

Code Administrators Performance Survey

Independent Gas Transporter UNC (iGT UNC)

Gemserv

Introduction

As part of its 2016 Code Governance Review Final Proposals (Phase 3) (CGR3), it was concluded that Ofgem should commission a standardised cross-code study to monitor and assess the performance of Code Administrators in their role in respect to each code that they administer.

The study is now in its fourth year (having not been conducted in 2020) and is designed to evaluate the service provided by Code Administrators in accordance with the principles of the Code Administration Code of Practice (CACoP) which aims to align processes across the industry codes and identify areas of best practice.

The study is not intended to take account of the relative funding of the Code Administrators (CA), or whether they offer value for money.

In 2021, the study has been repeated to monitor performance and identify any developments. Specifically, the survey will be used to:

- **Identify:** Organisations' interaction with codes and CAs; including awareness of CA responsibilities, confidence in dealing with codes, and expectations of the service which Code Administrators should be providing.
- **Measure:** Overall performance of CA on key metrics, including overall satisfaction, support, communications and modification process.
- **Assess:** Specific aspects of service delivery, including email, websites, meetings and accession process.

Throughout the report, we will show data for 2017, 2018 and 2019 and draw comparisons as appropriate.

What to do if you can't access parts of this document?

If you are unable to access some of the information in this document and need it in a different format:

- Email industrycodes@ofgem.gov.uk

We'll consider your request and aim to get back to you in 10 days.

Method

A mixed mode programme of research was conducted with individuals interacting with industry codes. The scope of the research included:

- Telephone discussions with Code Administrators prior to commencing the research programme. The conversations were designed to establish any major changes in service provision, thus allowing Savanta the ability to contextualise results from the 2021 survey.
- A mixed mode quantitative survey (online and telephone) with 163 participants to measure experience and performance of code administrators – **15 participants answering about the iGT UNC** (14th June – 15th July 2021).
- 25 follow-up in-depth interviews to get an understanding of drivers of satisfaction/dissatisfaction (9th August – 16th September).

Throughout the report, results are shown:

At a total level (aggregated results for all codes)

At a total level for the iGT UNC (due to small base sizes, results are not broken down by subgroup)

Base sizes vary based on those answering specific questions (those answering are shown under each chart). When questions relate to specific codes total base sizes include all codes being evaluated (individual respondents can evaluate up to two codes they interact with) whilst profiling and organisation related data will only be asked once leading to some variation in base size.

*Where base sizes are small, this is shown by an * for bases less than 30 and ** for bases less than 15. This indicates that the data should be treated with more caution and is indicative only.*

Interpreting Results

Throughout this report, Code level and total level results are shown side by side. By their very nature, codes are different and this does need to be borne in mind when interpreting results:

Some are more technical than others

Others are more commercial

The level of funding varies by code

These differences mean that the governance processes and the role of the code administrator varies by code and therefore the level of service provided is not consistent and cannot, in all instances, be directly compared.

Industry context

It is important to note that significant changes in working patterns/ processes have taken place since the last research was conducted in 2019.

Two years on from the last survey, code administrators service provision has undergone some changes. While some codes have made broad changes across their communications, all have had to adapt to the impact of the Covid-19 pandemic which has resulted in much heavier reliance on remote working and virtual communications.

There is also consistent experience of dealing with more urgent modifications over the last months (although the quantitative research suggests the actual number of businesses requesting modifications is lower).

Covid-19 has not had an impact on staffing within code administrators with workload remaining stable or increasing as a result of greater pressure on the energy network. Some code administrators were aware of customers facing difficulties with resourcing which has impacted on ability to engage with codes and attend meetings.

The biggest challenges being faced within the industry were noted as being:

- dealing with the volume of modifications, particularly urgent modifications
- customers challenging decisions which may be out of code administrator hands and based on legislation
- establishing more cross-code working and collaboration
- resourcing within customer organisations
- how does the industry move to zero carbon in the next 30 years

Code administrators have sought to act on the results of previous surveys, in particular reviewing their communications processes. Many of the changes have been refinements rather than major development including:

- improving clarity of communications
- flags on emails to identify whether action is required
- minor changes to websites to aid navigation

Some codes have undergone more substantial changes such as implementing the digitalisation of codes and a move to more self-serve.

The most significant change to communications across all codes has been the enforced reliance on virtual meetings most commonly via MS Teams. This has been a positive experience for both code administrators and industry parties with feedback beginning to be gathered on preferences for future interaction when Covid-19 restrictions ease.

