserves are exhausted;
	under any of the following conditions:
	 i) credible demand sensitivities; ii) the unavailability of any single reactive compensator or other reactive power provider; or iii) the less of any one sutematic switching system
	iii) the loss of any one automatic switching system or any automatic voltage control system for on- load tap changing.
Intact System	This is the <i>GB transmission system</i> with no system outages i.e. with no <i>planned outages</i> (e.g. for maintenance) and no <i>unplanned outages</i> (e.g. subsequent to a fault).
Interconnected	A network operating configuration in which a substation or group of substations receives electrical supply from two or more independent sources.

Interconnection Allowance	An allowance in MW to be added in whole or in part to transfers arising out of the <i>planned transfer condition</i> to take some account of non-average conditions (e.g. <i>power station</i> availability, weather and demand). This allowance is calculated by an empirical method described in Appendix D of this Standard.
Large Power Station	This means:
	 In England and Wales, a <i>power station</i> with a registered capacity of 100MW or more;
	2. In the SPT area, a <i>power station</i> with a <i>registered capacity</i> of 30MW or more; or
	 In the SHETL area, a power station with a registered capacity of 5MW or more.
Local System Outage	In the context of a <i>demand group</i> , a <i>planned outage</i> or <i>unplanned outage</i> local to a <i>demand group</i> such that it has a direct effect on the supply capacity to that <i>demand group</i> . In the context of planning generation connections, a <i>planned outage</i> local to a <i>power station</i> such that it has a direct effect on the generation connection capacity requirements for that <i>power station</i> .
Loss of Power Infeed	The output of a generating unit or a group of generating units or the import from external systems disconnected from the system by a secured event, less the demand disconnected from the system by the same secured event. For the avoidance of doubt if, following such a secured event, demand associated with the normal operation of the affected generating unit or generating units is automatically transferred to a supply point which is not disconnected from the system, e.g. the station board, then this shall not be deducted from the total <i>loss of power infeed</i> to the system. For the purpose of the operational criteria, the <i>loss of power infeed</i> , includes the output of a single generating unit, CCGT Module, boiler, nuclear reactor or DC Link bi-pole lost as a result of an event.

- Loss of Supply Capacity This is the reduction in the supply capacity at a *Grid Supply Point* as a result of the transmission licensees' failure to maintain the potential to provide the supply capacity in full. For the avoidance of doubt, where the transmission licensees do maintain the potential to provide a supply but, following an outage, demand is lost because of circuit configurations not under the control of the transmission licensees, that lost supply does not constitute *loss of supply capacity*.
- Main Interconnected Transmission System (MITS) This comprises all the 400kV and 275kV elements of the *GB transmission system* and, in Scotland, the 132kV elements of the *GB transmission system* operated in parallel with the *supergrid*, but excludes *generation circuits*, transformer connections to lower voltage systems and *external interconnections* between the *GB transmission system* and *external systems*.
- Maintenance Period This is the demand level experienced at a *GSP* and is the maximum demand level expected during the normal maintenance period. This level is such that the period in which maintenance could be undertaken is not unduly limited. Unless better data are available this should be 67% of the *group demand*.
- Major System Fault An event, or sequence of events so fast that it is not practically possible to re-secure the system between each one, more onerous than those included in the normal set of *secured events*.
- Major System Risk A period of *major system risk* is one in which *secured events* are judged to be significantly more likely than under the circumstances addressed by the normal criteria of this Standard, or they are judged to have a significantly greater impact than normal, or events not normally secured against are judged to be significantly more likely than normal such that measures should be taken to mitigate their impact.
- Marshalling Substation A substation which connects circuits from more than two line routes.

