

Energy Company Obligation (ECO4) Interim Delivery Data Dictionary V1.0

This document provides a data dictionary and general information for suppliers to complete the Monthly Notification Template for ECO4 Interim Delivery measures installed from 1 April 2022 – 30 June 2022. We have repurposed the ECO3 Register to allow ECO4 Interim Delivery measures to be notified through that. We will ensure that these contribute to suppliers' ECO4 obligations.

This data dictionary sets out each of the fields to be completed on the Notification Template, the questions suppliers should be answering when completing the field, as well as an explanation of the information suppliers should provide. It then sets out the data field type required, the accepted format and validations involved for each field.

The data dictionary also distinguishes between types of data that are provided in the Notification Template.

- Core Data: must be provided in order for a notification to be made. If core data is omitted or provided in a format other than the accepted format, the attempt to notify the measure will fail.
- Required Data: must be provided before we can process the notification. If this information is omitted or not provided in the correct format, the notification will be made, but we will be unable to process the notification.
- Optional Data: we request suppliers provide this in order to assist our validation and audit processes, and to assist suppliers should they later wish to transfer a measure to another supplier.

Suppliers should be aware that Ofgem's system cannot accept data unless notified in accordance with the accepted format as specified below. The accepted format is case sensitive and includes headings. As noted above, where core data is provided in a format other than the accepted format, the attempt to notify the measure will fail.

Ofgem will perform additional validations to check dependencies of mandatory fields and measure eligibility.

Submitting the Notification Template:

- Format "A" Alphabetic.
- Format "N" Numeric.
- File name should be AAA_AAANN_VN.N where the three letter prefix is the supplier's three letter acronym, AAANN is the notification month and year and VN.N refers to the approved template version. The notification month and year should be consistent with the following example: June 2022 submitted as JUN22.
- File should be submitted in .csv format.
- File should include the heading for each field.

Completing the Notification Template

• When a field is not applicable, or not required for your notification (as indicated by the 'required when' statement in the 'Mandatory' column), it should be populated with 'N/A'. This will be an accepted format entry except when completing the address data. The address fields must not be completed with 'N/A' as this will not be accepted by the Ofgem system.

Associated Documents

For further information on any of the fields listed below or information on our administration of ECO4 Interim Delivery, refer to the ECO3 Guidance, available on our website. There are restriction for ECO4 Interim Delivery, more information on this can be found in the <u>Draft ECO4 Guidance: Interim Delivery</u>.

For information on formatting addresses, refer to Address Formatting Guidance note, available on our website.

For information on energy efficiency measures which suppliers can use to meet their ECO4 obligations through Interim Delivery, including how to differentiate between 'measure categories' and 'measures', refer to the ECO3 Measures Table, available on our website.

Table 1: Data Dictionary

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
Overall_Obligation_Pe	e Which overall	This is based on the date of	Alphabetic	ECO3Int	If DOCI is	Required	Overview
riod	obligation period	completed installation (DOCI).			between		
	has the measure				01/04/2022		
	been delivered				and		
	under?				30/06/2022		
					(inclusive), the		
					entry should be		
					`ECO3Int'.		
ECO_Supplier_Refere	What is the ECO	This refers to the unique ECO	Alphanumeric	AAANNNNNN	The reference	CORE	Overview
nce	supplier reference	supplier reference number allocated		NA	number must		
	number of the	to every supplier by Ofgem. This		AAAAANNNNN	be a valid		
	supplier that owns	takes the form AAANNNNNNNNA.		Α	supplier		
	the measure?	The first three characters are an			reference.		
		assigned acronym identifier for the					
		company name. The eight			Only entries in		
		alphanumeric characters are the			the accepted		
		licence-holder's company			format are		
		registration number and the final			valid.		
		letter denotes the licence type, E =					
		Electricity, G = Gas.					
		This entry identifies the supplier					
		whose obligations the measure will					
		be credited towards. The ECO					
		supplier reference number that is					
		provided must be for the supplier					
		that owns the measure. In relation					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		to transferred measures, this will be					
		the supplier that is the 'buyer'.					
Obligation_Category	Which of the	This refers to the ECO obligation	Alphabetic	HHCRO	Only entries	CORE	Overview
	obligations is the	the measure is to be credited			corresponding		
	measure to be	against (i.e. HHCRO).			to the list are		
	credited towards?				valid.		
Measure_Type	Which measure was	This describes the measure type	Alphanumeric	As per the	Only entries	CORE	Measure
	installed at the	installed at the premises (each		advised list of	corresponding		
	premises?	measure installed is to be reported		measures in	to those in the		
		in a separate row).		the ECO3	ECO3 Measures		
				Measures Table	Table are valid		
		When completing this field, refer to			where DOCI is		
		the ECO3 Measures Table published			between		
		on our website. This sets out the			01/04/2022		
		'Measure Name: format for			and		
		notification to Ofgem'.			30/06/2022		
		Measures need to be notified in the					
		exact naming convention specified					
		in the ECO3 Measures Table under					
		'Measure Name: format for					
		notification to Ofgem'.					
Measure_Reference_	What is the unique	This is the unique reference number	Alphanumeric	AAANNNNNN	Only entries in	CORE	All
Number	measure reference	generated by the supplier and			the accepted		
	number that the	ascribed to the measure being			format are		
	supplier has	notified. This allows the measure to			valid.		
	generated for this	be identified by both suppliers and					
	particular measure?	Ofgem.					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
		The first three characters are an assigned acronym identifier for the company name. The following seven numbers should be generated by the supplier.					
		This reference number must be unique across ECO1, ECO2, ECO2t, ECO3 and ECO4.					
Purpose_of_Notificati on	What is the purpose of this submission?	This indicates the reason for notifying the measure.	Alphabetic	New Notification, Edited	Only entries corresponding to the list are	Required	Overview
		'New Notification' should be entered when notifying a measure for the first time, provided it is not subject to an extension request.		Notification, Extended Notification,	valid.		
		'Edited Notification' should be entered when an existing notification is being amended and the measure is re-notified.					
		'Extended Notification' should be entered when the measure has an extension request associated with it.					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		'Automatic Late Extension' should					
		be entered when the measure is					
		being notified after its Notification					
		Period and falls within a supplier's					
		5% automatic late extension quota.					
Eligibility	What is the ECO	Indicates how the customer or	Alphabetic	Help to Heat	Only entries	CORE	Property /
	eligibility route?	premises has been targeted and		Group,	corresponding		Person
		deemed eligible for ECO.		Social Housing	to the list are		
				EFG,	valid.		
		Social Housing with an EPC of D is		Social Housing			
		only available for Innovation		D,			
		Measures.		LA declaration,			
				AW In-fill			
		For further information on the					
		various routes to eligibility, please					
		refer to the ECO3 Guidance.					
HTH_Verification_Met	How has Help to	For further information on how to	Alphabetic	WHD Core	Only entries	Required when:	Property /
hod	Heat Group	identify whether a person is eligible		Group	corresponding	'Eligibility' = Help to	Person
	membership been	for the scheme, please refer to the		DWP Match	to the list are	Heat Group	
	determined?	ECO3 Guidance.			valid.		
				ECO Eligible			
		'WHD Core Group' may be entered		Referral			
		where the supplier can produce a					
		WHD Core Group notice at audit for		HTHG Benefit			
		the help to heat group member.		Letter			
I		A data link exists with the		Self Declaration			
		Department of Work and Pensions					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		(DWP) so that help to heat group		MOD			
		eligibility can be verified through a		Documentation			
		data matching exercise. Suppliers					
		should enter 'DWP Match' for		Other			
		measures where help to heat group					
		eligibility has been verified using		N/A			
		this method.					
		Only suppliers that have signed up					
		to the ECO Eligible Referrals (EER)					
		route with DWP should select `ECO					
		Eligible Referral'.					
		'Self Declaration' may be entered					
		where a supplier can produce a					
		Child Benefit Self-Declaration at					
		audit.					
		'MOD Documentation' may be					
		entered where a supplier will					
		produce a copy of the relevant					
		documents specified in the ECO3					
		Guidance at audit.					
		'Other' should only be entered in					
		exceptional circumstances when					
		agreed with Ofgem.					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
DWP_Reference_Num	If the measure is	Where a customer was verified as a	Alphanumeric	NNNNNNNNN	Only entries in	Required when:	Property /
ber	using the 'DWP	member of the HTHG using the			the accepted	`HTH_Eligibility_Veri	Person
	Match' verification	DWP data matching service, enter		AAA_ANNNNNN	format are	fication_Method' =	
	method, what is the	the reference number provided by			valid.	DWP Match or 'ECO	
	reference number	the data matching provider.		AAA_AANNNNN		Eligible Referral'	
	provided by the				EER URNs must		
	data matching	Where a customer was verified as a		N/A	be a maximum		
	provider confirming	member of the HTHG using the EER			of 50		
	DWP have verified	route, enter the unique reference			characters.		
	the customer is a	number used in the verification			Only numeric		
	HTHG member?	process. This should start with 'EER'			characters can		
		and a prefix to indicate the			follow the		
	If the measure is	supplier.			prefix "EER_A"		
	using the 'ECO				or "EER_AA"		
	Eligible Referral'						
	verification method,						
	what is the unique						
	reference number						
	provided by DWP?						
Associated_Insulation	For heating	Heating upgrade measures can only	Alphanumeric	AAANNNNNNN	Only entries in	Required	Overview
_MRN_for_Heating_M	measures, what is	be installed into a property		N/A	the accepted		
easures	the associated	alongside certain insulation			format are		
	insulation measure	measures.			valid.		
	reference number?						
		Where the measure is a heating					
		upgrade, the related primary					
		insulation MRN should be provided					
		here.					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		The only exception is an ESH					
		upgrade installed to a property					
		where the pre main heat source					
		was not a central heating system,					
		district heating system or ESH.					
		These do not require a primary					
		insulation measure.					
		Where heating measures are being					
		notified with a 'broken' type, the					
		MRN of the related primary					
		insulation measure can be notified					
		here to exempt the heating					
		measure from the broken heating					
		cap.					
Associated_AW_In-	If the measure is	There is an 'infill' mechanism in	Alphanumeric	AAANNNNNN	Only entries in	Required when:	Overview
fill_Measure_1	part of a group of	ECO3 where SWI or DHS measures			the accepted	'Eligibility' = AW	
	measures which	can be installed to properties that		N/A	format are	Infill	
	involve infilling,	do not meet the typical eligibility			valid.		
	what are the	routes, provided that there are					
	associated MRNs?	eligible properties in the same area.					
		See the ECO3 Guidance for more					
		information on what constitutes as					
		the `same area'. ¹					