For many, platforms such as MS Teams have offered an enhanced experience in comparison to previous teleconference facilities however if there is a return to mixed mode meetings with some representatives present and others virtual, difficulties may again arise with managing input (as opposed to all being in the room or all online).

Executive summary – iGT UNC

Overall, care needs to be taken when looking at the iGT UNC results due to lower than expected base sizes.

However, overall ratings would seem to be positive in most areas and are at least compatible to previous waves of research.

It is encouraging that three of the four core KPI metrics have demonstrated positive movements in scores.

Communications are also very positively mentioned (this is reflective of some of the qualitative feedback provided in the depth interviews where it was noted that Gemserv are seen as being responsive to the needs of its customers in relation to IGT UNC. They are also seen as acting as more of a Code Manager than Code Administrator which offers a more holistic service to customers.


Whilst only 5 people answered questions relating to meeting there was some concern over providing materials in advance and individuals having the opportunity to participate.

Organisation profiling

The level of expertise organisations have to deal with codes remains consistent with previous years. However, availability of resource has actually shown an increase after ratings fell in 2019.


Whilst medium sized businesses tend to see some increase in levels of expertise compared to smaller firms there isn't any real improvement in resource until we start to examine the data by business with at least 250 employees.

SELF-REPORTED ORGANISATION'S SIZE



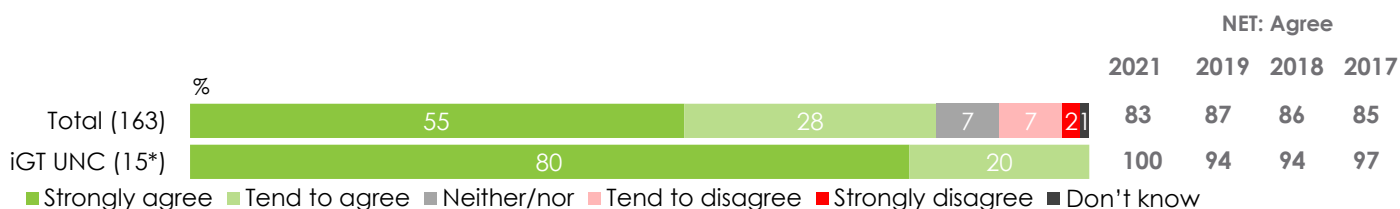
	No. of employees			
	0-49	50-249	250-999	1,000+
Total (163)	26%	15%	9%	47%
iGT UNC (15*)	27%	20%	13%	40%

SELF-REPORTED ORGANISATION'S ENERGY MARKET EXPERIENCE



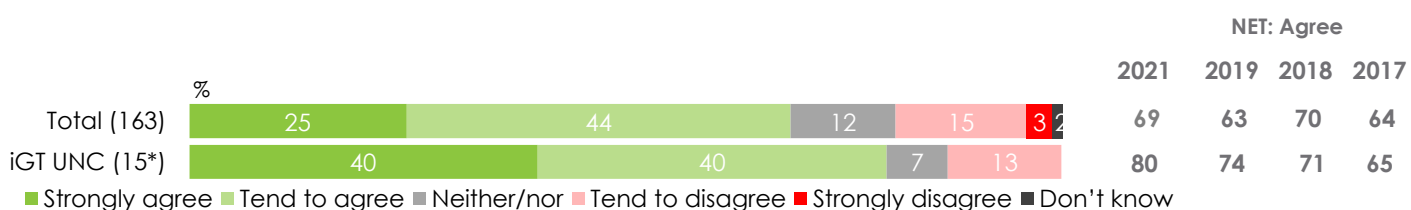
	0-5 years	6-9 years	10+ years
Total (163)	22%	7%	71%
iGT UNC (15*)	27%	0%	73%

SELF-REPORTED SUFFICIENT ORGANISATIONAL EXPERTISE TO DEAL WITH CODES



Q1. To what extent would you agree or disagree that your organisation has sufficient expertise to enable you to deal with the codes you are responsible for or interact with? Base: All responses for those involved with code (number of responses shown in brackets).

SELF-REPORTED ORGANISATION'S RESOURCE



Q2. And to what extent would you agree or disagree that you have enough resource within your organisation to sufficiently deal with the codes you are responsible for or interact with? Base: All responses for those involved with code (number of responses shown in brackets).