Medium Power Station	This means:
	1. In the England and Wales area, a <i>power station</i> with a <i>registered capacity</i> of 50MW or more, but less than 100MW;or
	2. In the SPT area, a <i>power station</i> with a <i>registered capacity</i> of 5MW or more, but less than 30MW.
	3. For the purpose of this Standard, in the SHETL area, a power station with a registered capacity of less than 5 MW.
Network Operator	A person with a system directly connected to the <i>GB transmission system</i> to which customers and/or <i>power stations</i> (not forming part of that system) are connected, acting in its capacity as an operator of that system, but shall not include a person who operates an <i>external system</i> .
Non-embedded Customer	A customer, except for a <i>Network Operator</i> acting in its capacity as such, receiving electricity direct from the <i>GB transmission system</i> irrespective of from whom it is supplied.
Normal Infeed Loss Risk	That level of <i>loss of power infeed</i> risk which is covered over long periods operationally by frequency response to avoid a deviation of system frequency by more than 0.5Hz. Until reviewed this is 1000MW.
Operational Intertripping	The automatic tripping of circuit breakers to remove <i>generating units</i> and/or demand. It does not provide additional <i>transmission capacity</i> and must not lead to <i>unacceptable frequency conditions</i> for any <i>secured event</i> .
Planned Outage	An outage of one or more items of primary transmission apparatus and/or generation plant, initiated by manually instructed action which has been subject to the recognised GB outage planning process.

Planned Transfer Conditions	The condition arising from scaling the <i>registered capacities</i> of each directly connected <i>power station</i> and embedded <i>large power station</i> such that the total of the scaled capacities is equal to the <i>ACS peak demand</i> minus imports from <i>external systems</i> . This scaling shall follow the techniques described in
	Appendix C .

- Plant Margin The amount by which the total installed capacity of directly connected *power stations* and embedded *large power stations* exceeds the net amount of the ACS *peak demand* minus the total imports from *external systems*. This is often expressed as a percentage (e.g. 20%) or as a decimal fraction (e.g. 0.2) of the net amount of the ACS *peak demand* minus the total imports from *external systems*.
- Power Station An installation comprising one or more *generating units* (even where sited separately) owned and/or controlled by the same *generator*, which may reasonably be considered as being managed as one *power station*.
- Pre-Fault PlanningThe voltage limits for use in planning timescales for
circumstances before a fault.
- Pre-fault Rating The specified pre-fault capability of transmission equipment. Due allowance shall be made for specific conditions (e.g. ambient/seasonal temperature), agreed time-dependent loading cycles of equipment and any additional relevant procedures.
- Prevailing System These are conditions on the *GB transmission system* prevailing at any given time and will therefore normally include *planned outages* and *unplanned outages*.
- Primary Transmission Any equipment installed on the *GB transmission* Equipment system to enable bulk transfer of power. This will include *transmission circuits*, *busbars*, and switchgear.

- **Registered Capacity** In the case of a *generating unit* other than that forming part of a CCGT module, the normal full load capacity of a generating unit as declared by the generator, less the MW consumed by the generating unit through the generating unit's unit transformer when producing the same (the resultant figure being expressed in whole MW). In the case of a CCGT Module, the normal full load capacity of a CCGT Module as declared by the generator, being the active power declared by the generator as being deliverable by the CCGT Module at the GEP (or in the case of an embedded CCGT Module, at the distribution system entry point), expressed in whole MW. In the case of a *power* station, the maximum amount of active power deliverable by the *power station* at the GEP (or in the case of an embedded *power station* at the distribution system entry point), expressed in whole MW. Secured event A contingency which would be considered for the
- A contingency which would be considered for the purposes of assessing system security and which must not result in the remaining *GB transmission system* being in breach of the security criteria. *Secured events* are individually specified throughout the text of this Standard. It is recognised that more onerous unsecured events may occur and additional operational measures within the requirements of the Grid Code may be utilised to maintain overall *GB transmission system* integrity.
- Small Power Station
 This means:
 1. In England and Wales, a *power station* with a *registered capacity* of less than 50MW; or
 2. In the SPT and SHETL areas, a *power station* with a *registered capacity* of less than 5 MW.
 Steady State
 A condition of a power system in which all automatic and manual *corrective actions* have taken place and all of the operating quantities that characterise it can be
- SupergridThat part of the GB transmission system operated at a
nominal voltage of 275kV and above.

considered constant for the purpose of analysis.