¹ Definition of solid wall insulation can be found in article 2 of the ECO3 Order - http://www.legislation.gov.uk/uksi/2018/1183/article/2/made **September 2022** Version 1.0

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		Provide the first associated					
		supporting MRN for the AW In-fill					
		measure.					
Associated_AW_In-	If the measure is	There is an 'infill' mechanism in	Alphanumeric	AAANNNNNN	Only entries in	Required when:	Overview
fill_Measure_2	part of a group of	ECO3 where SWI or DHS measures			the accepted	'Eligibility' = AW	
	measures which	can be installed to properties that		N/A	format are	Infill	
	involve infilling,	do not meet the typical eligibility			valid.		
	what are the	routes, provided that there are					
	associated MRNs?	eligible properties in the same area.					
		See the ECO3 Guidance for more					
		information on what constitutes as					
		the 'same area'.					
		Provide the second associated					
		supporting MRN for the AW In-fill					
		measure.					
SWMR_RN	What is the solid	Measures delivered to solid-walled	Alphanumeric	AAA/N.NN/NNN	Only entries in	Required when:	Overview
	wall minimum	homes can be counted towards an		/NNNNNN	the accepted	Measure is intended	
	requirement	obligated supplier's SWMR. If a			format are	to count towards	
	reference number?	collection of measures has been		N/A	valid.	SWMR, either as	
		used to meet this, the reference				eligible SWI or as	
		number unique to the solid-walled				an SW alternative	
		home in question must be entered.				measure (see	
		All standard SWI measures should				guidance for	
		also enter this unique reference				eligibility criteria).	
		number where they are intended to					
		count towards SWMR.					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
		The name should reference the	.,,,,				
		supplier code, pre-installation					
		position of the SWI measure which					
		could have been installed at the					
		property (2.00, 1.70, 1.00),					
		percentage of the exterior facing					
		walls which are of solid construction					
		(whether they're insulated or not),					
		followed by a reference number					
		unique to the property.					
Date_of_Completed_I	On what date was	The date of completed installation	Date Field	dd/mm/yyyy	Only DOCI	CORE	Overview
nstallation	the installation of	(DOCI) indicates the date on which			between		
	the measure	the installation of the measure was			01/04/2022		
	completed?	'complete'. Please refer to the ECO3			and		
		Guidance for information on how			30/06/2022		
		this date is determined.			(inclusive) are		
					valid.		
					Only entries in		
					the accepted		
					format are		
					valid.		
Building_Number	Where relevant,	Provide the number of the building	Alphanumeric	Max character	Only entries in	CORE when:	Property /
	what is the number	(if applicable).		length of 50	the accepted	'Building_Name' is	Person
	of the building in			characters	format are	unavailable	
	which the measure				valid.		
	was installed?						