Key findings

KPIs

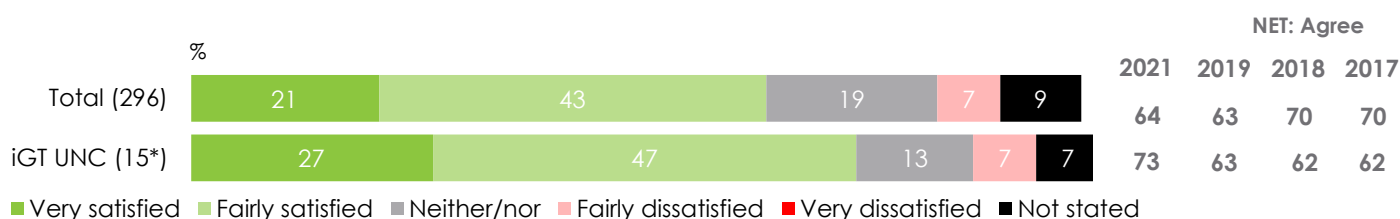
The survey collected four wide measures of satisfaction:

1. Overall satisfaction with the service provided to their organisation.
2. Satisfaction with the provision of support.
3. Satisfaction with support received when requested.
4. Perceived improvements from service received in the last year (introduced in 2018).

Whilst some caution is required due to the low number of respondents answering questions based on the iGT UNC service, it is encouraging that three of the four KPIs received higher positive ratings in 2021 than in 2019.

OVERALL SATISFACTION

At an organisational level, there is no change in reported overall satisfaction since 2019. This rating had declined from 70% in 2018 to 63% in 2019. However, the iGT UNC service has seen an improvement from 63% very/ fairly satisfied in 2019 to 73% in 2021.

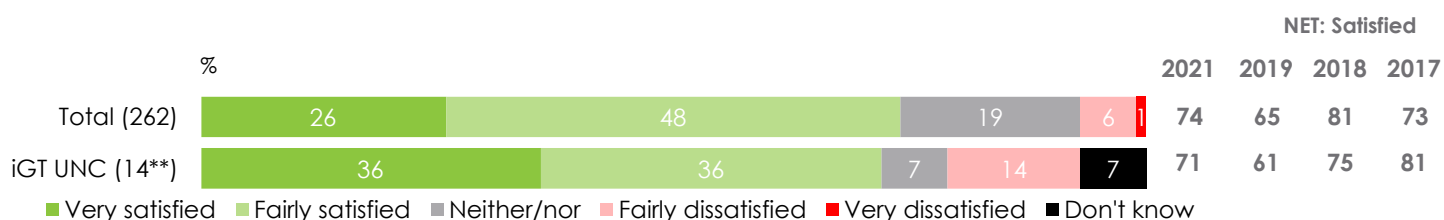


Q10. Thinking about all aspects of your dealings with the code administrator in relation to <this/these> codes, overall how satisfied are you with the service provided to your organisation? Base: All responses for those involved with code (number of responses shown in brackets).

SATISFACTION WITH PROVISION OF SUPPORT

Satisfaction with provision of support from Code Administrators has demonstrated fluctuations wave on wave. After a decrease in 2019 ratings have increased to 74% very/ fairly satisfied in 2021 (this is still slightly below the level seen in 2018).

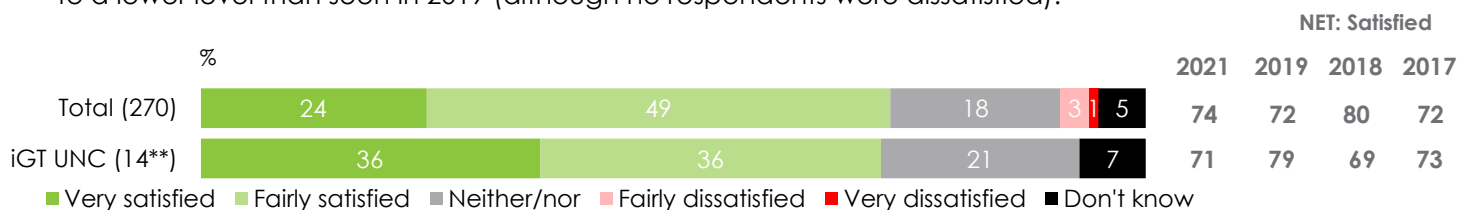
Satisfaction with the provision of support for the iGT UNC has increased from 61% very/ fairly satisfied in 2019 to 71% satisfied in 2021. However, there is some polarisation in response with dissatisfaction also increasing (from 3% in 2019 to 14% in 2021 – n.b. this only equates to 2 respondents being dissatisfied in 2021).