System Instability	 i) poor damping - where electromechanical oscillations of <i>generating units</i> are such that the resultant peak deviations in machine rotor angle and/or speed at the end of a 20 second period remain in excess of 15% of the peak deviations at the outset (i.e. the time constant of the slowest mode of oscillation exceeds 12 seconds); or ii) pole slipping - where one or more transmission connected synchronous <i>generating units</i> lose synchronism with the remainder of the system to which it is connected;
	For the purpose of assessing the existence of <i>system instability</i> , a <i>fault outage</i> is taken to include a solid three phase to earth fault (or faults) anywhere on the transmission system with an appropriate clearance time.
	The appropriate clearance time is identified as follows:
	 i) in England and Wales and on other circuits identified by agreement between NGC, SPT and SHETL, clearance times consistent with the fault location together with the worst single failure in the main protection system should be used; ii) elsewhere, clearance times should be consistent with the fault location and appropriate to the actual protection, signalling equipment, trip and interposing relays, and circuit breakers involved in clearing the fault.
Transfer Capacity	That circuit capacity from adjacent <i>demand groups</i> which can be made available within the times stated in Table 3.1.
Transient Time Phase	The time within which fault clearance or initial system switching, the transient decay and recovery, auto switching schemes, generator inter-tripping, and fast, automatic responses of controls such as generator AVR and SVC take place. Load response may be assumed to have taken place. Typically 0 to 5 seconds after an initiating event.
Transmission capacity	The ability of a network to transmit electricity. It does not include the use of <i>operational intertripping</i> except in respect of paragraph 2.13 in Section 2 and paragraph 4.10 in Section 4.

Transmission circuit	Part of the <i>GB transmission system</i> between two or more circuit-breakers which includes, for example, transformers, reactors, cables and overhead lines but excludes <i>busbars</i> and <i>generation circuits</i> .
Unacceptable Frequency	These are conditions where:
Conditions	i) the <i>steady state</i> frequency falls outside the statutory limits of 49.5Hz to 50.5Hz; or
	ii) a transient frequency deviation on the <i>MITS</i> persists outside the above statutory limits and does not recover to within 49.5Hz to 50.5Hz within 60 seconds.
	Transient frequency deviations outside the limits of 49.5Hz and 50.5Hz shall only occur at intervals which ought reasonably be considered as infrequent. It is not possible to be prescriptive with regard to the type of <i>secured event</i> which could lead to transient deviations since this will depend on the extant frequency response characteristics of the system which NGC shall adjust from time to time to meet the security and quality requirements of this Standard.
Unacceptable Overloading	The overloading of any Transmission Equipment beyond its specified time-related capability. Due allowance shall be made for specific conditions (e.g. ambient/seasonal temperature), pre-fault loading, agreed time-dependent loading cycles of equipment and any additional relevant procedures.
Unacceptable Voltage Conditions	Voltages out with those specified in section 6, Voltage Limits in Planning and Operating the Transmission System.
Unplanned Outage	An outage of one or more items of primary transmission apparatus and/or generation plant, initiated by manually instructed action which has not been subject to the recognised GB outage planning process.
Voltage collapse	Where progressive, fast or slow voltage decrease or increase develops such that it can lead to either tripping of generating units and/or loss of demand.

Voltage Step Change The difference in voltage between that immediately before a *secured event* or operational switching and that at the end of the *transient time phase* after the event.