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
Building_Name	Where relevant,	Provide the name of the building (if	Alphanumeric	Max character	Only entries in	CORE when:	Property /
	what is the name of	applicable).		length of 100	the accepted	'Building_Number' is	Person
	the building in			characters	format are	unavailable	
	which the measure				valid.		
	was installed?						
Flat_Name/Number	Where relevant,	Provide the name or number of the	Alphanumeric	Max character	If a flat name	Optional	Property /
	what is the name or	flat (if applicable). The word 'Flat'		length of 50	or number is		Person
	number of the flat	should be entered where		characters	available, it		
	in which the	appropriate (e.g. 'Flat 1').			must be		
	measure was				provided.		
	installed?						
					Only entries in		
					the accepted		
					format are		
					valid.		
Street_Name	What is the name of	Provide the name of the street on	Alphanumeric	Max character	Only entries in	Optional	Property /
	the street on which	which the premises is located.		length of 50	the accepted		Person
	the premises is			characters	format are		
	located?				valid.		
Town	What is the name of	Provide the town in which the	Alphanumeric	Max character	Only entries in	CORE	Property /
	the town or city in	premises is located.		length of 50	the accepted		Person
	which the premises			characters	format are		
	is located?				valid.		
Post_Code	What is the	Provide the full Royal Mail postcode	Alphanumeric	AN NAA	Postcodes with	CORE	Property /
	postcode for the	corresponding to the address	with/without		and without		Person
	premises?	provided.	'Space'	ANN NAA	spaces will be		
					accepted		

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
				AAN NAA			
					Only entries in		
				AANN NAA	the accepted		
					format are		
				ANA NAA	valid.		
				AANA NAA			
Unique_Property_Ref	What is the UPRN	Provide the unique property	Alphanumeric	NNNNNNNNN	Numeric entries	Ontional	Property /
erence_Number_(UPR		reference number that is the unique	,pa	NN	must be 12	opaioa.	Person
N)	р. с	twelve digit number assigned to			digits.		
,		every unit of land and property by		N/A			
		the National Land and Property		,	Only entries in		
		Gazetteer and recorded by local			the accepted		
		Government.			format are		
					valid.		
		Suppliers are encouraged to submit					
		this data where it is available as					
		standard.					
		'N/A' may be entered where the					
		UPRN is unknown.					
Rural_Sub_Obligation	Is the measure	If a measure is installed in a rural	Alphabetic	Yes	Only entries	Required	Overview
	intended to be	area, then 'Yes' should be entered			corresponding		
	credited towards the	in this field.		No	to the list are		
	rural sub-				valid.		
	obligation?						

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
Output_Area	What is the OA code	Provide the code for the Output	Alphanumeric	ANNNNNNN	Only entries in	Required when:	Property /
	in which the	Area (OA) in which the premises is			the accepted	'Rural_Sub_Obligati	Person
	premises is located?	located.		N/A	format are	on' = Yes	
					valid.		
		For more information on OAs please					
		see the ECO3 Guidance.					
Private_Domestic_Pre	Was the measure	Indicates whether the premises is	Alphabetic	Yes	Only entries	Required when:	Property /
mises	installed at a private	generally not owned and/or let by a			corresponding	'Eligibility' = Help to	Person
	domestic premises?	social landlord.		No	to the list are	Heat Group or	
					valid.	LA declaration	
		For further information on the		N/A			
		definition of private domestic					
		premises, please refer to the ECO3					
		Guidance.					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
Tenure	What is the tenure	Provide a description of the tenure	Alphabetic	Owner	Only entries	Required	Property /
	of the premises?	of the premises, for example		Occupied	corresponding		Person
		'Owner Occupied', 'Owner Occupied			to the list are		
		FG', 'Private Rented Sector ABCDE',		PRS ABCDE	valid.		
		'Private Rented Sector FG', 'Social					
		Housing (RSL)', 'Other'.		PRS FG			
		'PRS FG' may be entered where		Social Housing			
		there is no EPC in this tenure type.		(RSL) EFG			
				Social Housing			
				(RSL) D			
				Other			
EST_Land_Registry_N	What is the EST	Energy Saving Trust are able to	Numeric	NNNNNNNNN	Only entries in	Optional	Measure
umber	online owner	validate which properties are			the accepted		
	verification unique	private via their online portal.			format are		
	reference number	Suppliers are then given the URN			valid.		
	(URN)?	which needs to be sent along with					
		measure details.					
		This URN must be a 10 digit					
		number.					
Property_Type	What type of	Provide the type of premises the	Alphabetic	As per the	Only entries	Required	Property /
	property is the	measure was installed to.		advised list of	corresponding		Person
	premises?			Property Types	to the list are		
		When completing this field, refer to		in Appendix 1	valid.		
		the Appendix 1 of this document.					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		This sets out the 'Property Type		of this			
		Name: format for notification to		document			
		Ofgem'. Property Type needs to be					
		notified in the exact naming					
		convention specified.					
Scoring_Method	What scoring	Indicates the methodology used to	Alphabetic	SAP	Only entries	Required	Measure
	method has been	calculate the savings for the			corresponding		
	used?	measure. All measures except for		RdSAP	to the list are		
		DHS will be scored using deemed			valid.		
		scores (DS) methodology. For DHS		DS			
		measures, SAP, RdSAP or a new,					
		appropriate or alternative		NM			
		methodology (NM) must be used.					
Name_&_Version_Of_	What is the name	Provide the exact name and version	Alphanumeric	Max character	Only entries in	Required when:	Measure
Scoring_Tool_Used	and version of the	number of the approved scoring		length of 150	the accepted	'Scoring_Method' =	
	scoring tool used?	tool, as listed by the UKAS-		characters	format are	NM, SAP or RdSAP	
		accredited body that approved the			valid.		
		tool, used to calculate the savings					
		for the measure.					
		If a new, appropriate or alternative					
		methodology has been used, the					
		name of the scoring tool should be					
		entered in this field.					
		Where the scoring method is DS,					
		N/A should be entered.					