Q11a/Q11c. How satisfied or dissatisfied are you with the provision of support from the code administrator in your interactions with the <code>? Base: All responses for those aware of support (number of responses shown in brackets).

SATISFACTION WITH SUPPORT RECEIVED WHEN REQUESTED

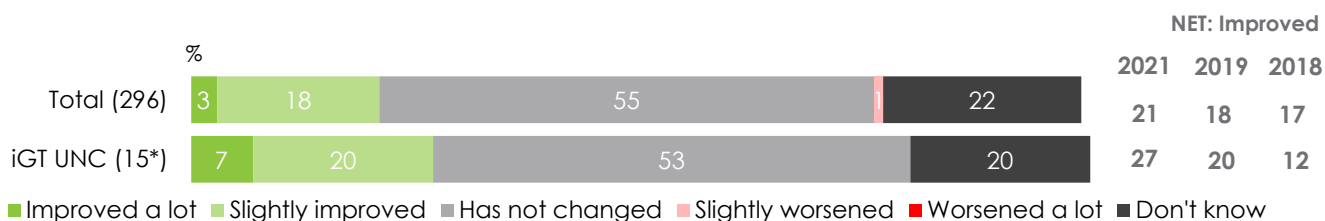
Declines seen in satisfaction with support received when organisations request it in 2019 have seen a slight increase in 2021 at a total level. However, for iGT UNC, the ratings in 2021 have decreased to a lower level than seen in 2019 (although no respondents were dissatisfied).



Q13/Q13b. And when you request support from the code administrator in relation to the <code> how satisfied or dissatisfied are you with the support you receive? Base: All responses for those proactively seeking support (number of responses shown in brackets).

PERCEIVED IMPROVEMENT

At an overall level, around one-in-five tend to believe that the service they receive has improved over the last year (only 1% felt it had declined). For iGT UNC, 27% (4 respondents) feel there has been an improvement, with no-one saying the service has worsened.



Q29b. Thinking about the service that you have received in relation to the <code> in the last year, would you say it has improved, remained the same or got worse? Base: All responses for those involved with code (number of responses shown in brackets).

The most important aspects of CA service provision are consistent across customers. They include:

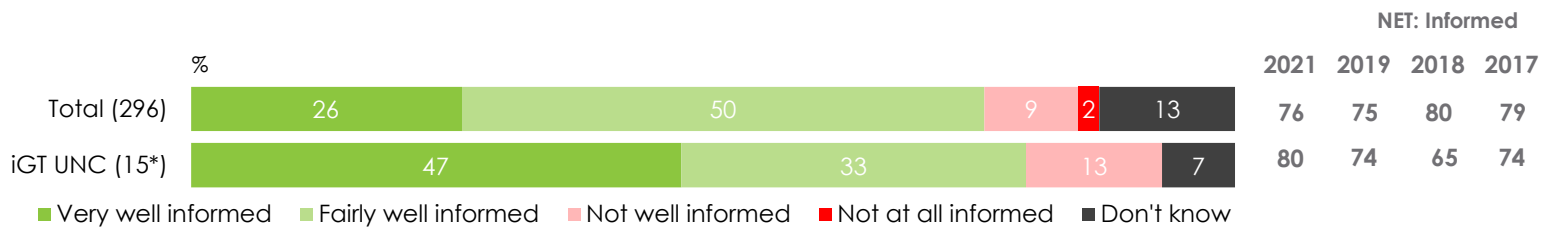
- Being able to get in touch with staff when needed
- Being able to talk to staff who are knowledgeable about the subject matter
- Having low staff turnover so there is consistency in the staff having contact with
- Support with modifications as in the actual drafting of them
- Being kept updated on changes
- Using less legal jargon and ensuring there is understanding of the code

Perceptions of information provision

On average, organisations claim to receive information about the iGT UNC 1-2 times a week and for the majority, this frequency is about right (92%, 12 respondents out of 13 receiving information). Only 1 respondent indicated that the frequency is not often enough.

KEPT INFORMED ABOUT THE CODE

Typically, organisations believe that Code Administrators keep them well informed about the codes; with the proportion feeling very or fairly well informed being in line with 2019. IGT UNC has seen an increase since 2019, with 80% saying they are very/ fairly well informed (compared to 74% doing the same in 2019).