Appendix A Recommended Substation Configuration and Switching Arrangements

- A.1 The key factors which must be considered when planning a substation include:
 - A.1.1 Security and Quality of Supply Relevant criteria are presented in Sections 2, 3 and 4.
 - A.1.2 Extendibility The design should allow for the forecast need for future extensions.
 - A.1.3 Maintainability The design must take account of the practicalities of maintaining the substation and associated circuits.
 - A.1.4 Operational Flexibility The physical layout of individual circuits and groups of circuits must permit the required power flow control.
 - A.1.5 Protection Arrangements The design must allow for adequate protection of each system element.
 - A.1.6 Short Circuit Limitations In order to contain short circuit currents to acceptable levels, *busbar* arrangements with sectioning facilities may be required to allow the system to be split or re-connected through a fault current limiting reactor.
 - A.1.7 Land Area The low availability and/or high cost of land particularly in densely populated areas may place a restriction on the size and consequent layout of the substation.
 - A.1.8 Cost
- A.2 Accordingly the design of a substation is a function of prevailing circumstances and future requirements as perceived in the planning time phase. This appendix is intended as a functional guidance for substation layout design and switchgear arrangements. Variations away from this guidance are permissible provided that such variations comply with the requirements of the criteria set out in the main text of this Standard.

Generation Point of Connection Substations

- A.3 In accordance with the planning criteria for generation connection set out in Section 2, *generation point of connection* substations should:
 - A.3.1 have a double *busbar* design (i.e. with main and reserve *busbars* such that *generation circuits* and *transmission circuits* may be selected to either);
 - A.3.2 have sufficient *busbar* sections to permit the requirements of paragraph
 2.6 to be met without splitting the substation during maintenance of *busbar* sections;
 - A.3.3 have sufficient *busbar* coupler and/or *busbar* section circuit breakers so that each section of the main and reserve *busbar* may be energised using either a *busbar* coupler or *busbar* section circuit breaker;

- A.3.4 have generation circuits and transmission circuits disposed between busbar sections such that the main busbar may be operated split for fault level control purposes; and
- A.3.5 have sufficient facilities to permit the transfer of *generation circuits* and *transmission circuits* from one section of the main *busbar* to another.

Marshalling Substations

- A.4 Marshalling substations should:-
 - A.4.1 have a double *busbar* design (i.e. with main and reserve *busbars* such that *transmission circuits* may be selected to either);
 - A.4.2 have sufficient *busbar* sections to permit the requirements of paragraphs 2.6, 4.6 and 4.9 to be met;
 - A.4.3 have *transmission circuits* disposed between *busbar* sections such that the main *busbar* may be operated split for fault level control purposes; and
 - A.4.4 have sufficient facilities to permit the transfer of *transmission circuits* from one section of *busbar* to another.

Grid Supply Point Substations

A.5 In accordance with the planning criteria for demand connection set out in Section 3, *GSP* substations configurations range from a single transformer teed into a *transmission circuit* to a four switched mesh substation or a double *busbar* substation. The choice and need for the extendability will depend on the circumstances as perceived in the planning time phase.

Appendix B Circuit Complexity

- B.1 This appendix defines restrictions to be applied by the relevant *GB transmission licensee* when *transmission circuits* are designed, constructed or extended. These restrictions are intended to ensure that the time required to isolate and earth circuits in preparation for maintenance work is kept to a minimum and is not disproportionate to the time required to carry out maintenance work. The restrictions also limit the potential for human error.
- B.2 This appendix is divided into two parts. The first defines those restrictions that apply to *transmission circuits* on the *supergrid* part of the *MITS*. The second gives guidance on those restrictions that may be applied to *transmission circuits* on that part of the *MITS* operated at a nominal voltage of 132kV.

