

To: National Grid Gas Plc (company number 02006000) (the "licensee")

Gas Act 1986 Section 23(1)(a)

Modification of the Special Conditions of the Gas Transporter Licence held by National Grid Gas Plc

- National Grid Gas Plc ("the Licensee") is the holder of a Gas Transporter Licence ("the Licence") granted or treated as granted under Section 7 of the Gas Act 1986 ("the Act").
- Under section 23(2) of the Act the Gas and Electricity Markets Authority ('the Authority') gave notice on 15 July 2021 ('the Statutory Notice') that we propose to modify Appendix 2 (Licence Baseline Exit Capacity) of Special Condition 9.13 (Capacity Requests, Baseline Capacity and Capacity Substitution) of the Gas Transporter Licence held by National Grid Gas Plc. We stated that any representations to the modification proposal must be made on or before 23 August 2021.
- 3. A copy of the Statutory Notice was sent to the Secretary of State in accordance with section 23(4)(b) of the Act, and we have not received a direction that the change should not be made.
- 4. We received eight non-confidential responses and one confidential response to the Statutory Notice, which we carefully considered. We have placed all non-confidential responses on our website. We have commented on these responses in our accompanying letter. We do not consider these responses require us to make any consequential changes to the Licence change text as set out in our Statutory Notice.
- 5. We are making the Licence modifications as set out in the Statutory Notice to combine two Bacton NTS Exit Points, namely: Bacton (IUK) and Bacton (BBL) NTS Exit Points into a single NTS Exit Point, Bacton (exit) IP in National Grid Gas's Gas Transporter Licence Special Conditions. We reiterate that the decision to aggregate the two NTS Exit Points in the Licence, among other benefits, best facilitates competition, maximises cross-border trade, and benefits GB and European consumers and Shippers.
- 6. The effects of this modification is to replace the current "Bacton (IUK)" and "Bacton (BBL)" entries with a single, new NTS Exit Point, "Bacton (exit) IP" to Appendix 2: Licence Baseline Exit Capacity, of Special Condition 9.13. The Licence Baseline Exit Capacity for the combined NTS Exit Point "Bacton (exit) IP" will be 651.68 GWh/day.
- 7. Where an application for permission to appeal our decision is made to the Competition and Markets Authority (CMA) under section 23B of the Act, Rule 5.7 of the Energy Licence Modification Appeals: Competition and Markets Authority Rules¹ requires that the appellant must send to any relevant licence holders, (of which National Grid Gas Plc is the only one) who are not parties to the appeal a non-sensitive notice setting out the matters required in Rule 5.2. Section 23(10) of the Act sets out the meaning of 'relevant licence holder'.

Under the powers set out in section 23(1)(a) of the Act, we hereby modify the special conditions of the Gas Transporter Licence held by National Grid Gas plc in the manner specified in attached Schedule 1. This decision will take effect from 15 December 2021.

This document is notice of the reasons for the decision to modify the Gas Transporter Licence held by National Grid Gas plc as required by section 38A of the Act.

David O'Neill Head of Gas Markets and Systems Duly authorised on behalf of the Gas and Electricity Markets Authority

15 October 2021

 $^{\rm 1}$ The terms "the Authority", "we" and "us" are used interchangeably in this document

APPENDIX 1: Modification to Special Condition 9.13, Appendix 2

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Appendix 2: Licence Baseline Exit Capacity

NTS Exit Point	Type of offtake	Baseline capacity (in GWh/d, as of 1 April 2021)
Bacton	GDN (EA)	3.66
Brisley	GDN (EA)	3.11
Cambridge	GDN (EA)	0.00
Great Wilbrahim	GDN (EA)	35.59
Matching Green	GDN (EA)	92.34
Peterborough Eye (Tee)	GDN (EA)	23.35
Roudham Heath	GDN (EA)	25.47
Royston	GDN (EA)	2.70
Whitwell	GDN (EA)	161.87
West Winch	GDN (EA)	10.09
Yelverton	GDN (EA)	72.94
Alrewas (EM)	GDN (EM)	139.91
Blaby	GDN (EM)	13.40
Blyborough	GDN (EM)	79.33
Caldecott	GDN (EM)	11.08
Thornton Curtis (DN)	GDN (EM)	118.19
Drointon	GDN (EM)	74.27
Gosberton	GDN (EM)	15.23
Kirkstead	GDN (EM)	1.21
Market Harborough	GDN (EM)	9.48
Silk Willoughby	GDN (EM)	3.53
Sutton Bridge	GDN (EM)	1.08
Tur Langton	GDN (EM)	65.67
Walesby	GDN (EM)	0.97
Asselby	GDN (NE)	4.59
Baldersby	GDN (NE)	1.34
Burley Bank	GDN (NE)	20.31
Ganstead	GDN (NE)	23.15
Pannal	GDN (NE)	148.41
Paull	GDN (NE)	46.86
Pickering	GDN (NE)	9.38
Rawcliffe	GDN (NE)	5.05
Towton	GDN (NE)	80.73