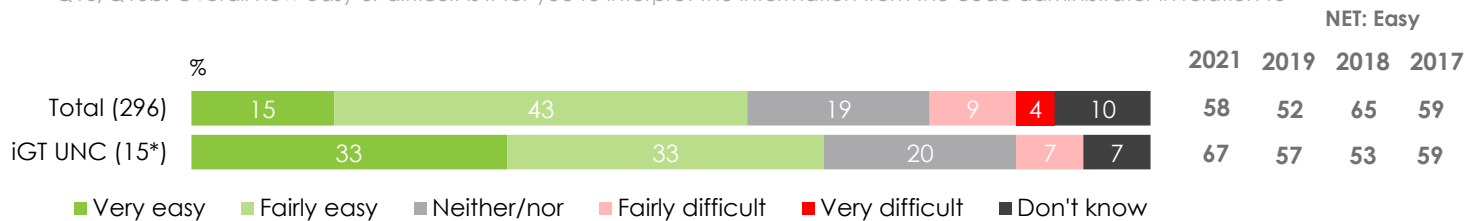
Q14/Q14b. How well do you feel your code administrator keeps you informed about the <code>? Base: All responses for those involved with code (number of responses shown in brackets).

EASE OF INTERPRETING INFORMATION

After the decline seen in 2019, reported ease of interpreting information has increased in 2021. Overall, just over half of organisations feel it is easy to interpret information from Code Administrators in relation to their codes.

Ease of interpreting information relating to iGT UNC shows an improvement in 2021 compared to 2019; one respondent felt it is very/ fairly difficult.

Q15/Q15b. Overall how easy or difficult is it for you to interpret the information from the code administrator in relation to



Base: All responses for those involved with code (number of responses shown in brackets).

Perceptions of direct services

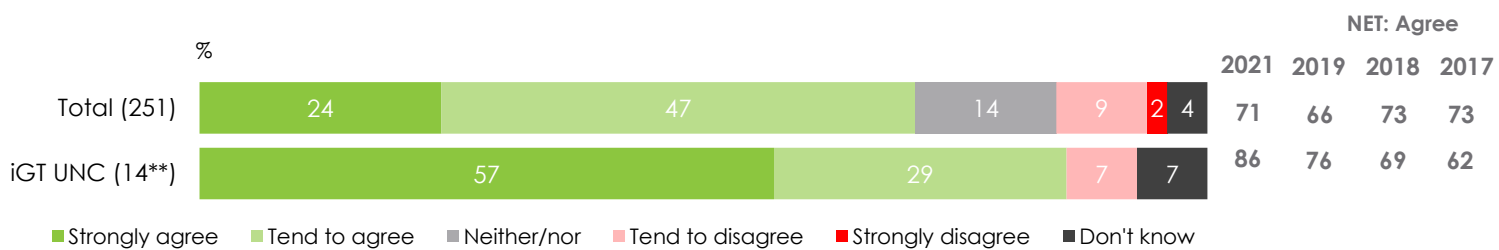
EMAIL

Email communications are largely seen as being sent through at the right frequency. However, as with the quantitative research this is not the case for all.

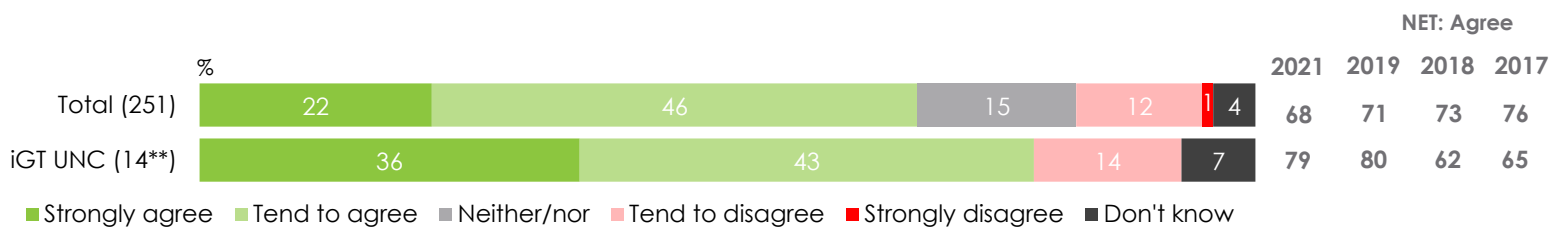
Many find it easy to determine whether they are of relevance or not, with clear subject headings and headers within the body of the emails.

For the iGT UNC, emails being easy to understand have improved, with 86% agreeing in 2021, compared to 76% in 2019. Alternatively, there has been a slight decrease in the proportion of individuals agreeing that the emails make it clear when action needs to be taken, with 14% tending to/strongly disagreeing (please note however this is only two respondents).