Restrictions for transmission circuits on the supergrid

- B.3 The three restrictions to be applied to *transmission circuits* on the *supergrid* part of the *MITS* are as follows.
 - B.3.1 The facilities, for the isolation and earthing of *transmission circuits* and Transmission Equipment, shall not be located at more than three individual sites;
 - B.3.2 The normal operational procedure, for the isolation and earthing of *transmission circuits* and Transmission Equipment, shall not require the operation of more than five circuit-breakers; and
 - B.3.3 No more than three transformers shall be connected together and controlled by the same circuit breaker.
- B.4 A site, in this context, is defined as being where the points of isolation at one end of a *transmission circuit* are within the same substation such that only one authorised person is required, at the site, to enable the efficient and effective release and restoration of the circuit.
- B.5 If the design of a substation is such that two circuit-breakers of the same voltage are used to control a circuit (e.g. in a mesh type of substation), for the purposes of the above restrictions the two circuit-breakers are to be considered as a single circuit breaker. This also applies where duplicate circuit-breakers control a circuit including those used for *busbar* selection.
- B.6 Switch disconnectors that are not rated for fault breaking duty should not be included in the design of new *transmission circuits* and substations for the purpose of reducing complexity. Where the extension of an existing *transmission circuit* includes an existing switch disconnector and that switch disconnector is not rated for fault breaking duty, that switch disconnector can be considered for use in planned switching procedures only.
- B.7 For the purposes of restriction in B.3.3 a transformer which includes two low voltage windings in its construction shall be considered as single transformer.

Guidance for transmission circuits operated at a nominal voltage of 132kV

- B.8 The restrictions recommended below should be regarded as being in general the limits of good planning. The majority of 132 kV circuits do not reach this limit nor will they be expected to do so.
- B.9 Any proposals which would result in these limits being exceeded should be fully explained and agreed with operational engineers.
- B.10 Care must be observed in the application of these recommendations to "Active Circuits" to ensure that protective gear clearance times and discrimination are satisfactory and that the security of lower voltage connected generation is not unduly prejudiced.

Restriction A

- B.11 The normal operating procedure or protective gear operation for making dead any 132 kV circuit shall not require the opening of more than seven circuitbreakers. These circuit-breakers shall not be located on more than four different sites.
 - B.11.1 The circuit-breakers to be counted include all those which connect the circuit to other parts of the system.
 - B.11.2 In a mesh or similar type substation, two circuit-breakers of the same voltage in the mesh controlling a circuit count as one circuit-breaker.
 - B.11.3 Where a circuit is controlled by two circuit-breakers which select between main and reserve busbars, these count as one circuit-breaker.
 - B.11.4 Switching isolators are not regarded as circuit-breakers for the purpose of this restriction.

Restriction B

- B.12 Not more than three transformers shall be banked together on any one circuit at any one site.
 - B.12.1 A transformer with two lower voltage windings counts as one transformer.

Restriction C

- B.13 No item of equipment shall have isolating facilities on more than four different sites.
 - B.13.1 Isolating facilities will normally be provided by means of circuitbreakers and their associated isolators.
 - B.13.2 Points of isolation on a circuit within an agreed reasonable walking distance to permit the efficient and effective use of one authorised

person only at those points during the release and restoration of the circuit, shall be regarded as being on one site.

- B.13.3 Switching isolators having a "fault make, load break" capability shall be regarded as circuit-breakers for the purpose of this restriction.
- B.13.4 In special circumstances a plain-break normally-open isolator may be counted as an isolating facility for the equipment on either side of it. An example of this is an isolator in the route of a circuit bridging two *supergrid* zones which would be closed only for emergencies of greater severity than those covered by the security standards for 132 kV planning.

Appendix C Modelling of *Planned Transfer*

- C.1 There are two techniques relevant to the determination of *planned transfer conditions*. For circumstances in which apparent future *plant margins* exceed 20%, the 'Ranking Order technique' should be applied. Where the apparent future *plant margin* is 20% or less, the 'Straight Scaling Technique' should be applied. These techniques are described below.
- C.2 Imports from *external systems* (e.g. in France or Ireland) shall not be scaled under either of these two scaling techniques because they result from tranches of generation rather than single *power stations*.

