

Warm Home Discount (WHD)

Summary of Updates

WHD Guidance: England and Wales and Scotland

This document summarises the updates we have made to the WHD Guidance in England and Wales and Scotland.

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1. WHD Guidance: England and Wales

Version 2.0

Publication date:	TBC
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Version number:	2.0
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This version reflects changes to scheme policy signalled in the government response to the [Expanding the Warm Home Discount Scheme, 2025 to 2026 consultation](#), and made by the [Warm Home Discount \(Amendment\) Regulations 2025](#). We have also made general formatting and drafting improvements.

Removal of high energy cost threshold for Core Group 2 in SY15

- New sentence in 'About this guidance' references the removal of the high energy cost threshold for Core Group 2 in SY15.
- Text and footnote in chapter 1 (paragraph 1.14) references the removal of the high energy cost threshold in SY15.
- New sentences (paragraphs 2.6, 2.8) reference the removal of the high energy cost threshold in SY15.
- Edited text and new sentences in chapter 4 (paragraphs 4.3, 4.31-4.32, 4.36, 4.43) clarify that in SY15, the high energy cost threshold is removed.

Extension of rebate notice period in SY15

- New sentence in chapter 5 (paragraph 5.3) references the extension of rebate notice period in SY15 from 1 March 2026 to 31 March 2026.

Legal disclaimer

- Legal disclaimer added to 'About this guidance'.

References to PAS 2035/2030:2023

- References to PAS 2035/2030:2019 throughout have been updated to reflect new PAS versioning as required by TrustMark.

Permitted Activities

- Majority of section reworded to align with WHD Guidance: Scotland v2.0 for consistency
- Bullet added to paragraph 6.20, item 4, confirms repair of a boiler or central heating system as a Permitted Activity.

Multi-year notifications for Industry Initiatives

- New sentence in chapter 6 (paragraph 6.62) clarifies the process for notifying activities that span multiple scheme years.

End of year reporting

- New sentence in chapter 7 (paragraph 7.11) clarifies Ofgem's regulatory powers in relation to requesting information for end of year reporting purposes.

2. WHD Guidance: Scotland

Version 2.0

Publication date:	TBC
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Version number:	2.0
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This version reflects changes to scheme policy signalled in the government response to the [Expanding the Warm Home Discount Scheme, 2025 to 2026 consultation](#), and made by the [Warm Home Discount \(Amendment\) Regulations 2025](#). We have also made general formatting and drafting improvements.

Increase in non-core spending obligation in SY15

- New sentence in 'About this guidance' references the increase in non-core spending obligation in SY15.
- Text and footnote in chapter 2 (paragraph 2.1) references the increase in non-core spending obligation.
- New sentences in chapter 3 (paragraphs 3.3, 3.11) reference the increase in non-core spending obligation.
- Figure 1 contains an extra step for the recalculation of non-core spending obligations in light of the increase in overall non-core spending obligation.
- New section in chapter 3 (paragraphs 3.22-3.25) outlines process by which suppliers' SY15 non-core spending obligation will be adjusted to account for increase in overall non-core spending obligation.

Legal disclaimer

- Legal disclaimer added to 'About this guidance'.

References to PAS 2035/2030:2023

- References to PAS 2035/2030:2019 throughout have been updated to reflect new PAS versioning as required by TrustMark.

'Make right' process

- New section in chapter 4 (paragraph 4.57) adds information about the 'make right' process.

Broader Group Eligibility Criteria

- Footnote added to paragraph 5.13 (Child Tax Credit), confirming applicable scheme years.

Industry Initiatives: Permitted Activities

- Text added to paragraph 7.17, item 4, confirms repair of a boiler or central heating system as a Permitted Activity
- Text added to paragraph 7.20, confirming installation of Solar PV only by a MCS certified installer.

Industry Initiatives: Pilot Initiatives

- Section added to mirror narrative in WHD Guidance: England & Wales v2.0

Multi-year notifications for Industry Initiatives

- New sentence in chapter 7 (paragraph 7.74) clarifies the process for notifying activities that span multiple scheme years.

End of year reporting

- New sentence in chapter 8 (paragraph 8.23) clarifies Ofgem's regulatory powers in relation to requesting information for end of year reporting purposes.

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