'The emails I receive are easy to understand'



'The emails I receive make it clear when action needs to be taken'



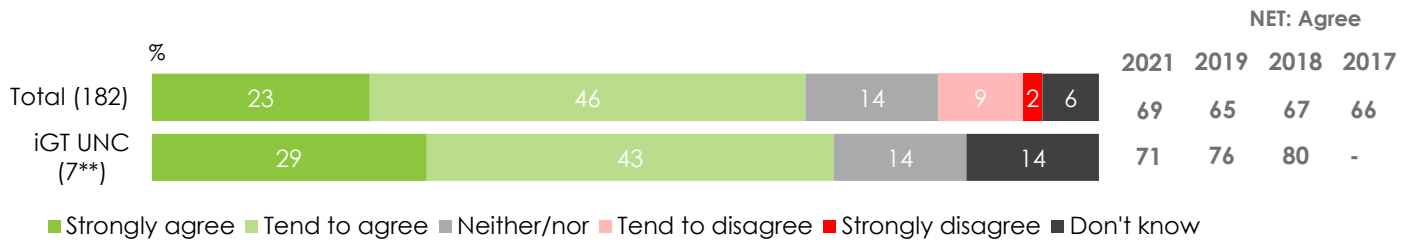
Q19. To what extent do you agree or disagree with the following in relation to the <code/codes>? Base: All responses for those receiving information from code administrator (number of responses shown in brackets).

WEBSITES

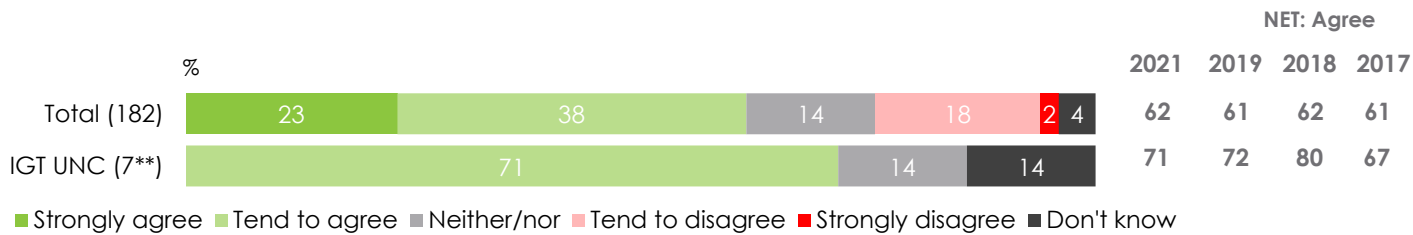
Similarly to emails, code websites are broadly viewed as delivering what is needed. Some are viewed as better than others but now they are all seen as providing a decent level of information, especially those which have moved to digitalisation of the code and provide live chat functions. Digitalisation of the codes is the key thing which is consistently raised. Where documents are digitalised (e.g. rather than being held as pdfs etc) it enables customers to search and find what they need. Where codes are not digitalised, there is frustration that it can be hard to find what is needed.

For iGT UNC, ratings have decreased from 76% in 2019 to 71% in 2021 for those agreeing that the website keeps them sufficiently informed of any changes or modifications. The levels of agreement for both being able to easily find information and the information being easy to understand remain in line with levels seen in 2019.

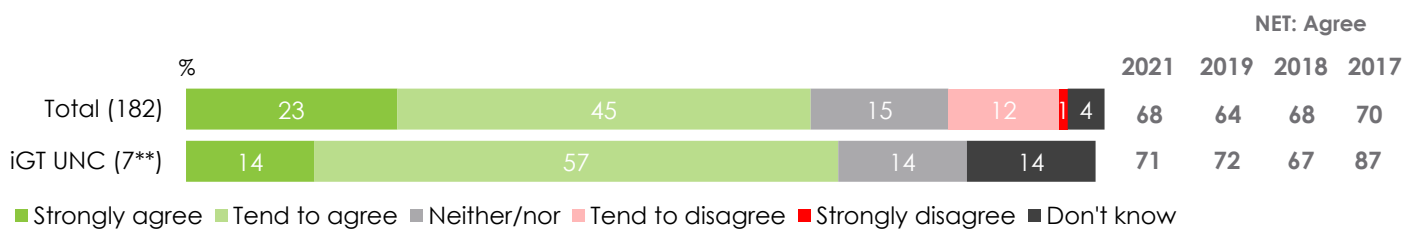
'The website keeps me sufficiently informed of any changes or modifications to the <code>'



'I am able to easily find information on the website'



'The information on the website is easy to understand'