Ranking Order Technique

- C.3 In some circumstances apparent future *plant margins* may exceed 20%. This may arise where NGC has been notified of increases in future generation capacity but has not yet been formally notified of future reductions in generation capacity due to plant closures. The ranking order technique maintains the output of directly connected *power stations* and embedded *large power stations* considered more likely to operate at times of *ACS peak demand* at more realistic levels and treats those less likely to operate as non-contributory.
- C.4 This is achieved by ranking all directly connected *power stations* and embedded *large power stations* in order of likelihood of operation at times of *ACS peak demand*. Those *power stations* considered least likely to operate at peak are progressively removed and treated as non-contributory until a *plant margin* of 20% or just below is achieved. The output of the remainder is then calculated using the same scaling method as used in the straight scaling technique described in paragraphs C.5 and C.6 below.

Straight Scaling Technique

- C.5 In this technique, all directly connected *power stations* and embedded *large power stations* on the system at the time of the ACS *peak demand* are considered contributory and their output is calculated by applying a scaling factor to their *registered capacity* proportional to the expected availability of the generating plant type at the time of ACS *peak demand* such that their aggregate output is equal to the forecast ACS *peak demand* minus total imports from *external systems*.
- C.6 Thus,

$$P_{T_i} = S \cdot A_T \cdot R_{T_i}$$

where

$$S = \frac{P_{\text{loss}} + \sum_{j} P_{l_{j}} - \sum_{k} P_{I_{k}}}{\sum_{T} \left(A_{T} \cdot \sum_{i} R_{T_{i}} \right)}$$

and

- P_{T_i} = the output of the *i*th directly connected or *embedded large power* station of generating plant type T
- A_T = the expected availability of generating plant type T at the time of ACS peak demand
- R_{T_i} = the registered capacity of the *i*th directly connected or *embedded* large power station of generating plant type T
- *P*_{loss} = total *GB transmission system* active power losses at time of *ACS peak demand*
- P_{l_j} = the active power demand at the *j*th *GB transmission system* demand site at the time of *ACS peak demand*
- P_{I_k} = the import from the *k*th *external system*

Appendix D Application of the *Interconnection Allowance*

- D.1 This appendix outlines the techniques underlying the use of the *interconnection allowance* under paragraphs 4.4.2 and 4.4.3.
- D.2 The modification of the *MITS planned transfer condition* power flow pattern to reflect an *interconnection allowance* shall apply to the *GB transmission system* divided into any two contiguous parts provided that
 - D.2.1 the smaller part contains more than 1500MW of demand at the time of the ACS peak demand; and
 - D.2.2 the boundary between the two parts lies on the boundary between the SHETL and SPT areas, or between the SPT area and the England and Wales area, or entirely within the England and Wales area.
- D.3 The interconnection allowance is then applied by:-
 - D.3.1 summing the demand and the total active power generation output (including imports from *external systems*) under the *planned transfer condition* within the smaller of the two parts and expressing this sum as a percentage of twice the ACS peak demand;
 - D.3.2 using Figure D.1, traditionally known as the 'Circle Diagram', to determine the *interconnection allowance* (in MW) by taking the appropriate percentage of the *ACS peak demand*;
 - D.3.3 finding the total active power generation output and total demand in each part of the system when applying the *interconnection allowance* or half *interconnection allowance* (as appropriate) as described in paragraphs D.4 and D.5;
 - D.3.4 for the conditions described under paragraph 4.4.2, proportionally scaling all the generation and demand in both parts of the system, as described in paragraphs D.4 and D.5 below, such that the transfer between the two parts increases by: first, the full *interconnection allowance* when considering the single *fault outages* in 4.6.1; and second, half the *interconnection allowance* for all other *secured events* in paragraph 4.6;
 - D.3.5 for the conditions described under paragraph 4.4.3, proportionally scaling demand in both parts of the system and setting *generating units* with their outputs such that their totals are as described in paragraphs D.4 and D.5 below such that the transfer between the two parts increases by: first, the full *interconnection allowance* when considering the single *fault outages* in item 4.6.1; and second, half the *interconnection allowance* for all other *secured events* in paragraph 4.6.
- D.4 Suppose that the two contiguous parts of the system in question are areas 1 and 2 and that area 1 exports to area 2. Let G_1 and G_2 be the total generation in areas 1 and 2 respectively and D_1 and D_2 be the total demand in areas 1 and 2 under the *planned transfer condition*. Let *I* be the transfer required in addition to that under the *planned transfer condition* (i.e. the value of *I* is equal

to the *interconnection allowance* or half the *interconnection allowance* as specified in paragraphs D.3.4 and D.3.5).