Data	Question	Information	Data Field Type	Accepted Format	Validations	Mandatory	Review Tab
New_Methodology_ID	Where a new,	If an NM has been used to calculate		AANNNN	Only entries in	Required when:	Measure
	appropriate or	the savings of the measure, the			the accepted	`Scoring_Method' =	
	alternative	reference number Ofgem allocated		N/A	format are	NM	
	methodology (NM)	to this new, appropriate or			valid.		
	has been used,	alternative methodology must be					
	what is the	provided. (Ofgem will provide a					
	reference number	unique NM ID when a request is					
	for that NM?	submitted to use a new,					
		appropriate or alternative					
		methodology).					
		Measures scored using a NM that					
		has not yet been approved will be					
		placed on hold and review of the					
		measures will be subject to the					
		approval of that methodology.					
Annual_Cost_Saving_	What is the annual	Indicates the annual cost saving (in	Alphanumeric	NNNNN.NN	Only entries in	Required when:	Measure
(£)	cost saving?	GBP£) achieved by the measure.			the accepted	Scoring_Method =	
		This saving should be calculated in		N/A	format are	NM, SAP or RdSAP	
		accordance with SAP or RdSAP or			valid.		
		using an approved new					
		methodology.					
		Suppliers should not include the					
		units ('£') when completing this					
		field.					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		Where the scoring method is DS,					
		N/A should be entered.					
Lifetime_(yrs)	What is the lifetime	Indicates the expected lifetime of	Alphanumeric	NN	Only entries in	Required when:	Measure
	of the measure?	the measure.			the accepted	Scoring_Method =	
				N/A	format and as	NM, SAP or RdSAP	
		The ECO3 Measures Table provides			per the ECO3		
		a list of lifetimes and is available on			Measures Table		
		our website.			are valid.		
		Where the scoring method is DS					
		N/A should be entered.					
Cost_Score_(£)	What is the cost	Where the scoring method is DS,	Numeric	NNNNN	Only entries in	CORE	Measure
	score for the	refer to the deemed score matrix to			the accepted		
	measure?	identify the appropriate cost score			format are		
		for a measure.			valid.		
		For measures scored using SAP,					
		RdSAP or a NM, the cost score					
		should be calculated as follows:					
		Annual cost saving x Lifetime x					
		Uplift (where applicable)					
		See the ECO3 Guidance for further					
		information.					
		Suppliers should not include the					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		units ('£') when completing this					
		field.					
Boiler_or_ESH_Warra	Where the measure	Indicates the length (in years) of	Alphanumeric	N	Only entries in	Required when: the	Measure
nty	is the repair or	the warranty.			the accepted	measure type is	
	replacement of a			NN	format are	associated with the	
	boiler or an electric	All boiler or ESH installations must			valid.	Measure Category	
	storage heater	be accompanied by a warranty of at		N/A		Boiler or ESH ²	
	(ESH), was the	least two years.					
	measure						
	accompanied by a	All boiler and ESH repairs must also					
	warranty?	be accompanied by a warranty of at					
		least two years. If a repair measure					
		with a two year lifetime is being					
		claimed, the warranty must be of at					
		least two years.					
		(TrustMark has a requirement that					
		all ECO measures, exceptcertain					
		DHS measures, delivered by a					
		TrustMark registered business must					
		be accompanied by a guarantee of					
		at least two years.).					
Adequate_Roof	Where the measure	FTCH is only eligible if the premises	Alphabetic	Yes	Only entries	Required when:	Measure
_or_Wall_Insulation	is a First Time	being connected has adequate roof			corresponding	Measure_Type is	
	Central Heating	and wall insulation.		No	to the list are	B_First_time_CH_[w	
	(FTCH) installation				valid.	alltype] or	
	(including DHS			N/A			

² There are a large number of measure types to list, please see the <u>ECO3 deemed score</u>s matrix for further information **September 2022** Version 1.0

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
	installed as FTCH),	'Yes' should be entered where FTCH				DHS_new_connectio	
	does the premises	is installed in a premises, including				n.	
	have adequate roof	as a part of a DHS, and both roof					
	and cavity wall	and cavity wall pre-conditions are					
	insulation?	met i.e. all areas of roof or cavity					
		wall present in the premises are					
		insulated.					
		Enter 'No' if the premises has areas					
		of roof or cavity wall which cannot					
		be insulated.					
		'N/A' should be entered if the					
		premises has no areas of roof or					
		cavity wall.					
		'N/A' should also be entered for					
		DHS measures that aren't FTCH.					
		For further information please refer					
		to the ECO3 Guidance.					
DHS_Consumer_Prot	Has the DHS	Where a DHS measure is installed,	Alphabetic	Heat Trust	Only entries	Required when:	Measure
ection	measure been	it must have appropriate consumer			corresponding	Measure Type =	
	registered with an	protection in place. This can mean		Equivalent	to the list are	DHS_new_connectio	
	appropriate	registration with the heat networks			valid.	n	
	consumer protection	consumer protection body Heat		N/A			
	organisation?	Trust or an equivalent organisation				OR	
		or standard.				DHS_CHP_upgrade	

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		In such cases, suppliers should					
		notify either Heat Trust or					
		Equivalent.					
		Registration with Heat Trust or an					
		equivalent is not required when the					
		DHS is a shared ground loop, with					
		individual heat pumps in each					
		property. In such cases suppliers					
		should notify N/A.					

Pre_Main_Heating_So	What was the fuel	Indicates the main space heating	Alphabetic	For measures	Only entries	Required	Property /
urce_for_the_Propert	type of the main	source of the premises prior to		where the	corresponding		Person
У	space heating	installation of the measure or, for		scoring method	to the list are		
	system(s) for the	heating measures, the heating		is DS, as per	valid.		
	premises before the	source being replaced or repaired.		the list of pre			
	measure was			main heating			
	installed?	Where the scoring method is DS,		sources in			
		refer to Appendix 2 of this		Appendix 2 and			
		document for details on completing		Appendix 3 of			
		this field		this document.			
		Some properties may be heated by		For measures			
		a heating source not listed in		not scored with			
		Appendix 2. In such cases an		deemed scores			
		appropriate heating source proxy		'DHS' and			
		should be used. This heating source		'Other' are also			
		must be accompanied by an asterix		acceptable.			
		(*) to denote that a proxy has been					
		used. Refer to Appendix 3 of this					
		document for a list of these heating					
		sources and the associated proxy.					
		'DHS' can only be used where the					
		measure is not scored using					
		deemed scores. 'Other' can only be					
		used where the measure is not					
		scored using deemed scores and					
		the heating source is not listed					
		here.					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		For further guidance on determining					
		the pre-main heating source please					
		refer to the ECO3 Guidance.					
Post_Main_Heating_S	What is the fuel	For broken boiler repair and	Alphabetic	Gas boiler	Only entries	Required when: the	Property/P
ource_for_the_Proper	type of the main	replacement and FTCH measures			corresponding	measure type is	erson
ty	space heating	using scoring method DS, this field		ASHP	to the list are	associated with the	
	system(s) for the	denotes the heating source which			valid.	Measure category	
	premises after the	has been installed at the property.		GSHP		Boiler or FTCH	
	measure was						
	installed?	When DHS measures are notified		Biomass boiler		OR	
		with a Tenure of 'PRS FG', we will					
		use this field to verify the eligibility		Electric boiler		the measure type is	
		of the measure.				associated with the	
				Fuel cell mCHP		Measure category	
		For all other measures N/A must be				DHS and Tenure =	
		entered.		DHS		PRS FG ³	
		For ECO4 Interim Delivery		DHS -			
		measures Demonstration Actions,		Renewable			
		new and replacement Oil or LPG					
		fuelled heating systems will not be		N/A			
		allowed as measures.					
Pre_Installation_EPC_	Was a pre-	Provide the report reference	Alphanumeric	NNNN-NNNN-	Only entries in	Required when:	Measure
RRN	installation EPC	number for the latest EPC (if		NNNN-NNNN-	the accepted		
	completed and	generated and lodged in the		NNNN	format are	Α	
	lodged with the	appropriate EPC Register)		N/A	valid.	Pre_Installation_EP	
	appropriate body?					C_RRN is required if	

³ There are a large number of measure types to list, please see the <u>ECO3 deemed score</u>s matrix for further information **September 2022** Version 1.0

