

Non-Domestic Renewable Heat Incentive

Quarterly Report - Issue 54

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This is the Non-Domestic Renewable Heat Incentive (NDRHI) quarterly report, updating key scheme statistics to include the period from 1 April 2025 to 30 June 2025.

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Introduction

The Non-Domestic Renewable Heat Incentive (NDRHI) quarterly report provides information on accredited installations and installed capacity, payments, and application processing. This is the 54th NDRHI quarterly report since the scheme launched on 28 November 2011 and covers the period from 1 April 2025 to 30 June 2025.

The scheme closed to most new applicants on 31 March 2021, and to all new entrants on 31 March 2023. Ofgem continues to process valid applications received before this deadline.

The publication of this quarterly report was formerly a statutory requirement, which has since been removed¹. We will however continue producing the quarterly report for the foreseeable future, or until such time that all outstanding applications under the scheme have been processed.

Historical data for the information presented in this report can be found on our website².

Note: Percentages in this report may not total exactly 100% due to rounding.

Contacts

For more information <u>visit the Ofgem website</u>³. You will find details about the scheme's closure, the accreditation process, and ongoing obligations.

If you can't find the information you need on our website, our customer service team will be happy to help on **0300 003 2289** or email rhi.enquiry@ofgem.gov.uk.

Press enquiries

For press enquiries please contact Ofgem's press office at press@ofgem.gov.uk.

¹ The Domestic Renewable Heat Incentive Scheme and Renewable Heat Incentive Scheme (Amendment) Regulations 2021: https://www.legislation.gov.uk/uksi/2021/76/regulation/21/made

² <u>NDRHI public reports and data</u>: https://www.ofgem.gov.uk/environmental-programmes/non-domestic-rhi/contacts-guidance-and-resources/public-reports-and-data>

³ Non-Domestic Renewable Heat Incentive (RHI) webpage: https://www.ofgem.gov.uk/environmental-and-social-schemes/non-domestic-renewable-heat-incentive-rhi

Accredited installations and payments

This section provides statistics for the number of accredited installations and their cumulative capacity under the scheme, as well as detailing cumulative total payments.

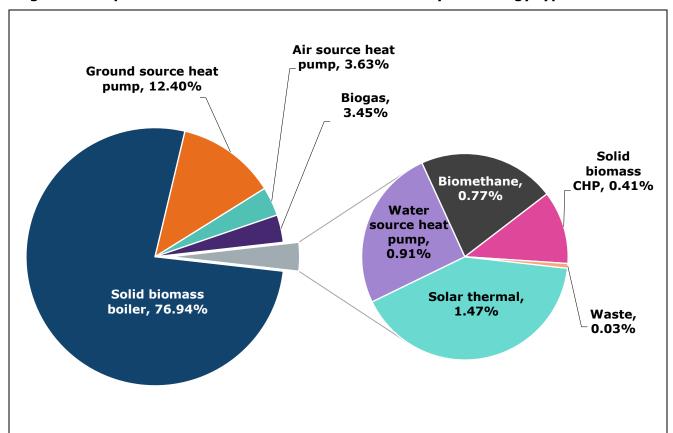


Figure 1: Proportion of accredited NDRHI installations by technology type to date

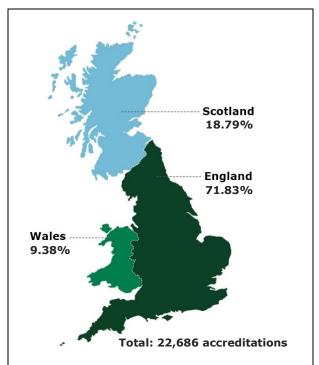
This chart shows the proportion of accredited NDRHI installations by technology type. Solid biomass boilers make up 76.94% of installations, ground source heat pumps 12.40%, air source heat pumps 3.63% and biogas 3.45%. While collectively, all other technologies account for 3.58%.

Figure 2: Approved capacity by technology type to date

| Technology | Total capacity (kW) |
|--------------------------------|---------------------|
| Solid Biomass Boiler | 4,625,565 |
| Ground Source Heat Pump (GSHP) | 482,243 |
| Biogas | 329,965 |
| Solid Biomass CHP | 324,962 |
| Water Source Heat Pump (WSHP) | 186,633 |
| Waste | 152,325 |
| Air Source Heat Pump (ASHP) | 42,389 |
| Solar Thermal | 6,386 |
| Total | 6,150,468 |

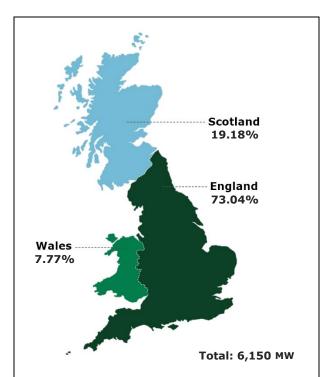
Note that bio-methane is not listed in the table above as this technology injects gas into the grid and does not directly generate heat.

Figure 3: Accredited installations and registered biomethane producers by country (%)



71.83% of installations are in England, 18.79% of installations are in Scotland, and 9.38% in Wales. In total there are 22,686 approved installations.