* Low base

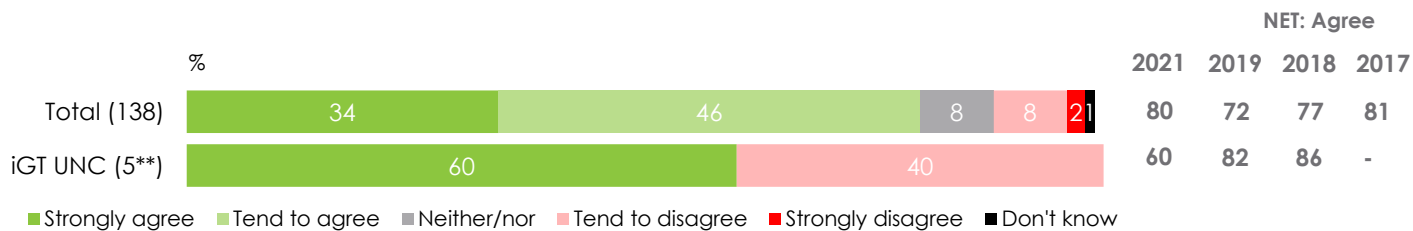
Q20. To what extent do you agree or disagree with the following in relation to the <code/codes>? Base: All responses for those using code administrator website (number of responses shown in brackets).

MEETINGS

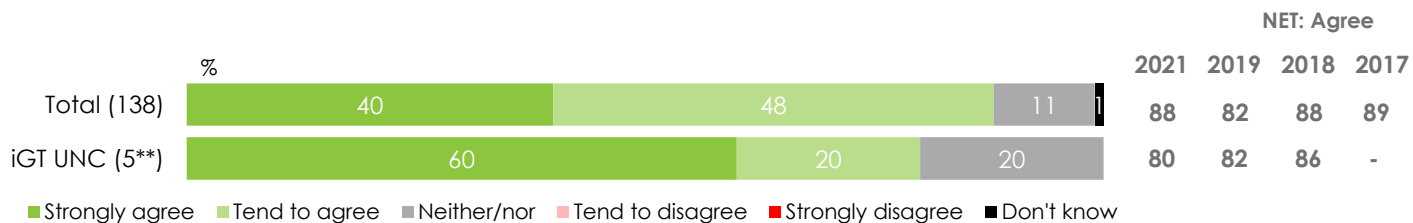
At an overall level, 47% have attended a meeting or workshop in relation to the code they interact with (not surprisingly this is predominantly done as webinars in 2021). One-third of organisations involved with iGT UNC had attended a meeting or workshop in the last 12 months (5 individuals).

Those attending iGT UNC meetings have shown fewer positive views in 2021 than they have previously. Those agreeing that they receive information in sufficient time before meetings has dropped from 82% in 2019 to 60% in 2021. The proportion of individuals agreeing that the materials being sent in advance provide enough information about objectives, as well as that the meeting and teleconference facilities are fit for purpose, all saw slight decreases from 82% in 2019 to 80% in 2021. An area which saw a larger decline is those agreeing that it is easy for them to actively participate in discussion, with 40% disagreeing with this statement (2 out of 5 respondents).

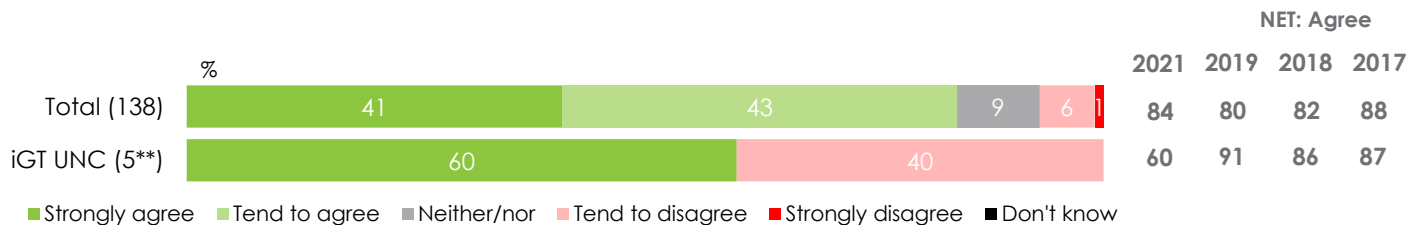
'I receive information in sufficient time before meetings'