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		generated prior to the installation of		Max character		'Tenure'=PRS_ABCD	
		the specified measure.		entry of 24		E.	
				characters			
		We will use this to check whether a				Either a Pre_ OR a	
		social housing premises is eligible				Post_Installation	
		for 'Social Housing EFG' and 'Social				EPC_RRN is	
		Housing D', the LA F&G Deemed				required if:	
		Scores uplifts as well as the LA F&G				`Eligibility' = Social	
		uplifts for non Deemed Score DHS				Housing EFG or	
		measures. Measures notified with				Social Housing D;	
		these tenure types or uplifts must				or	
		have either a pre or a post EPC				`Name_of_Uplift_For	
		RRN.				_DS' =	
						LA_F&G_nonPRS_in	
		We will also use this to verify				sulation or	
		measures with a Tenure of 'PRS				LA_F&G_nonPRS;	
		ABCDE'				or	
						'Uplift_for_Non_DS'	
		Where a FTCH measure is installed,				= 1.25.	
		including as part of a DHS					
		connection measure, an EPC can be					
		provided to demonstrate that the					
		pre-conditions have been met.					
		Please provide the RRN if you are					
		using EPC to demonstrate FTCH					
		pre-conditions.					

uestion	Information	Data Field	Accepted	Validations	Mandatory	Review
		Туре	Format			Tab
	N/A should be entered when the					
	EPC has not been lodged, has been					
	withdrawn, no EPC exists, or where					
	a pre-installation EPC is not					
	required - e.g. where the measure					
	does not include the tenure types					
	and uplifts listed above or, where					
	permissible, a post / pre installation					
	EPC is provided instead.					
as a post-	Provide the report reference	Alphanumeric	NNNN-NNNN-	Only entries in	Required when:	Measure
stallation EPC	number for an EPC (if generated		NNNN-NNNN-	the accepted		
ompleted and	and lodged in the appropriate EPC		NNNN	format are	Either a Pre_ OR a	
dged with the	Register) generated after the			valid.	Post_Installation	
opropriate body?	installation of the specified		N/A		EPC_RRN is required	
	measure.				if:	
			Max character		`Fligibility' = Social	
	We may use this to check that a		entry of 24			
	social housing premises is eligible		characters		_	
	for `Social Housing EFG',`Social					
	Housing D', the LA F&G Deemed					
	Score uplifts as well as the LA F&G				-	
	uplift for non Deemed Score DHS				_	
	measures. Measures notified with					
	these tenure types or uplifts must					
	have either a pre or a post EPC				or	
	RRN.					
/a s or d	s a post- tallation EPC mpleted and ged with the	N/A should be entered when the EPC has not been lodged, has been withdrawn, no EPC exists, or where a pre-installation EPC is not required - e.g. where the measure does not include the tenure types and uplifts listed above or, where permissible, a post / pre installation EPC is provided instead. Provide the report reference number for an EPC (if generated and lodged in the appropriate EPC Register) generated after the installation of the specified measure. We may use this to check that a social housing premises is eligible for 'Social Housing EFG','Social Housing D', the LA F&G Deemed Score uplifts as well as the LA F&G uplift for non Deemed Score DHS measures. Measures notified with these tenure types or uplifts must have either a pre or a post EPC	N/A should be entered when the EPC has not been lodged, has been withdrawn, no EPC exists, or where a pre-installation EPC is not required - e.g. where the measure does not include the tenure types and uplifts listed above or, where permissible, a post / pre installation EPC is provided instead. Provide the report reference number for an EPC (if generated and lodged in the appropriate EPC ged with the propriate body? We may use this to check that a social housing premises is eligible for 'Social Housing EFG','Social Housing D', the LA F&G Deemed Score uplifts as well as the LA F&G uplift for non Deemed Score DHS measures. Measures notified with these tenure types or uplifts must have either a pre or a post EPC	N/A should be entered when the EPC has not been lodged, has been withdrawn, no EPC exists, or where a pre-installation EPC is not required - e.g. where the measure does not include the tenure types and uplifts listed above or, where permissible, a post / pre installation EPC is provided instead. Provide the report reference number for an EPC (if generated and lodged in the appropriate EPC ged with the gropriate body? Register) generated after the installation of the specified measure. Max character entry of 24 characters We may use this to check that a social housing premises is eligible for 'Social Housing EFG', 'Social Housing D', the LA F&G Deemed Score uplifts as well as the LA F&G uplift for non Deemed Score DHS measures. Measures notified with these tenure types or uplifts must have either a pre or a post EPC	N/A should be entered when the EPC has not been lodged, has been withdrawn, no EPC exists, or where a pre-installation EPC is not required - e.g. where the measure does not include the tenure types and uplifts listed above or, where permissible, a post / pre installation EPC is provided instead. Provide the report reference number for an EPC (if generated and lodged in the appropriate EPC ged with the propriate body? Register) generated after the installation of the specified measure. We may use this to check that a social housing premises is eligible for 'Social Housing D', the LA F&G Deemed Score uplifts as well as the LA F&G uplift for non Deemed Score DHS measures. Measures notified with these tenure types or uplifts must have either a pre or a post EPC	N/A should be entered when the EPC has not been lodged, has been withdrawn, no EPC exists, or where a pre-installation EPC is not required - e.g. where the measure does not include the tenure types and uplifts listed above or, where permissible, a post / pre installation EPC is provided instead. Is a post- tallation EPC Inumber for an EPC (if generated and lodged in the appropriate EPC ged with the Register) generated after the installation of the specified measure. We may use this to check that a social housing premises is eligible for 'Social Housing D', the LA F&G Deemed Score uplifts as well as the LA F&G uplift for non Deemed Score DHS measures. Measures notified with these tenure types or uplifts must have either a pre or a post EPC N/A should be entered when the EPC has not been lodged, has been withdrawn, on EPC exists, or where a pre-installation are required when: N/NNN-NNNN-NNNN-NNNN-NNNN-NNNN-NNNN-N

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		N/A should be entered when the					
		EPC has not been lodged, has been					
		withdrawn, or where a post-					
		installation EPC is not required.					
Brokerage_Lot_Numb	If the measure was	Provide the reference (lot number)	Alphanumeric	Max character	Only entries	Required	Overview
er	purchased through	associated with the purchase		length of 50	corresponding		
	brokerage, what is	through brokerage.		characters	to the list are		
	the lot number of			N/A	valid.		
	the measure?						
Installed_In_Accorda	If the measure is	All measures that are referred to in	Alphanumeric	PAS2030:2019	Only entries	Required when:	Measure
nce_with_PAS?	referred to in the	PAS 2030 must be installed in		and	corresponding	'Measure_Type' is	
	Publicly Available	accordance with the Specification.		PAS2035:2019,	to the list are	referred to in PAS	
	Specification PAS				valid.	2030	
	2030: 2019 and	Where the		or			
	PAS 2035: 2019,	Post_Main_Heating_Source_for_the					
	which version of	_Property is 'Biomass boiler', 'DHS'		N/A			
	PAS was the	or `DHS – Renewable', `N/A' should					
	measure installed	be entered.					
	under?						
		Note that for all Boiler Repair					
		measures, 'N/A' should be entered.					
		We will be validating this field					
		against TrustMark's Data					
		Warehouse					
		For further information on this					
		requirement please refer to the					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		ECO3 Guidance and the ECO3					
		measures table.					
Percentage_of_Measu	Has 100% of the	Indicates whether 100% of all	Alphabetic	Yes	Only entries in	Required	Measure
re_Installed	measure been	areas of the premises that are			the accepted		
	installed at the	suitable for treatment with that		No	format are		
	premises?	measure have been treated.			valid.		
				N/A			
		Ofgem require that suppliers must					
		install 100% of a measure at a					
		premises, unless there are					
		reasonable grounds for not doing					
		so. Further information on what					
		constitutes 100% can be found in					
		the ECO3 Guidance: Delivery.					
		This field should be considered in					
		conjunction with					
		'Percentage_of_Property_Treated'.					
		There will be cases where they will					
		not be the same, for example					
		where a wall insulation measure is					
		installed in a property made up of					
		multiple wall types. Examples can					
		be found in our ECO3 guidance.					
		If the Measure Type is Solar PV,					
		this field should be 'N/A'.					