Licence Baseline Exit Capacity

Bishop Auckland	GDN (NO)	62.13
Coldstream	GDN (NO)	2.85
Corbridge	GDN (NO)	0.17
Cowpen Bewley	GDN (NO)	52.12
Elton	GDN (NO)	60.21
Guyzance	GDN (NO)	2.19
Humbleton	GDN (NO)	0.25
Keld	GDN (NO)	1.89
Little Burdon	GDN (NO)	20.92
Melkinthorpe	GDN (NO)	2.43
Saltwick Pressure Controlled		9.22
Saltwick Volumetric Controlled	GDN (NO)	69.07
Thrintoft	GDN (NO)	6.92
Towlaw	GDN (NO)	0.57
Wetheral	GDN (NO)	29.11
Horndon	GDN (NT)	46.41
Luxborough Lane	GDN (NT)	165.30
Peters Green	GDN (NT)	151.86
Peters Green South Mimms	GDN (NT)	197.18
Winkfield (NT)	GDN (NT)	15.91
Audley (NW)	GDN (NW)	12.14
Blackrod	GDN (NW)	166.55
Ecclestone	GDN (NW)	21.14
Holmes Chapel	GDN (NW)	22.20
Lupton	GDN (NW)	16.23
Malpas	GDN (NW)	0.99
Mickle Trafford	GDN (NW)	29.21
Partington	GDN (NW)	87.63
Samlesbury	GDN (NW)	110.99
Warburton	GDN (NW)	110.65
Weston Point	GDN (NW)	30.60
Aberdeen	GDN (SC)	23.54
Armadale	GDN (SC)	16.01
Balgray	GDN (SC)	15.72
Bathgate	GDN (SC)	24.18
Broxburn	GDN (SC)	60.44
Burnhervie	GDN (SC)	22.38

Careston	GDN (SC)	3.85
Drum	GDN (SC)	82.53
St Fergus	GDN (SC)	1.06
Glenmavis	GDN (SC)	145.79
Hume	GDN (SC)	1.68
Kinknockie	GDN (SC)	3.07
Langholm	GDN (SC)	0.25
Lauderhill	GDN (SC)	1.79
Lockerbie	GDN (SC)	7.44
Netherhowcleugh	GDN (SC)	0.32
Pitcairngreen	GDN (SC)	1.92
Soutra	GDN (SC)	10.73
Stranraer	GDN (SC)	0.93
Farningham	GDN (SE)	135.12
Farningham B	GDN (SE)	117.88
Shorne	GDN (SE)	67.06
Tatsfield	GDN (SE)	221.74
Winkfield (SE)	GDN (SE)	106.26
Braishfield A	GDN (SO)	107.28
Braishfield B	GDN (SO)	58.87
Crawley Down	GDN (SO)	0.00
Hardwick	GDN (SO)	123.70
Ipsden	GDN (SO)	12.39
Ipsden 2	GDN (SO)	15.68
Mappowder	GDN (SO)	44.68
Winkfield (SO)	GDN (SO)	71.86
Aylesbeare	GDN (SW)	22.68
Cirencester	GDN (SW)	8.97
Coffinswell	GDN (SW)	5.15
Easton Grey	GDN (SW)	29.60
Evesham	GDN (SW)	6.57
Fiddington	GDN (SW)	25.95
Ilchester	GDN (SW)	34.96
Kenn	GDN (SW)	15.43
Littleton Drew	GDN (SW)	2.47
Lyneham (Choakford)	GDN (SW)	50.30
Pucklechurch	GDN (SW)	25.79
Ross (SW)	GDN (SW)	4.53

Seabank (DN)	GDN (SW)	60.74
Alrewas (WM)	GDN (WM)	128.48
Aspley	GDN (WM)	84.65
Audley (WM)	GDN (WM)	21.83
Austrey	GDN (WM)	87.84
Leamington	GDN (WM)	4.26
Lower Quinton	GDN (WM)	29.91
Milwich	GDN (WM)	21.64
Ross (WM)	GDN (WM)	16.52
Rugby	GDN (WM)	80.08
Shustoke	GDN (WM)	44.76
Stratford-upon-Avon	GDN (WM)	4.68
Maelor	GDN (WN)	57.56
Dowlais	GDN (WS)	105.98
Dyffryn Clydach	GDN (WS)	40.23
Gilwern	GDN (WS)	82.68
Abson (Seabank Power Station phase I)	DC	36.59
Air Products (Teesside)	DC	0.00
Apache (Sage Black Start)	DC	0.00
Bacton (Great Yarmouth)	DC	20.04
Barking (Horndon)	DC	58.59
Barrow (Black Start)	DC	1.00
Billingham ICI (Terra Billingham)	DC	33.64
Bishop Auckland (test facility)	DC	0.00
Blackness (BP Grangemouth)	DC	27.29
Blyborough (Brigg)	DC	16.89
Blyborough (Cottam)	DC	19.30
Brine Field (Teesside) Power Station	DC	0.00
Burton Point (Connahs Quay)	DC	73.21
Caldecott (Corby Power Station)	DC	21.12
Carrington (Partington) Power Station	DC	45.00
Cockenzie Power Station	DC	0.00