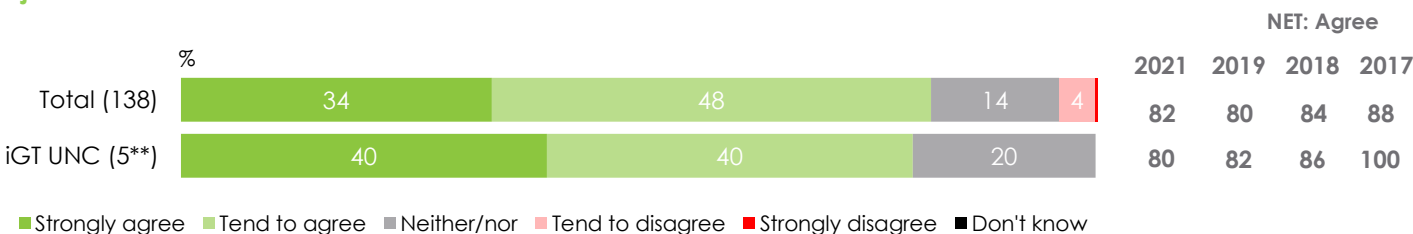
'Meeting facilities are fit for purpose'



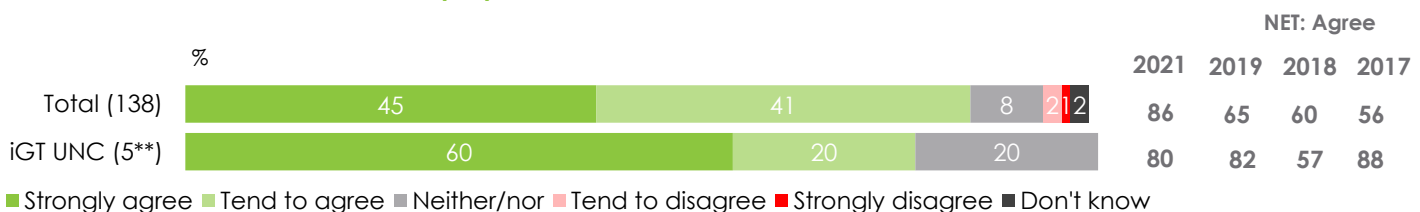
'It is easy for me to actively participate in the discussion'



'The materials that I receive prior to the meeting(s) provide me with enough information about the objectives'



'Teleconference facilities are fit for purpose'



**Low base

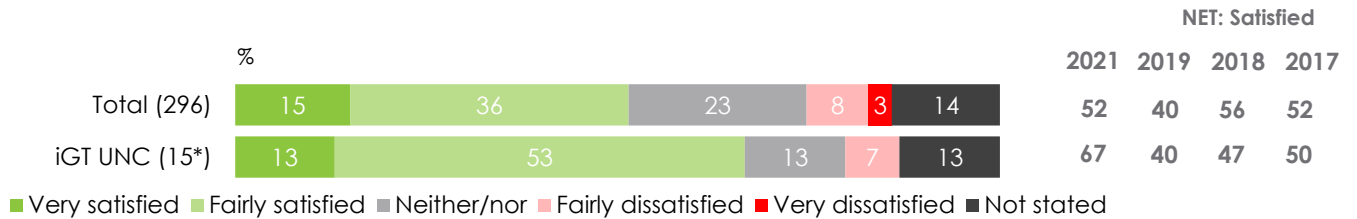
Q22. To what extent do you agree or disagree with the following in relation to the <code/codes>? Base: All responses for those attending meetings (number of responses shown in brackets).

RAISING AND UNDERSTANDING MODIFICATIONS

Three organisations (20%) have raised iGT UNC modifications in the last 12 months. All of these found this very/ fairly easy to do.

Overall, we see the proportion of organisations saying they are satisfied with the support their Code Administrator gives them to understand what modifications mean for them returning to levels seen in 2017, after a dip in performance in 2019.

Additionally, for iGT UNC, ratings have increased since 2019, with 67% (10 respondents) satisfied with this support whilst 7% (1 respondent) are dissatisfied.



Q28. How satisfied were you with the support the code administrator gave you in helping you to understand what modifications raised by others mean for your organisation? Base: All responses for those involved with code (number of responses shown in brackets).

Conclusions

Whilst care needs to be taken in the interpretation of the results due to low base sizes, the service provided by Gemserv in relation to the iGT UNC has seen mostly positive movements compared to 2019.

The qualitative and quantitative data provide positive feedback on the communications and support provided by iGT UNC.

Whilst only 5 people responded to questions related to meetings the provision of materials in advance and ensuring everyone has the ability to actively participate are areas that could require further investigation.