Percentage_Of_Prope	What percentage of	Indicates what percentage of the	Alphanumeric	NNN	Only entries in	Required	Measure
rty_Treated	the property was	property has been treated by the			the accepted	when:	
	treated with the	measure. Where the scoring		NNA	format are	`Scoring_Method' =	
	measure?	method is DS, this value			valid.	DS	
		determines the percentage of the		N/A			
		overall deemed score which is					
		claimed.					
		This field should be considered					
		alongside					
		'Percentage_of_Measure_Installed'.					
		If 67% or more of the measure has					
		been treated, '67+' can be notified					
		here. Otherwise, the exact					
		percentage of property treated					
		must be notified.					
		The only exception is Solar PV,					
		where the percentage of property					
		treated parameter is interpreted					
		differently. Here, the exact POPT					
		must always be notified for this					
		measure type, as it is possible to					
		notify up to 400%.					
		Rounding should be carried out to					
		the nearest whole number.					
		Suppliers should not include the '%'					
		symbol when completing this field.					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
Name_of_Uplift_For_	What Tier 1 deemed	In some circumstances, the scores	Alphanumeric	LA_F&G_nonPR	Only Tier 1	Required	Measure
DS	score uplift has	for certain measures are subject to		S_insulation	entries in the	when:	
	been applied for this	an uplift. Where the uplift is Tier 1			accepted	'Scoring_Method' =	
	measure?	(cannot be used with an uplift in		LA_F&G_nonPR	format are	DS	
		the same Tier – see ECO3		S	valid.		
		Guidance: Delivery), the name of					
		the uplift should be entered in this		Nonmainsgas_i			
		field, and the version of the score		nsulation			
		which incorporates the uplift should					
		be selected from the deemed		broken_CH_cap			
		scores matrix.		_renew			
		All measures which are the		broken_CH_sec			
		replacement of a broken heating		ondary			
		system under the cap should be					
		notified with either the		Broken_ESH			
		Broken_CH_cap_renew or					
		Broken_ESH uplifts.		N/A			
		If the heating system being					
		replaced is no longer present in the					
		property, the					
		Broken_CH_cap_renew,					
		Broken_CH_secondary, and					
		Broken_ESH uplifts cannot be					
		applied.					
		If a boiler is replacing a non-boiler					
		heating system the					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		Broken_CH_cap_renew and					
		Broken_CH_secondary uplifts					
		cannot be applied.					
		All insulation measures which are					
		installed in a property with a non					
		mains gas pre main heat source					
		should be notified with the					
		Nonmainsgas_insulation uplift, if a					
		larger uplift is not available;					
		Measures can also be eligible for an					
		uplift when installed in certain					
		properties under the LA flexible					
		eligibility mechanism. See the ECO3					
		guidance for further information.					
		If the property is not eligible for					
		any of the Tier 1 uplifts, N/A should					
		be entered					
Uplift_For_Non_DS	What uplift has	An uplift will be included when	Alphanumeric	1.25	Only entries in	Required	Measure
		calculating the cost score of some		N/A	the accepted	when:	
	measure?	measures. If the measure has been			format are	`Scoring_Method' =	
		scored using deemed scores, or no			valid.	NM, SAP or RdSAP	
		uplift is applied, then 'N/A' should					
		be entered.					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		If a DHS measure has been					
		installed to an EPC band F or G					
		property in a local authority					
		declaration (which is not PRS), an					
		uplift of 1.25 should be entered.					
		You cannot combine uplifts.					
		See the ECO3 Guidance for further					
		information.					
Installer_Name	What is the name of	Provide the full name of the	Alphanumeric	Max character	Only entries in	Required	Measure
	the installer	installer company that carried out		length of 150	the accepted		
	company	the installation of the measure at		characters	format are		
	responsible for the	the premises. This should not be			valid.		
	installation?	the name of the managing agent					
		unless they carried out the					
		installation.					
		In cases where a measure is					
		referred to in PAS 2030 and the					
		installation has been sub-					
		contracted to a non-PAS certified					
		installer, we require the name of					
		the PAS certified installer's					
		company to be notified					
Appropriate_Guarant	If the measure is	Provide the 8-digit character code	Alphanumeric	AAAAAANN	Only entries in	Required when:	Measure
ee	CWI, EWI/IWI, UFI,	for the appropriate guarantee.			the accepted	the measure type is	
	SFI RIRI and PHI,	These codes can be found on the		N/A		associated with the	

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
	what is the Ofgem	ECO Appropriate Guarantees List on			format are	following Measure	
	code for its	the TrustMark website.			valid.	Category: CWI, E /	
	appropriate					IWI,	
	guarantee?	If the guarantee applied for does				Other Insulation	
		not appear on the TrustMark list,				(UFI, RIRI SFI or	
		please contact TrustMark for more				PHI) ⁴	
		information.					
LA_Criteria	What is the reason	For a household to be eligible under	Alphanumeric	Fuel poor	Only entries	Required when:	Property /
	given in the LA	this route it must be identified by			corresponding	'Eligibility' = LA	Person
	declaration for	the local authority as either in fuel		Low income &	to the list are	declaration	
	listing the	poverty (fuel poor), low income &		vulnerable	valid.		
	household under a	vulnerable to the effects of a cold				Optional when:	
	local authority	home (low income and vulnerable)		In-fill		'Eligibility' = Help to	
	declaration?	or In-fill.				Heat Group	
				N/A			
		For more information on eligibility					
		under this route please see the					
		Ofgem ECO3 guidance, the					
		Electricity and Gas (Energy					
		Company Obligation) Order 2018 or					
		the BEIS guidance.					
		Where a measure is installed to a					
		premises listed on a local authority					
		declaration but is notified as a help					

⁴ There are a large number of measure types to list, please see the <u>ECO3 deemed score</u>s matrix for further information **September 2022** Version 1.0

