

Summary of Updates

ECO4 and GBIS Reporting Forms

This document summarises the updates contained in each version of the above publication.

ECO4 & GBIS Eligibility and Pre-Installation Declaration v1.0

Publication date:	06 August 2025
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Version number:	1.0
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The new version contains general formatting and drafting improvements as well as specific updates described below.

The following are the changes made in the “Eligibility Requirements” and “Pre-installation project/measure survey” forms, which are now merged into one.

Eligibility Requirements section

- 1.1. Merged ‘Eligibility Requirements Form’ and ‘Pre-Installation Project/Measure Survey’ into one form.
- 1.2. Merged the introductory pages for both forms and amended accordingly.
- 1.3. Amended ‘Landlord’ to ‘Owner’ for Q1 in Section A.
- 1.4. General rearrangement of questions in Section A Eligibility Requirements.
- 1.5. Removed the details section of the private landlord/social landlord (currently Q10, page 6) and moved to earlier in the section, as well as condensing the amount of information.
- 1.6. Added “Council Tax Letter (GBIS only)” as an option to the verification method in Q6 in Section A.
- 1.7. Added “Tenancy Agreement” as an option for evidencing occupancy in Q8 in Section A.
- 1.8. Amended Q9 in Section A.
- 1.9. Simplified declarations.

Pre-Installation section

- 1.10. Moved Retrofit Coordinator details at the start the of pre-installation section to the end of the form.
- 1.11. Removed occupier and tenure type details, as they are already captured in the 'Eligibility Requirements' section.
- 1.12. Removed property type, floor area segment, and pre assessment methodology questions, as this is captured in the RdSAP assessment.
- 1.13. Changed some 'Yes' or 'No' questions to just 'Yes' questions to act as a reminder.
- 1.14. Removed section 'What measure/s will be carried out following the pre installation RdSAP /SAP project survey? (Please tick below the relevant boxes)'.
- 1.15. Removed 'Is there a full set of functioning pre-existing heating controls?' question.
- 1.16. Removed "working" from the pre-existing heating controls question to align with RdSAP. The pre-project RdSAP assessment captures if pre-existing heating controls are present, regardless of whether they are working or not.
- 1.17. Added 'Compensation', 'TTZC' and 'No heating controls currently exist' as options to Q24.
- 1.18. Added Q25, asking what heating controls exist that are not working.
- 1.19. Removed question asking about the number of heated towel rails with TRVs, as this is not aligned with the PIHC.
- 1.20. Added Q29, asking if the premises has an existing export meter.

ECO4 & GBIS Post-Installation Declaration

v3.0

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Version number: 3.0

The new version contains general formatting and drafting improvements as well as specific updates described below.

1.1. Amended or removed Qs 1-5 in Section B 'Retrofit Details'. Please see below:

	1. Are all measures lodged with Trustmark?	<input type="checkbox"/> Yes (Enter Project Number below) Project Number: _____ <input type="checkbox"/> No <input type="checkbox"/> N/A ¹² : _____ (Tick only when no measures to be installed are covered by PAS2035)	
	2. Type of Measure(s)	<input type="checkbox"/> Regular ECO4 <input type="checkbox"/> Data Light <input type="checkbox"/> Standard AM ¹³ <input type="checkbox"/> Great British Insulation Scheme	
ECO4 Only	3. Building Fabric Repair Cost		
ECO4 only	4. Installation Standards ¹⁴	<input type="checkbox"/> MCS <input type="checkbox"/> PAS 2030:19 <input type="checkbox"/> Non-Pas	
	5. Have any other measures been carried out outside scheme eligible measures? ¹⁵	<input type="checkbox"/> Yes <input type="checkbox"/> No	Measure 1: Measure 2:

1.2. Amended Q1 in Section B.

1.3. Added Qs 2 and 3 in Section B: 'Date of first installed measure' and 'Date of last installed measure'.

1.4. Added Q8 in Section B: 'If ESH has been installed, is the property on an off-peak electricity tariff?'.

- 1.5. Added a '<100% and Exemptions' table to Section B, for any measures where less than 100% has been installed and any exemptions have been lodged.
- 1.6. Moved 'Retrofit Coordinator/Installer(s) Declaration' from Section F to Section C.
- 1.7. Moved 'Measure(s) Details' from Section C to Section E.
- 1.8. The 'Measure(s) Details' table no longer asks for 'Date Measure Installed (DD/MM/YYYY)'.
- 1.9. Section G 'POPT Calculation for ECO4 or Great British Insulation Scheme Scores' has been integrated into the new Section E 'Measure(s) Details'. POPT calculations are now found below the insulation measure types in Section E.

ECO4 & GBIS Pre-Existing Loft Insulation Declaration Version 3.0

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The new version contains general formatting and drafting improvements as well as specific updates described below.

- 1.1. Added a third option in the 'Installer Declaration' to acknowledge when pre-existing loft insulation has been legitimately extracted as part of the ECO project.
- 1.2. Updated the wording in the 'Owner/Landlord Declaration' to acknowledge when pre-existing loft insulation has been legitimately extracted as part of the ECO project.

ECO4 Pre-Existing Heating Checklist Version

2.1

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Version number:	2.1
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The new version contains general formatting and drafting improvements as well as specific updates described below.

- 1.1. Updated references to PAS 2030:2019 to PAS 2030:2023.
- 1.2. Updated the wording for Q6 in Section A.