Figure 4: Non-Domestic RHI total approved capacity by country (%)



73.04% of installed capacity is in England, 19.18% is in Scotland, and 7.77% in Wales. In total there is 6,150 MW of approved capacity.

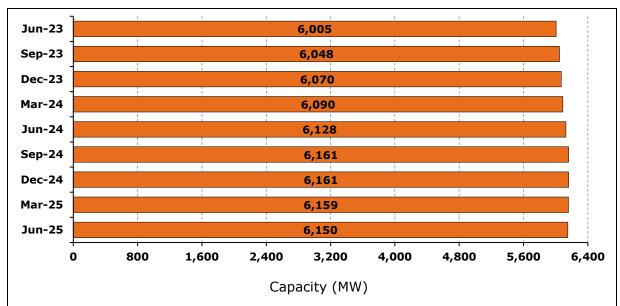


Figure 5: Non-Domestic RHI total approved capacity - cumulative

This chart shows the approved cumulative capacity of all active accreditations on the scheme. This includes full accreditations granted from June 2014, and all preliminary and full approvals granted prior to June 2014. At the end of June 2025 approved capacity stood at 6,150 MW. As the number of accredited installations exiting the scheme has exceeded the number of new accreditations joining the scheme post-closure, the accredited capacity has decreased since the previous quarter.

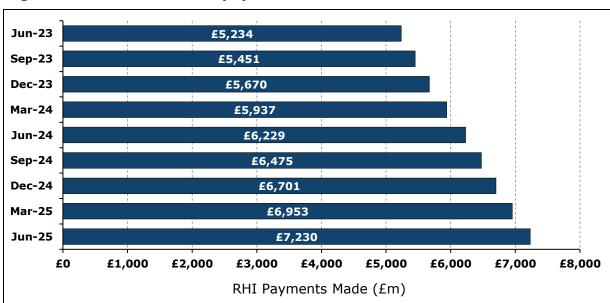


Figure 6: Non-Domestic RHI payments - cumulative

This chart shows the cumulative total of payments made to NDRHI installations, which reached £7.23 billion by the end of June 2025. Non-Domestic RHI payments are made based on quarterly data submitted by participants, with the first payment made in March 2012.

Applications

This section provides statistics for the number of applications in the queue awaiting a decision, as well as detailing the lifetime totals of active accreditations and rejected applications.

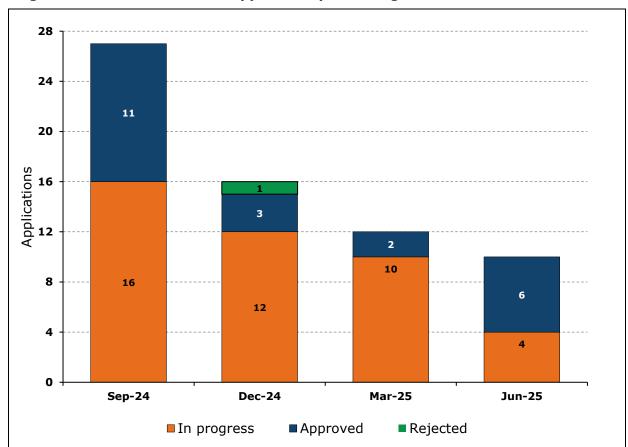


Figure 7: Non-Domestic RHI application processing

This chart shows the number of applications in progress at quarterly intervals since September 2024, and whether the applications processed since the previous quarter were approved or rejected. As illustrated by the chart, the queue is reducing as we work through the applications for accreditation submitted before the scheme's closure. The remaining applications are complex and therefore are taking some time to resolve. By the end of June 2025 there were 4 applications in progress, with 6 applications approved since the end of the previous quarter.

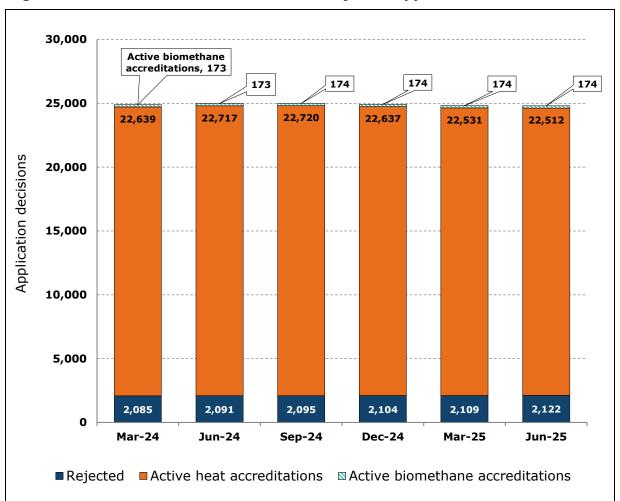


Figure 8: NDRHI active accreditations and rejected applications – lifetime totals

This chart shows the lifetime totals of active accreditations and rejected applications at quarterly intervals since March 2024. By the end of June 2025 there were 22,512 active heat accreditations, 174 active biomethane accreditations and 2,122 rejected applications. As the number of accredited installations exiting the scheme now exceeds the number of new accreditations joining the scheme post-closure, the number of active accreditations has decreased since the previous quarter.