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
		to heat measure, this information					
		should also be notified.					
LA_Declaration_Refer	What is the local	Provide the local authority	Alphanumeric	ANNNNNNN-	Only entries in	Required when:	Property /
ence_Number	authority	declaration unique reference		NNNN	the accepted	`Eligibility' = LA	Person
	declaration	number.			format are	declaration	
	reference number?				valid.		
		Where a measure is installed to a				Optional when:	
		premises listed on a local authority				'Eligibility' = Help to	
		declaration but is notified as a Help				Heat Group	
		to Heat measure, the LA declaration					
		reference number should still be					
		provided.					
PAS_Certification_Nu	If the measure is	Provide installer's PAS certification	Alphanumeric	Max character	Only entries in	Required when:	Measure
mber	referred to in the	number. This must be the PAS		length of 15	the accepted	'Measure_Type' is	
	Publicly Available	certification number relevant to the		characters	format are	referred to in PAS	
	Specification	annex of the measure being			valid.	2030	
	2030:2019 (PAS),	installed.					
	what is the						
	installer's PAS	PAS certification number is required					
	certification	as evidence that a measure has					
	number?	been installed by a PAS-certified					
		installer. For further information on					
		this requirement please refer to the					
		ECO3 Guidance.					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
Innovation_Measure	Is the measure an	Measure can be notified as an	Alphabetic	Innovation	Only entries	Required	Measure
	innovation	innovation measure if they fall		Measure, or	corresponding		
	measure?	under the Innovation Measure		N/A	to the list are		
		category.			valid.		
Innovation_Measure_	If the measure is an	Provide the number for notification	Alphanumeric	NNN	Only entries	Required when:	Measure
Number	innovation measure,	for the innovation measure. These			corresponding	`Innovation_Measur	
	what is the	numbers can be found in the ECO3		N/A	to the list are	e' = Innovation	
	Innovation Measure	Approved Innovation Measures			valid.	Measure.	
	Number?	document on the Ofgem website.					
Innovation_Measure_	If the measure is an	A 25% uplift can be applied to	Alphanumeric	1.25	Only entries	Required when:	Measure
Uplift	innovation measure,	innovation measures. 'N/A' should			corresponding	`Innovation_Measur	
	does the measure	be entered where the uplift has not		N/A	to the list are	e' = Innovation	
	receive the 25%	been applied and the Innovation			valid.	Measure	
	uplift and count	measure should not be counted					
	towards the	towards the supplier's innovation					
	innovation cap?	cap.					
		The uplift can only be applied to					
		Innovation Measures which are not					
		delivered in combination with any					
		of the other innovation routes.					
		See the ECO3 Guidance: Innovation					
		for further information.					
Trustmark_Business_	If the measure is	All ECO measures, except for	Numeric	NNNNNNNNN	Only entries	Required for all	Measure
Licence_Number	registered with	Certain DHS measures, must be		N (Up to 11	that match with	measure except for	
	TrustMark, what is	delivered by a TrustMark registered		digits)	TrustMark's	DHS measure	

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
	the TrustMark	business and supplier must notify			Data	registered with Heat	
	business licence	the number on the ECO register.		N/A	warehouse are	Trust or subject to	
	number?				valid	equivalent.	
		This field will be validated against					
		TrustMark's Data Warehouse.					
Trustmark_Unique_M	If the measure is	When a measure is lodged with	Alphanumeric	Alpha numeric	Only entries	Required when:	Measure
easure_Reference	registered with	TrustMark a unique TrustMark		(max 20	that match with	`Trustmark_Busines	
	TrustMark, what is	measure reference will be		characters)	TrustMark's	s_Licence_Number'	
	the TrustMark	generated. Supplier must have this			Data	is NNNNNNNNNN	
	unique measure	number before notifying the		N/A	warehouse are	(Up to 11 digits)	
	reference?	measure to Ofgem			valid		
		This will not be a requirement for a					
		measure that is a district heating					
		system either registered with Heat					
		Trust, subject to arrangements for					
		consumer protection equivalent to					
		the requirements under the Heat					
		Trust scheme, or the measure is					
		subject to arrangements for					
		consumer protection equivalent to					
		the requirements under TrustMark.					
		'N/A' should be entered in these					
		cases.					
		This field will be validated against					
		TrustMark's Data Warehouse.					

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review Tab
			Туре	Format			
Trustmark_Lodged_C		Provide a TrustMark lodged	Numeric	NNNNNNN	Only entries	Required when:	Measure
ertificateID	registered with	certificate ID which will be issued		(min of 4 and	that match with	`Trustmark_Busines	
	TrustMark, what is	by TrustMark for the measure. The		max of 8 digits)	TrustMark's	s_Licence_Number'	
	the TrustMark's	measure will not be approved as a			Data	is NNNNNNNNNN	
	lodged certificate	qualifying action until the certificate		N/A	warehouse are	(Up to 11 digits)	
	ID?	ID has been notified.			valid		
		This field will be validated against					
		TrustMark's Data Warehouse.					
MCS_Installation_Cer	If the measure is a	Provide the installation's MCS	Alphanumeric	AAA-	Only entries in	Required when:	Measure
tification_Number	Heat pump (ASHP /	certificate number. This must be		NNNNNNN-A	the accepted	Measure is the	
	GSHP), biomass	the MCS certificate number that is			format are	installation of ASHP,	
	boiler, a	relevant to the measure.		N/A	valid.	GSHP, biomass	
	microgeneration					boiler,	
	measure (SolarPV),	MCS installation certification				microgeneration	
	or any other	number is required as evidence that				(Solar PV), or any	
	relevant measure	a measure has been installed by an				other relevant	
	that is not referred	MCS-certified installer. For further				measure that is not	
	to in PAS, what is	information on this requirement				referred to in PAS.	
	the MCS installation	please refer to the ECO3 Guidance.				Mandatory from 1	
	certification					July 2021	
	number?	This field will be mandatory from 1					
		July 2021.					
	If the measure has						
	been certified						
	through any other						
	alternative						
	mechanism, provide						

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
	the details in the						
	"other certification"						
	field.						
Gas_Safe_Engineer_	If the measure is	Provide engineers Gas Safe unique	Alphanumeric	NNNNNNN	Only entries in	Required when:	Measure
Unique_Licence_Num	the installation,	licence number. This must be the			the accepted	Measure type is the	
ber	repair, or	Gas Safe licence number that is		N/A	format are	installation, repair	
	replacement of a	relevant to the engineer who			valid.	or replacement of a	
	gas boiler, what is	installed the measure.				gas boiler.	
	the engineer's Gas					Mandatory from 1	
	Safe unique licence	The Gas Safe licence number is				July 2021	
	number?	required for all measures involving					
		gas. This would include FTCH					
		measures where a gas boiler is					
		being installed.					
		Gas Safe license number can also					
		be used to evidence appropriate					
		skill and experience for DHS					
		installations. For further information					
		on this requirement please refer to					
		the ECO3 Guidance.					
		This field will be mandatory from 1					
		July 2021.					
Other_Certification	If the measure is a	Please state the full name of the	Alphanumeric	N/A	Max character	Required when:	Measure
	DHS installation,	qualification or certification that is			length of 150	Measure type is	
	what certification	relevant to the measure.			characters	DHS. Mandatory	
	does the installer					from 1 July 2021	

Data	Question	Information	Data Field	Accepted	Validations	Mandatory	Review
			Туре	Format			Tab
	hold to demonstrate	DHS measures under ECO involve					
	appropriate skills	the installation, or connection of a					
	and experience?	central heating system to a District					
		Heating System. For this we would					
	If the measure has	consider a Level 2 or 3 NVQ in gas,					
	been certified	plumbing and/or mechanical					
	through any other	engineering, appropriate skill and					
	alternative	experience to install or connect a					
	mechanism, provide	central heating system. Appropriate					
	the details here.	skill and experience can also be					
		evidenced through certification					
		schemes which require the above					
		qualification, such as Gas Safe.					
		If an alternative certification to MCS					
		is being used for non-DHS					
		measures that are not referred to in					
		PAS, please state the name of the					
		certification. For further					
		information on this requirement					
		please refer to the ECO3 Guidance.					
		For all other measures please enter					
		N/A.					
		This field will be mandatory from 1					
		July 2021.					