Coryton 2 (Thames Haven)	DC	0.00
Power Station		0.00
Centrax Industrial	DC	0.09
Deeside	DC	28.48
Didcot	DC	137.76
Drakelow Power Station	DC	0.00
Eastoft (Keadby)	DC	2.38
Eggborough Power Station	DC	0.00
Enron Billingham	DC	116.65
Epping Green (Enfield Energy, aka Brimsdown)	DC	19.60
Ferny Knoll (AM Paper)	DC	1.08
Fordoun CNG Station	DC	0.00
Glasgoforest	DC	0.00
Goole (Guardian Glass)	DC	1.62
Gowkhall (Longannet)	DC	43.32
Grain Power Station	DC	0.00
Harwarden (Shotton, aka Shotton Paper)	DC	11.59
Hatfield Power Station	DC	0.00
Hollingsgreen (Hays Chemicals)	DC	3.25
Keadby 2 Power Station	DC	0.00
Kinneil CHP	DC	0.00
Langage Power Station	DC	41.62
Marchwood Power Station	DC	39.84
Medway (aka Isle of Grain Power Station NOT Grain Power)	DC	38.12
Middle Stoke (Damhead Creek, aka Kingsnorth Power Station)	DC	95.34
Moffat (Irish Interconnector)	INTERCONNECTOR	530.09
Palm Paper	DC	4.20
Pembroke Power Station	DC	121.20
Peterborough (Peterborough Power)	DC	23.28
Phillips Petroleum, Teesside	DC	3.69
Pickmere (Winnington Power, aka Brunner Mond)	DC	15.38

Roosecote Power Station (Barrow)	DC	14.73
Rosehill (Saltend Power Station)	DC	57.83
Ryehouse	DC	38.66
Saddle Bow (Kings Lynn)	DC	17.98
Saltend BPHP (BP Saltend HP)	DC	9.10
Saltholme Power Station	DC	7.31
Sandy Lane (Blackburn CHP, aka Sappi Paper Mill)	DC	4.55
Seabank (Seabank Power Station phase II)	DC	19.10
Seal Sands TGPP	DC	0.00
Sellafield Power Station	DC	12.35
Shellstar (aka Kemira, not Kemira CHP)	DC	16.24
Shotwick (Bridgewater Paper)	DC	5.52
Spalding 2 (South Holland) Power Station	DC	0.00
St Fergus Segal	DC	0.00
St. Fergus (Shell Blackstart)	DC	2.58
St. Fergus (Peterhead)	DC	108.30
St. Neots (Little Barford)	DC	35.20
Stallingborough	DC	68.01
Stanford Le Hope (Coryton)	DC	38.60
Staythorpe	DC	82.00
Sutton Bridge Power Station	DC	42.64
Teesside (BASF, aka BASF Teesside)	DC	9.75
Teesside Hydrogen	DC	13.28
Terra Nitrogen (aka ICI, Terra Severnside)	a DC	13.10
Thornton Curtis (Humber Refinery, aka Immingham)	DC	67.00
Thornton Curtis (Killingholme)	DC	91.00
Tilbury Power Station	DC	0.00
Tonna (Baglan Bay)	DC	48.65

Trafford Power Station	DC	0.00
Upper Neeston (Milford Haven Refinery)	DC	8.30
West Burton Power Station	DC	66.00
Weston Point (Castner Kelner, aka ICI Runcorn)	DC	11.68
Weston Point (Rocksavage)	DC	40.77
Willington Power Station	DC	0.00
Wragg Marsh (Spalding)	DC	37.28
Wyre Power Station	DC	0.00
Zeneca (ICI Avecia, aka "Zenica")	DC	0.11
Bacton (Baird)	STORAGE SITE	0.00
Barrow (Bains)	STORAGE SITE	0.00
Barrow (Gateway)	STORAGE SITE	0.00
Caythorpe	STORAGE SITE	75.00
Deborah Storage (Bacton)	STORAGE SITE	0.00
Hatfield Moor Max Refill	STORAGE SITE	30.21
Hill Top Farm (Hole House Farm)	STORAGE SITE	0.00
Holford	STORAGE SITE	0.00
Hole House Max Refill	STORAGE SITE	119.58
Partington Max Refill	STORAGE SITE	2.41
Saltfleeby Storage (Theddlethorpe)	STORAGE SITE	0.00
Stublach (Cheshire)	STORAGE SITE	0.00
Glenmavis Max Refill	STORAGE SITE	1.62
Barton Stacey Max Refill (Humbly Grove)	STORAGE SITE	100.94
Avonmouth Max Refill	STORAGE SITE	2.30
Dynevor Max Refill	STORAGE SITE	2.61
Garton Max Refill (Aldbrough)	STORAGE SITE	325.51
Hornsea Max Refill	STORAGE SITE	44.79
Rough Max Refill	STORAGE SITE	370.48
Bacton (IUK)	INTERCONNECTOR	651.68
Bacton (BBL) <u>Bacton (exit) IP</u>	INTERCONNECTOR INTERCONNECTOR	0.00 <u>651.68</u>