D.5 The additional transfer is proportionally divided between the generation and demand in the two areas as follows:

the total demands after application of the *interconnection allowance* or half *interconnection allowance* in areas 1 and 2 are

$$D_1' = k_{d1} D_1$$
$$D_2' = k_{d2} D_2$$

and the total amounts of generation in areas 1 and 2 are

$$G_1' = k_{g1}G_1$$
$$G_2' = k_{g2}G_2$$

where

$$k_{d1} = 1 - \frac{I}{D_1 + G_1}$$
$$k_{g1} = 1 + \frac{I}{D_1 + G_1}$$

and

$$k_{d2} = 1 + \frac{I}{D_2 + G_2}$$
$$k_{g2} = 1 - \frac{I}{D_2 + G_2}$$

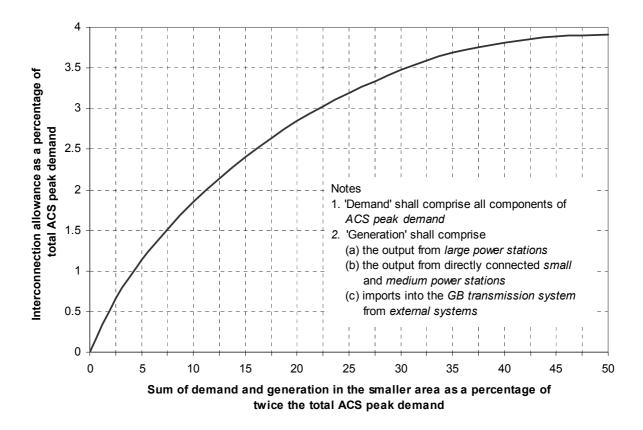


Figure D.1 *Interconnection allowance* as a function of area size (the 'circle diagram')

Appendix E Guidance on Economic Justification

- E.1 These guidelines may be used to assist in the:
 - E.1.1 economic justification of investment in transmission equipment and/or purchase of services such as reactive power in addition to that required to meet the planning criteria of Sections 2, 3 or 4;
 - E.1.2 economic justification of the rearrangement of typical *planned outage* patterns and appropriate re-selection of *generating units*, for example through *balancing services*, from those expected to be available under the provisions of paragraph 2.13 in Section 2 and paragraph 4.10 in Section 4; and
 - E.1.3 evaluation of any expected additional operational costs or investments resulting from a proposed variation in connection design under the provisions of paragraphs 2.15 to 2.18 and/or paragraphs 3.12 to 3.15.
- E.2 Guidelines:
 - E.2.1 additional investment in transmission equipment and/or the purchase of services would normally be justified if the net present value of the additional investment and/or service cost are less than the net present value of the expected operational or unreliability cost that would otherwise arise.
 - E.2.2 the assessment of expected operational costs and the potential reliability implications shall normally require simulation of the expected operation of the *GB transmission system* in accordance with the operational criteria set out in Section 5 of the Standard.
 - E.2.3 due regard should be given to the expected duration of an appropriate range of prevailing conditions and the relevant *secured events* under those conditions as defined in section 5.
 - E.2.4 the operational costs to be considered shall normally include those arising from:
 - transmission power losses;
 - frequency response;
 - reserve;
 - reactive power requirements; and
 - system constraints,

and may also include costs arising from:

- rearrangement of transmission maintenance times; or
- modified or additional contracts for other services.
- E.2.5 all costs should take account of future uncertainties
- E.2.6 the evaluation of unreliability costs expected from operation of the *GB transmission system* shall normally take account of the number and type of customers affected by supply interruptions and use appropriate

information available to facilitate a reasonable assessment of the economic consequences of such interruptions.