Appendix 1 Property Type

Property	Property Type	Bedrooms	Property Type Name: format				
Category Name			for notification to Ofgem				
Flat	3 ext. Wall Flat	1	3W_Flat_1				
	3 ext. Wall Flat	2	3W_Flat_2				
	3 ext. Wall Flat	3+	3W_Flat_3+				
	2 ext. Wall Flat	1	2W_Flat_1				
	2 ext. Wall Flat	2	2W_Flat_2				
	2 ext. Wall Flat	3+	2W_Flat_3+				
House	End-terrace	1	End-terrace_1				
	End-terrace	2	End-terrace_2				
	End-terrace	3	End-terrace_3				
	End-terrace	4	End-terrace_4				
	End-terrace	5+	End-terrace_5+				
	Mid-terrace	1	Mid-terrace_1				
	Mid-terrace	2	Mid-terrace_2				
	Mid-terrace	3	Mid-terrace_3				
	Mid-terrace	4	Mid-terrace_4				
	Mid-terrace	5+	Mid-terrace_5+				
	Semi-detached	2-	Semi_2-				
	Semi-detached	3	Semi_3				
	Semi-detached	4	Semi_4				
	Semi-detached	5+	Semi_5+				
	Detached	2-	Det_2-				
	Detached	3	Det_3				
	Detached	4	Det_4				
	Detached	5	Det_5				
	Detached	6+	Det_6+				

Property	Property Type	Bedrooms	Property Type Name: format
Category Name			for notification to Ofgem
Bungalow	Bungalow - semi detached & end terrace	1	Bung_Semi/End_1
	Bungalow - semi detached & end terrace	2	Bung_Semi/End_2
	Bungalow - semi detached & end terrace	3+	Bung_Semi/End_3+
	Bungalow - mid terrace	1	Bung_Mid_1
	Bungalow - mid terrace	2	Bung_Mid_2
	Bungalow - mid terrace	3+	Bung_Mid_3+
	Bungalow - detached	2-	Bung_Det_2-
	Bungalow - detached	3+	Bung_Det_3+
Maisonette	Maisonette 3 ext. Wall	2-	3W_Maisonette_2-
	Maisonette 3 ext. Wall	3+	3W_Maisonette_3+
	Maisonette 2 ext. Wall	2-	2W_Maisonette_2-
	Maisonette 2 ext. Wall	3+	2W_Maisonette_3+
Mobile Home	Single park home		Single_park_home
	Double park home		Double_park_home

Appendix 2 Pre Main Heating Source for the Property for Deemed Score

	Pre main heating source												
Measure type	Gas boiler	Electric Storage Heaters	Oil boiler	LPG boiler	Solid fossil fuel boiler	Electric boiler	Electric room heaters	Gas room heaters	Solid fossil fuel room heaters	Bottled LPG boiler	Bottled LPG room heaters	Gas fire with back boiler	Gas back boiler to radiator s
Insulation measures (exc. park home insulation)	√	√	√	√	√	√	√	√	√				
Park home insulation	√	√	√	√	√	√	√	√	√	√	√		
Broken boiler replacements	√		√	√	√	√						√	√
Boiler upgrade	√		√	√	√	√							√
First time central heating		√					√	√	√			√	
Boiler repair	√		√	√		√							
Broken electric storage heater replacement		√											
Broken electric storage heater repair		√											
Electric storage upgrade		\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	✓			\checkmark	\checkmark
Heating controls	√		√	√	√	√							
Solar PV		√				√	√						

Appendix 3 Pre Main Heating Source proxies for rarer heating sources

Pre-main heating source	Proxy heating source
ASHP central heating ^{1,5}	Gas room heaters*
Air-oil hybrid heat pump	Gas room heaters*
Air-gas hybrid heat pump	Gas boiler*
Biomass district heating system	Gas boiler*
Biomass/wood central heating	Solid fossil fuel boiler*
Biomass/wood room heaters	Solid fossil fuel boiler*
Bottled LPG back boiler to radiators	Electric boiler*
Bottled LPG central heating ²	Electric boiler*
Bottled LPG fire with back boiler	Electric room heaters*
Bottled LPG range cooker boiler	Electric room heaters*
Bottled LPG room heaters ²	Electric room heaters*
Electric ceiling heaters	Electric room heaters*
Electric underfloor heating	Electric storage heaters*
Electric warm air system	Electric boiler*
Gas back boiler to radiators ³	Gas room heaters*
Gas district heating system	Gas boiler*
Gas fire with back boiler ³	LPG boiler*
Gas range cooker boiler	Gas room heaters*
Gas warm air system	Gas boiler*
GSHP central heating ⁵	Gas room heaters*
GSHP district heating system	Gas boiler*
LPG back boiler to radiators	LPG boiler*
LPG boiler - Special Condition 18 ⁴	Gas boiler*
LPG district heating system	Gas boiler*
LPG fire with back boiler	Electric room heaters*
LPG range cooker boiler	LPG boiler*

LPG room heaters	LPG boiler*
LPG warm air system	LPG boiler*
No heating present	Electric room heaters*
Oil district heating system	Gas boiler*
Oil range cooker boiler	Gas boiler*
Oil room heaters	Gas room heaters*
Oil warm air system	Oil boiler*
Solid fossil fuel back boiler to radiators	Solid fossil fuel boiler*
Solid fossil fuel fire with back boiler	Solid fossil fuel room heaters*

¹air-to-water ASHP or air-to-air ASHP

²In the case of park home insulation measures, a proxy must not be used for these heat sources. The deemed scores matrix contains variants of park home insulation scores with the pre main heat sources bottled LPG boiler' and 'bottled LPG room heater'.

³In the case of heating measures, a proxy must not be used for these heat sources. The deemed scores matrix contains variants of heating measures scores with these pre-main heating sources 'Gas back boiler to radiators' and 'Gas fire to back boiler' where applicable.

⁴Special Condition 18 applies only if the property receives LPG at mains gas prices⁵

⁵Heating controls, smart thermostats and TRV measures installed alongside ASHPs and GSHPs should use the LPG boiler* proxy

⁵ See: https://www.ofgem.gov.uk/ofgem-publications/50140/7940-independentnetworksopenletterpdf